

# 2024 UAW-DTNA

# CONTRACT SETTLEMENT TENTATIVE AGREEMENTS

UAW Local 5287 10418 N Main St Archdale, NC 27263

#### **PREAMBLE**

**Section 1.** The successful operation of the Company's business is hereby declared to be of mutual interest and both parties hereto desire to preserve, promote, and improve industrial and economic relationships, safety, cleanliness and economy and to improve and increase the quantity and quality of work performed. The Company and the Union recognize the principle of a fair day's work for a fair day's pay.

**Section 2.** The Company and the Union recognize the principle of a fair day's work for a fair day's pay. In general, a fair day's work is one that is fair to both the Company and the employee. This means that the employee should give a full day's work for the time that he or she gets paid, with reasonable allowance for personal delays and fatigue. He or she is expected to operate in the prescribed method at a pace that may be considered representative of all-day performances by the experienced, cooperative employee.

For Union

Jason M. Fisher

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For Company

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#### **ARTICLE 2 MANAGEMENT'S RIGHTS**

Section 1. It is expressly understood and agreed that all the rights heretofore exercised by the Company as the owner and operator of the business and not expressly contracted away by a specific provision of this Agreement are retained solely by the Company and may be impaired only with the express consent of the Company.

Section 2. The Company agrees that the rights of Management will not be applied in any manner that is inconsistent with the provision of this Agreement.

For Union 49.74

For Company

# ARTICLE 4 NOTIFICATION

**Section 1.** The Union shall furnish the Company with a list of employees acting in the capacity of Shop Committeeperson and their alternates. The Union will also furnish a list of the names of all officers of the Local Union.

**Section 2.** All Supervisors will be authorized to handle grievances at the first step of the procedure. Additionally, the Company will furnish the Union a list of all supervisory personnel upon request.

**Section 3.** Upon request, the Company shall furnish the International Union and Local Union with an electronic list of the names of all employees in the bargaining unit together with their last known mailing addresses, telephone number and employee identification number as reflected in the Company's personnel records through information supplied by the said employees. Thereafter, upon request, the Company shall supply the Union with appropriate revisions and additions to such mailing list. It is expressly understood that the use of such mailing lists shall be restricted to appropriate Union purposes and the information thereon shall not be disclosed to any third parties.

All employees shall provide a telephone number and address to the Company through which they can be contacted. The Company will provide the employee with a date and time stamped copy.

**Section 4.** The Company will keep the Union informed of changes in Bargaining Unit employee's status as they occur by providing the Union with access to an electronic report showing changes in bargaining unit employee status to include pay rate change, permanent change in work group or classification, shift change, layoff and recall, and termination.

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For Company

# ARTICLE 5 SENIORITY

Section 1. An employee's seniority shall be computed from the time of initial employment by the Company in any capacity within the Bargaining Unit, except that a new employee shall be on probation for the first sixty (60) days worked. A day of work is defined as four (4) or more hours worked. After the sixty (60) days worked, a new employee shall be placed on the seniority list and given a seniority rating as of the first day last hired by the Company. Retention or termination of probationary employees shall be at the Company's sole discretion and specifically excluded from the grievance procedure except in cases related to illegal discrimination or Union affiliation. In cases of alleged illegal discrimination or Union affiliation, the probationary employee will have access to the grievance and arbitration procedure.

Section 2. Seniority shall be lost and employment terminated for any of the following reasons:

- A. Voluntary resignation;
- B. Discharge for just cause;
- C. Retirement:
- D. Three (3) working days unreported (absence without notification to the Company for three (3) consecutive working days) unless the absence is of such a serious nature that it was impossible for the employee to provide or arrange for the provision of the required notification to the Company and is substantiated by medical documentation;
- E. Absence for five (5) consecutive working days without a reasonably satisfactory excuse;
- F. Failure to report to work within three (3) working days following notification of recall from layoff. However, it is understood and agreed to by the parties that this three (3) working day rule will be automatically extended to fourteen (14) calendar days if the laid-off employee has taken work with another company during such period of layoff.

The only use of temporary seniority employees in this Agreement shall be as defined below:

- 1. Temporary seniority employees shall only be used as summer vacation replacements.
- 2. Employees who are on layoff who decline the opportunity to return for temporary summer employment shall not lose seniority.
- 3. Employees who do return to temporary summer employment shall retain their original lavoff date.
- 4. Each year laid off employees will be offered temporary summer employment from May 1<sup>st</sup> through September 30<sup>th</sup> beginning with the most senior employee on layoff and in descending order thereafter. Any extensions beyond September 30<sup>th</sup> will be done through mutual agreement by both parties.
- 5. Temporary seniority employees may exercise shift preference among other temporary seniority employees by seniority at their time of initial placement. In the event it is necessary to transfer temporary seniority employees outside their initial work group, it will be done in consideration of seniority and their ability to do the work.
- 6. Temporary seniority employees will be paid the current step progression rate at which they

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- had at the time of layoff for the job being performed and all time worked will count towards the next pay step progression.
- 7. Temporary seniority employees will not fill positions in departments with displaced employees before first offering the opportunity to senior employees currently working in the plant prior to May 1<sup>st</sup> to return to their "home" department. Employees who decline to return to their "home" department during the employment of temporary seniority employees will not forfeit their displacement/homestead rights.
- 8. Such employees will not be subject to shift displacement by seniority employees by Article 13
- 9. Such employees will not be eligible for provisions of Article 12.
- 10. Notification requirements regarding temporary seniority employees will be the same as required regarding other Bargaining Unit employees per Article 4.
- 11. Maximum amount of temporary seniority employees hired for vacation replacements will not exceed the number of employees needed to fill the highest week of vacations entitlement during the five (5) month period.
- 12. All other provisions of the Agreement will apply to these employees.
- G. Layoff or medical leave of absence for a continuous period of time exceeding the applicable accumulation limit. Seniority shall continue to accumulate during periods of layoff or medical leave of absence for an employee with seniority for a period equal to such employee's service with the Company or a minimum of thirty-six (36) months. During the 2018 2024 negotiations, it was agreed that during the life of this Agreement, no employee will lose seniority due to layoff.

Section 3. It shall be the responsibility of the employee to keep both the Company and the Union informed of their current address and telephone number. During periods of layoff, the employee shall provide notice in writing of any change in address and telephone number. Failure on the part of the employee to keep the Company informed of the correct address releases the Company of any responsibility of any backpay liabilities for failure to be recalled by seniority. Upon notice of recall by certified mail, (return receipt requested) the employee shall report to work within three (3) working days. The three (3) working days provision may be extended at the Company's discretion upon reasonable and acceptable proof of failure to report to work but not to exceed fourteen (14) calendar days.

Notice of loss of seniority and termination will be given to the employee involved at the employee's last known address, in writing, promptly after an entry to that effect is made in the personnel records of the Company.

**Section 4.** A seniority list shall be prepared by the Company every three (3) calendar months for all employees covered by this Agreement and posted in one (1) agreed central location in each plant. The Union shall receive a copy of this list. The employee with the most Company seniority will be first on the list and the employee with the least Company seniority will be the last. During periods of layoff, a seniority list of employees on layoff will similarly be provided to the Union.

Should any objections arise to seniority listing, such objections shall be made within thirty (30) days after posting the roster, with the exception that any employee who is on any approved leave or layoff at the time of posting the roster shall have a thirty (30) day period after returning to work to enter

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such objection. Section 5. Employees who are transferred or promoted to positions within the Company outside of the Bargaining Unit and are subsequently separated from that job will not have the opportunity to return to a job in the Bargaining Unit. Section 6. See Local Language Section 7. See Local Language Section 8. See Local Language For Union For Company

# ARTICLE 6 GRIEVANCE AND ARBITRATION PROCEDURE

The Union and the Company encourage all employees to discuss and fully disclose to their Supervisor any problem or complaint in an effort to resolve such problem or complaint before resorting to the grievance procedure. If after the employee has shared the facts of the matter with his Supervisor, he requests his Shop Committeeperson, the Company will summons the Shop Committeeperson and no further inquiries will be made by the Company until the Shop Committeeperson arrives.

Should a grievance occur, all parties involved should make an earnest effort to ascertain the facts and seek a fair and equitable settlement through the use of the following procedure. Neither party will burden the formal grievance procedure with insignificant matters or cases unsupported by the facts or common sense.

If the complaint is not raised within two (2) working days, it shall be deemed abandoned and not entitled to consideration thereafter, unless the employee(s) were not aware of the facts leading to the grievance.

Group grievances will be entered at Step 2 of the Grievance Procedure.

Policy grievances will be entered at Step 3 of the Grievance Procedure.

#### Section 1.

**Step 1.** In the event that the complaint is not settled between the employee and his immediate Supervisor within twenty-four (24) hours of the time it is raised, it will be reduced to writing on an agreed upon form provided by the Union, and presented to the employee's Supervisor by the Shop Committeeperson. The Supervisor's answer will be given in writing to the Shop Committeeperson and/or placed in the designated box within three (3) working days after receipt of the grievance.

**Step 2.** If the grievance is not settled at Step 1, it may be presented to the Department Manager by the Shop Committeeperson within three (3) working days after receipt of the Supervisor's answer in Step 1. The Department Manager's answer will be given in writing to the Shop Committeeperson and/or placed in the designated box within three (3) working days.

Step 3. In the event the Department Manager's answer is not satisfactory, the Shop Chairperson may, within five (5) working days of the Department Manager's answer, request a meeting in writing with the Human Resource Manager or designee to seek resolution of the grievance. The Step 3 meeting may include representatives of the Human Resource Department and other management representatives as deemed necessary and, the Union Shop Chairperson and the Committeeperson who has handled the grievance in Steps 1 & 2 above and other appropriate witnesses as deemed necessary. This group shall meet as soon as practical but, no later than ten (10) working days of receipt of written request. The Company's answer will be given within five (5) working days of the conclusion of the Step 3 meeting.

Step 4. Regional Review Step: In the event the Company's answer is not satisfactory, the Shop

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Chairperson may, within five (5) working days request a meeting in writing with the Human Resources Manager or designee to seek resolution of the grievance. The Step 4 meeting will include the Plant Manager or his designee, the Human Resources Manager or his designee, and other Management representatives as deemed appropriate by the Company; also included will be one (1) or two (2) Representative(s) of the International Union, the Shop Committeeperson involved in previous grievance steps, Shop Chairperson, and the local Union President. The Shop Chairperson may bring an additional representative(s) as deemed necessary by the Union. This meeting will be scheduled within ten (10) working days of the written request from the Shop Chairperson for the 4<sup>th</sup> step meeting. The Company's answer will be given within five (5) working days of the conclusion of the 4<sup>th</sup> step meeting.

The Regional Representative upon receipt of the 4<sup>th</sup> Step Company answer shall have thirty (30) calendar days to settle, withdraw or appeal the grievance to the Arbitration Step of the procedure or the UAW Heavy Truck Department. Upon receipt, Representatives from the UAW Heavy Truck Department shall contact DTNA Corporate Labor Relations in an attempt to dispose of the grievance.

**Step 5.** Arbitration: Region and/or UAW Heavy Truck Department. If the matter is one subject to arbitration as provided in Article 2, Management's Rights, or one involving the discharge and discipline of employees pursuant to Article 15, Discipline and Discharge, hereof, and all conditions satisfied, including applicable time limits, then the Union may, within sixty (60) working days of the Company's answer in Step 4, request that the grievance be submitted to an arbitrator for determination pursuant to Sections 2 through 6 hereof. The fact that the Union does not request arbitration within the allotted time, or the fact that a grievance is withdrawn by the Union, will be without prejudice or precedent to either party.

Section 2. The written request for arbitration of a matter, which is arbitral under the terms of this Agreement, shall set forth the nature of the grievance. The Union Company will submit a form to the FMCS requesting a panel of seven (7) arbitrators within ten (10) working days of the request of the Union (Company will pay the cost of submitting the form). The Company and the Union shall within ten (10) working days, select the arbitrator by striking from the panel until only one (1) name remains on the list. The name of the arbitrator remaining on the list shall be deemed as accepted by both parties.

**Section 3.** The arbitrator so selected shall schedule a prompt hearing at which time he shall have the power to make determinations of fact on the questions submitted to him and apply them to the provisions of the Agreement alleged to have been violated, so long as the matter is one which is subject to arbitration under the terms of this Agreement and so long as it is submitted to him in accordance with the procedure herein specified. In interpreting and applying the provisions of this Agreement which are subject to arbitration and in making findings of fact in connection therewith, the arbitrator's interpretation must be in accordance with the terms of this Agreement.

No arbitrator shall have the jurisdiction or authority to add to, take from, nullify or modify any of the terms of this Agreement or to impair any of the rights reserved to management under the terms hereof, either directly or indirectly, under the guise of interpretation; nor shall he have the power to substitute his discretion for that of management in any manner where management has not contracted away its right to exercise discretion. The arbitrator shall be bound by the facts and evidence submitted to him and may not go beyond the term of this Agreement in rendering his decision. No such decision may include or deal with any issue or matter, which is not expressly made subject to arbitration under terms of this Agreement.

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The decision of the arbitrator shall be in writing and shall be final and binding upon the parties when rendered upon a matter within the authority of the arbitrator and within the scope of matters subject to arbitration as provided in this Agreement.

The decision of the arbitrator shall be rendered in writing within thirty (30) calendar days after the close of the hearing or the date for submission of written briefs.

**Section 4.** Unless it is mutually agreed otherwise, each grievance, which is subject to arbitration, shall be handled by a separate arbitrator in a separate hearing, except grievances arising out of an identical set of facts or the same incidents may by agreement be heard together. It is further agreed that arbitration cases will be scheduled on a prioritized basis such that discharge cases or other potential back pay cases will be scheduled ahead of other pending cases.

**Section 5.** The fees of the arbitrator and the necessary expenses (exclusive of payment to witnesses) shall be borne by the losing party. Each party shall pay the fees of his own counsel or representative. If an employee-witness is called by the Company, the Company will reimburse him for the time lost. The Company will also reimburse either the grievant or one (1) Union witness for time lost to attend the arbitration hearing. If other employee-witnesses are called by the Union, the Union will reimburse them for the time lost. Any non-employee witness will be compensated by the party requesting his appearance.

In the event an arbitrator is selected and a hearing date is scheduled and agreed upon by both parties and either party subsequently cancels such hearing, the party so canceling shall pay any cost assessed by the arbitrator.

**Section 6.** Except as noted in Article 5, Section 1, should it be determined that an employee, other than a probationary employee, was disciplined or discharged without just cause as provided in Article 15, Section 2, Discipline and Discharge, he shall be restored to his former status; provided, however, any unemployment compensation or other compensation or remuneration from any source shall be credited against any back pay award.

**Section 7.** In all cases, where agreed upon time limits appear herein, those time limits shall be strictly enforced. Such time limits may be extended only by mutual agreement in writing. Absent such agreement should the Union or its members default on such limits, the grievance shall be deemed as closed and not subject to further review.

For Union 4.18-24

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### **Tentative Agreement**

# ARTICLE 8 WAGE RATES AND OVERTIME

### [COMMON LANGUAGE]

Section 3: In addition to applicable rate of pay, employees working the second, third <u>and other designated</u> shifts shall receive a premium of <u>7.5%</u> per hour worked.

[all other Sections, see Local Language]

For Union 4-27-24

For Company

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# Wages and Progression

#### **WAGE RATES:**

2024 Wage Rate Increase: Effective the first Sunday following ratification, provide an increase of **10%** across the board to all classifications and **Top** wage rates (see progression table below).

2025 Wage Rate Increase: Effective January 12, 2025 provide an increase of **3%** across the board to all classifications and wage rates.

2025 Wage Rate Increase: Effective June 8, 2025 provide an increase of **3%** across the board to all classifications and wage rates.

2026 Wage Rate Increase: Effective June 7, 2026 provide an increase of **4%** across the board to all classifications and wage rates.

2027 Wage Rate Increase: Effective June 6, 2027 provide an increase of **5%** across the board to all classifications and wage rates.

#### **SKILLED TRADES WAGES:**

Effective the first Sunday following ratification, increase the wage rates for Skilled Trade classifications by \$7.00 per hour for Journeyman and \$3.00 per hour for non-Journeyman (also apply the 2024 Wage Rate Increase listed above).

#### PROGRESSION:

48 Month Pay Progression

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Start	6	12	18	24	30	36	42	48
	Months							
70%	73.75%	77.50%	81.25%	85%	88.75%	92.5%	96.25%	100%

For Union 4-27-24

For Company

#### **Tentative Agreement**

#### ARTICLE 9 HOLIDAYS

Section 1. Recognized holidays are as follows:

New Year's Day

Martin Luther King Jr. Day
Good Friday
Memorial Day
Juneteenth (starting 2025)
Independence Day
Labor Day
Veterans Day
Thanksgiving Day
Day after Thanksgiving

Unless otherwise specified, any of the above holidays that fall on a Saturday will be recognized on the Friday before. Secondarily, should the holiday fall on <u>a</u> Sunday, it will be recognized on the following Monday. (See above Holiday Schedule)

Holidays for Christmas are scheduled for the appropriate years in the Holiday schedule above.

**Section 2.** Each employee covered by this contract shall receive eight (8) times the regular day shift hourly rate on the above designated holidays upon which no work is performed, irrespective of the day upon which it may fall.

The shift differential as provided for in this contract, Article 8, Section 3, shall be included in the amount of holiday pay to be received by employees regularly scheduled on a second or third shift at the time the holiday occurs.

Section 3. To be eligible for holiday pay, the employee must work <u>at least seven (7) hours on</u> the complete last scheduled workday prior to and <u>at least seven (7) hours on</u> the complete next scheduled workday after the holiday, but an employee's failure to work on such prior or next following scheduled workday shall be excused for this purpose if due to one of the following reasons:

- A) Personal injury arising out of and in the course of employment with the Company.
- B) Jury service.
- C) Subpoenaed witness in court.
- D) Scheduled vacation.
- E) Employees who have been laid off in reduction of force during the week prior to or during the week in which the holiday falls.
- F) Employees who are members of a military reserve unit while off on military leave to attend annual training camp.
- G) Employees who go on a medical leave of absence (which includes the five (5) day unpaid waiting

Cleveland, Mt. Holly, Gastonia, TBB



period) during the work week prior to or during the work week in which the holiday falls, provided the employee presents a written doctor's excuse which establishes to the satisfaction of the Company that such absence was for good and sufficient cause. Employees with an approved Short Term Disability claim with a first day absent of December 15<sup>th</sup> – December 28<sup>th</sup> will receive Christmas and New Year's Day holiday pay in lieu of approved STD benefits.

- H) Paid Bereavement Leave
- I) A person who, for reasons beyond their control, is late or leaves early with management approval.
- J) FMLA
- K) Personal Leave (when the starting or ending of the leave is connected to the holiday).
- L) Union Leave
- M) When a holiday period consists of more than one day, an employee can only lose one day of holiday pay for each occurrence.
- N) North Carolina School Leave Law (only applies to North Carolina locations covered under this Agreement).
- O) Personal day as defined under Article 24, Section 2.
- P) When eight (8) hours of PTO is scheduled in advance in the same manner as single days of vacation for the day before or after the holiday.
- Q) Retirement date falls on a holiday.

For Union

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Cleveland, Mt. Holly, Gastonia, TBB

# ARTICLE 10 VACATIONS

Section 1. Employees hired before April 9, 2010 will be granted vacation of:

2	Weeks After	1 Year
3	Weeks After	5 Years
4	Weeks After	15 Years
5	Weeks After	20 Years
6	Weeks After	25 Years

Employees hired on or after April 9, 2010 will be granted vacation of:

2	Weeks After	4	Year
3	Weeks After	5	<del>Years</del>
4	Weeks After	<del>15</del>	Years
5	Weeks After	<del>20</del>	Years

**Section 2.** Each week of vacation pay for each employee who has worked 1200 hours or more between vacation anniversary dates, shall be forty (40) times his day shift rate of pay in effect at the time vacation is taken, including shift differential if the employee is regularly assigned to a second or third shift an eligible shift. Time worked for pro-rata vacation pay is defined as straight time worked, overtime worked, and double time worked.

### Section 3. Pro-Rata Vacation Pay

An employee who has worked less than 1200 hours between vacation anniversary dates will receive vacation based on time of service with the company and his vacation pay will be calculated by the following chart. Time of service for pro-rata vacation pay is defined as straight time worked, overtime worked, and double time worked. In cases where the pro-rata calculation is not evenly divided by four (4), it will be rounded up to the nearest four (4) hour increment (e.g., If the pro-rata calculation resulted in 79 hours it would be rounded up to 80 hours).

Hours		Percent of Pay received
1200	=	100%
1140	=	95
1080	=	90
1020	=	85
960	=	80
900	=	75
840	=	70
780	=	65
720	=	60
660	=	55
600	=	50
540	=	45
480	=	40
420	=	35
360	=	30

Cleveland, Mt. Holly, Gastonia



300 = 25 240 = 20 180 = 15 120 = 10 60 = 5 0 = 0

This pro-rata vacation pay will be in the amount equal to straight time earnings including applicable second and third shift differential pay, if any, during the year immediately preceding the vacation date upon which he becomes entitled to such vacation.

#### Section 4. See Local Language

**Section 5.** During the months of May, June, July, August and September the Company may employ or recall from layoff temporary summer employees to fill in for senior employees while on vacation during such high vacation periods. Refer to Article 5 Section 2 (F) for temporary seniority employees and refer to LOU Temporary Summer Help for non-seniority employees.

#### Section 6.

- A. Any employee who has not completed the sixty (60) days worked probationary period will not be eligible for any pro-rata vacation payout upon separation from employment.
- B. In the case of an employee who has completed the sixty (60) days worked probationary period and terminates voluntarily (or otherwise), retires, or dies, payment will be made for all accrued and/or unused vacation. In the event of an employee's death, such payment will be made to his estate.

**Section 7.** Employees indefinitely laid off through a reduction-in-force will be paid for earned and accrued vacation pay including pro-ration to the last day worked. Upon request of an employee who is indefinitely laid off or terminated pending a just-cause determination by an arbitrator, the Company will defer payment of any vacation money to which he/she is entitled, but not in excess of twelve (12) months following layoff or termination. Vacation money paid subsequent to the date of layoff is payable at the employee's' applicable vacation pay rate as of the date of his last day worked.

Upon recall from layoff of one (1) year or more, employees will be allowed to schedule up to one (1) week of vacation without pay within one (1) year of the recall date.

Section 8. See Local Language

For Union 4-77-20

Cleveland, Mt. Holly, Gastonia

For Company

#### ARTICLE 11 LAYOFF/RECALL

If the employee fails such examination he shall remain on layoff until medically cleared. Employees, upon recall, who fail the drug screen for illegal substance(s) and/or legal substance(s) taken without a current prescription will result in termination except for individuals who have a marijuana metabolites (THCA) test level of less than 100 ng/mL for screening and 30 ng/mL for confirmatory test. Those individuals will be allowed to remain on layoff and will be allowed to take another drug screen within thirty (30) calendar days. Employees who fail the second drug screen will be terminated.

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#### ARTICLE 14 LEAVE OF ABSENCE

Section 1. Personal Leave

Personal leaves under this Article are defined as emergency and / or hardship leaves of absence. Employees with seniority may be granted personal leaves of absence, without pay, for up to ninety (90) days upon written request to the Company, stating the reason for the leave (the Local Union will be given notice within forty-eight (48) hours). Employees requesting a personal leave of absence due to emergency or hardship reasons will not be required to use accrued benefits (sick time, vacation time, etc.) when applying for such leave. It is understood and agreed that personal leave is separate and apart from any requirements under the Federal Family Medical Leave Act as stipulated in Section 5 of this Article.

Such leaves are subject to HR Manager or Plant Manager / PDI Manager approval, but will not be unreasonably denied if the Company's operations or requirements permit. Seniority shall continue to accumulate during the personal leaves. No personal leave of absence will be granted to employees who are incarcerated. Any employee who accepts other employment while on leave of absence will be considered to have quit his job. Any disputes will be addressed with the Company and appropriate Union Representative.

Personal leaves of absence without pay must be a minimum of three (3) workdays.

Employees in the Attendance Control Program with thirty (30) or more chargeable hours are ineligible for personal leaves of absence.

Personal leaves may be extended for an additional period of thirty (30) calendar days upon approval of the Company. Such leaves will not be unreasonably withheld. Any disputes will be addressed with the Company and appropriate Union Representative.

Section 2. Union Leave

The Union will notify the Human Resource and Department Manager in writing in the event it is necessary for employees to have a leave of absence to attend to Union business. The Union will provide such notice at least forty-eight (48) hours in advance when feasible. Such notice will stipulate the number of employees and the duration of the leave. Daily Union leave will not exceed twelve (12). Such leaves will be granted by the Company. Any alleged abuses will be referred to the Heavy Truck Division of the UAW.

The Company will consider more than the aforementioned number of employees when requested by the Union providing the request would not abnormally affect the operation of the plant.

For purposes of "compensation" under the pension plan, employees of the Company on approved Union Leave will be paid for such Union Leave time by the Company provided the Union shall promptly reimburse the Company monthly for all pay provided for time not worked.

Section 3. Medical Leave

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Employees who are unable to work due to injury or illness will be granted a medical leave of absence, provided the employee completes the application for medical leave and presents medical proof of inability to work covering the period of disability. The minimum duration of medical leaves will be seven (7) calendar days. The maximum duration of medical leaves will be based upon employees' service with the Company to the same extent and period of time as they would maintain and accumulate seniority while on layoff.

#### Section 4. Military Leave

Employees who enlist in the Armed Forces of the United States or who otherwise are required to perform military service will be granted a leave of absence and shall be entitled to reinstatement to the extent and upon the conditions provided by applicable federal and state law.

#### Section 5. Federal Family Medical Leave Act

The parties recognize, understand and agree that the Federal Family Medical Leave Act, 107 Stat. 6, 29 USC 2601, took effect on February 5, 1994.

In some instances, FMLA leaves will be concurrent with leaves of absence covered by the Collective Bargaining Agreement, those cases where the employee is eligible for leave under the Daimler Trucks North America-UAW Collective Bargaining Agreement and the leave also qualifies under the FMLA, the Company intends to comply with the requirements of the FMLA as well as the separate provisions of the Collective Bargaining Agreement regarding covered leaves of absence.

 Automatically designate and apply absence time that is compensated under the short-term disability provisions of the Life, Disability and Health Care Benefits Program against an eligible employee's FMLA entitlement for up to two (2) weeks per calendar year.

Individuals placed in the Chronic Attendance Program will be subject to having any FMLA leave being taken concurrently with any paid leave the employee is entitled to including Paid Sick Leave, PTO, Vacation, and absence time that is compensated under the short-term and/or long-term disability provisions of the Life, Disability and Health Care Benefits Program.

Pursuant to the Company's present plan for compliance with the FMLA, the Company's rights under the act will be modified to:

• Employees seeking to use FMLA leave are required to provide thirty (30) day advance notice to take FMLA leave when the need is foreseeable and such notice is practicable. If leave is foreseeable less than thirty (30) days in advance the employee must provide notice as soon as practicable generally either the same or the next business day. When the need is not foreseeable, the employee must provide notice to the Company, via the third (3<sup>rd</sup>) party FMLA administrator, as soon as practicable under the facts and circumstances of the particular case, which should normally be within two (2) business days of the need for FMLA leave becoming known. Absent unusual circumstances, employees must comply with the employers' usual and customary notice and procedural requirement for requesting leave.

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- Provide that an employee on FMLA leave will continue to accumulate seniority in the same manner as the employee also would be eligible under the Collective Bargaining Agreement, respectively, as appropriate.
- Permit, but not require employees to substitute vacation and/or paid sick leave in single day increments for unpaid FMLA leave.
- Provide that employees who are married to each other will be each entitled to a maximum of twelve (12) weeks of qualifying leave under the Act.
- If two (2) employees apply for FMLA for the same event regarding the birth, adoption, or
  placement of a child, the time permitted for the event will be divided between the individuals and
  in no case will exceed twelve (12) weeks.
- Continue Company-paid Group, Life, Accidental Death and Dismemberment, and Disability Insurance during all FMLA Leaves.

Problems related to the implementation of this letter may be discussed by the representatives of the UAW Heavy Truck Department and the Company's Employee Relations Staff.

#### Section 6. International Union Leave

Upon application, the Company will grant a leave of absence to such of its employees, who are appointed to the staff of the International Union, provided the Company is furnished with written certification of such appointment. The employee will continue to accumulate seniority and pension credits per the pension plan during such leave. The International Union will notify the Company, to the extent possible, thirty (30) days in advance of the expiration of such leave(s). Upon the expiration of such leave of absence, the employee on such leave of absence under this section shall be returned to the employee's job in line with the employee's seniority and shall receive the rate of pay prevailing for that job.

#### Section 7. Parent Involvement in School Leave

In conjunction with the North Carolina School Leave Law, four (4) hours of excused leave per student without pay will be granted per year to any employee who is a parent, or guardian of a school-aged child so that the employee may attend or otherwise be involved at that child's school or designated location.

- The leave shall be at a mutually agreed upon time between the Company and the employee.
- The employee must submit a written request for the leave at least forty-eight (48) hours before the time desired for the leave.
- The Company will require that the employee furnish written verification from the child's school or designated location that the employee attended or was otherwise involved at that school or designated location during the time of the leave.

Note: Sporting events are not covered under this law/provision.

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**ARTICLE 14 LEAVE OF ABSENCE** For Union 4-14.24 For Company

# ARTICLE 15 DISCIPLINE AND DISCHARGE

**Section 1.** In the case of discipline, suspension or discharge, the Company agrees that an employee who shall have completed his probationary period provided for in Article 5, Seniority, shall not be disciplined or discharged without just cause. In all cases, a copy of written discipline notifications will be provided to the Union within twenty- four (24) hours of issuance to the employee. Employee requests for Union representation in accordance with the provisions of this Article shall be provided. Employees who elect not to be represented shall do so by signing the "waiver of representation" form provided by the Company in the presence of their Shop Committeeperson. The Union will be notified of suspensions and discharges at the time of such disciplinary meetings with employees. In cases where the immediate removal of the employee from the plant is required, the Union will be notified in writing of the disciplinary action within twenty-four (24) hours.

Grievances relating to suspension or discharge must be filed by the Union within five (5) working days from the date of notification, exclusive of Saturdays, Sundays, and holidays, and entered into Step 3 of the Grievance Procedure.

**Section 2.** Any employee who has been suspended or discharged may request the presence of his appropriate Shop Committeeperson to discuss the case with him in a private setting provided by the Company, unless the nature of his offense requires his immediate removal from the Plant. The Shop Committeepersons in said meeting will not experience a loss of earnings.

**Section 3.** The rights to discipline suspend or discharge employees shall remain in the discretion of the Company except that the Company shall have the burden to show such discipline, suspension or discharge was only imposed for just cause. Disciplines for violations of DTNA work rules and Company policies will be issued no later than fifteen (15) working days upon completion of the investigation.

**Section 4.** Disciplinary records will not be used for progressive disciplinary purposes after one (1) year from date of issuance. However, a break in active employment due to STD, LTD and layoffs will be extended time for time (e.g. employee who was disciplined in March 2010 and laid off or placed on disability in July 2010, recalled or returned from disability in January 2011, the discipline the employee received in March 2010 will be removed for the purpose of progressive discipline in September 2011 provided the employee has continuous employment).

**Section 5.** Where feasible, the Company recognizes that Shop Committeepersons are a valuable resource that can be used to assist in correcting an employee's negative behavior prior to issuing formal discipline. Supervisors will be strongly encouraged to utilize this resource.

Section 6. Standards for Discipline and Discharge

This letter memorializes the parties' understanding and agreement to the principles of "Just Cause" as referred to in the Collective Bargaining Agreement. The just cause principle entitles Bargaining Unit employees to "industrial due process" and consideration of specific mitigating and aggravating factors. The essence of the just cause principle is the requirement that the Company must have

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some demonstrable reason for imposing discipline. The parties agree that industrial due process includes the following elements: (1) notice to the accused bargaining unit employee of the specific allegations of wrongdoing or misconduct; (2) an opportunity for the accused Bargaining Unit employee to respond to the allegations before any final disciplinary decision is made and imposed; (3) that the Company will conduct a prompt and thorough investigation; and (4) that the Company will render a decision and take action within a reasonable time based upon the nature and consequence of the allegations and circumstances involved in each situation.

The parties agree that the levels of discipline must be proportional and will depend on the nature and consequence of the Bargaining Unit employee's offense, the clarity or absence of rules, the length and quality of the employee's work record, and the practices of the parties in similar cases. Discipline must bear some reasonable relation to the seriousness and/or frequency of the offense. Discipline for all but the most serious offenses will normally be imposed in gradually increasing levels aimed at correcting the offending behavior. Serious offenses include, but are not limited to, theft, physical assaults, willful and serious safety breaches, gross insubordination, and significant violations of law on the Company's time or premises.

The parties further agree that the Company will provide the Union and the accused with all relevant evidence, to include exculpatory evidence, gathered and considered by the Company in its determination to take any disciplinary action against a bargaining unit employee.

The parties also agree to the following definitions:

Mitigating factors include the Bargaining Unit employee's seniority, good work records, and in appropriate cases, the presence of provocation or misrepresentations leading to the misconduct.

Aggravating factors include such things as the seriousness, willfulness, or repetition of the misconduct and the harm stemming from the misconduct.

For Union

#### ARTICLE 16 HEALTH AND SAFETY

Section 1. The Company shall make a significant effort to improve the safety and health of its employees by providing a workplace free from recognized hazards during the hours of their employment and will commit the necessary human and financial resources to achieve this goal in accordance with the Occupational Safety and Health Act of 1970. In addition to committed OSHA compliance, the Company shall provide industry relevant ANSI standards upon request to the UAW Health & Safety Representatives or the Alternate Safety Representative when acting as the Union Safety Representative to further improve DTNA Safety Program standards. To further the objectives of this program, each supervisor shall ensure that conduct biweekly (every other week) safety, health, ergonomic and/or jointly agreed informational meetings/trainings are conducted with employees and as appropriate health, safety, regulatory topics, and ergonomics issues will be discussed and employee input solicited. Bi-weekly meetings/trainings will be conducted in quiet areas such as at the Department Board or through online training applications. Minutes Rosters of the in-person meetings will be documented. Employees will be encouraged to communicate health and safety concerns at any time and during the biweekly meetings. Supervisors will attempt to immediately resolve the problem. If the problem cannot be resolved immediately, the supervisor will inform the Union Safety Representative of the issue. The employee will be informed when the problem is resolved.

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#### ARTICLE 16 HEALTH AND SAFETY

Section 2. Personal Protective Equipment

The protective safety equipment, which will be provided by the Company, is set forth below. All personal protective equipment provided by the Company will continue to be of safe design and construction. Employees must wear the personal protective equipment, and make use of the protective devices and other safety equipment designed to protect them from injury and illness. The Joint Safety Strategy Committee (JSSC) will be responsible to review and recommend any policy changes for the use of personal protective equipment in the facility.

A) The Company will provide plano and/or prescription safety glasses to all employees starting their employment with the Company. All employees are required to wear ANSI-Z87.1 approved safety glasses with transparent, non-mirrored lens only and ANSI approved side shields in the course of their employment. The employee will provide the Company with a copy of their prescription and assume the cost of such prescription. A Prescription safety glass vendor(s) will be mutually selected by the location UAW Safety Representative and Plant Safety Engineer. Ultraviolet protection will be provided for mutually agreed to areas (i.e. outside work). When glasses are damaged in the course of an employee's work, they will be replaced by the Company at no cost to the employee. When a safety lens correction is required in an the employee's prescription, as determined by an optician, the cost of such lenses and frames when necessary will be assumed by the Company up to contracted price. The cost of replacement lenses and frames will not be assumed by the Company unless two (2) years have elapsed from the date of the last issue of prescription glasses, except for those instances where a change is necessitated by disease or injury in the opinion of a doctor. The replacement cost of prescription glasses lost or damaged by improper care by the employee will be at the expense of the employee. The Company shall provide up to two plano safety glasses per year for employees who lose their plano safety glasses. After the allotment of two plano safety glasses, the replacement cost will be at the expense of the employee.

New hire employees will sign an authorization for deduction of the cost of prescription safety glasses from their final paycheck in the event of termination during their probation period. Upgrades will be at the employee's expense beyond contracted price.

The Company will make safety glasses readily available to visitors upon entry to the plant.

B) The Company will provide a variety of types of Hhearing protection that will be made available in all areas where hearing protection is required.

C)The Company will reimburse employees required to wear safety shoes up to \$175 per year for normal wear and two (2) times a year, when necessary, for severe use areas that have been approved by the JSSC. Severe use areas determined by the JSSC will be reviewed annually for any potential changes. A portion of each employee's shoe allotment may be used to purchase ergonomic shoe inserts only supplied by the selected shoe truck vendor. The Company and Union will select mutually agreeable safety shoe vendors. The plant specific voucher system for employees who work in severe use areas and are eligible for two (2) pairs of safety shoes will be continued. Voucher authorization will be by management, Union Safety Representative or and Company Safety Engineer/Manager. The voucher will be submitted to the local Payroll Office with the receipt for shoes purchased from non-payroll deductible sources. Employees who have safety shoes damaged in a work-related incident and have no annual allotment, will have their shoes reviewed by the Union Safety Representative & Safety Engineer using ANSI/ASTM standards to determine approval of an additional allotment.

- D) Proper Flame-Resistant (FR) rated clothing will be provided to employees where their job tasks require them to wear such PPE. A job/task specific risk assessment must be completed to determine the need for FR rated clothing.
- E) Foul Weather Gear (from Article 20 Section 22)

The Company will continue to provide foul weather gear for affected employees and provide secure storage areas for such gear. Additionally, weather protection will be provided for equipment (PIV) that is predominantly used outside. Outside The company will issue mutually predetermined foul weather gear to employees regularly assigned to work in cold or wet atmospheres will be issued predetermined foul weather gear provided by the company. Employees regularly assigned to working outside (please refer to local language for affected areas) will be reimbursed for foul weather gear every two (2) years, during the life of this Agreement up to a maximum of \$250 300. The JSSC will determine foul weather gear type and areas based upon a mutually agreed to criteria. A list will be maintained and reviewed annually for potential changes. The Joint Local Union and Company Safety Representatives will review any new request for foul weather gear including damaged or severely worn gear that is protection compromised and make the determination whether er not an employee qualifies based on the agreed to criteria.

**F)** Personal protective equipment furnished to employees except, for prescription glasses, **foul weather gear**, and safety shoes, must be returned to the Company when terminating employment. The cost of such equipment not returned in usable condition will be deducted from the employee's last paycheck, except for those items returned in unusable condition due to normal wear and tear.

Employees notified of layoff will not be eligible for reimbursement for safety shoes purchased after the date of notification of layoff unless approved by Union Safety Representative and the location Safety Engineer.

Personal protective equipment that is damaged as a result of a workplace injury incident will be replaced at Company expense after the accident incident investigation determines that the equipment was not a contributing factor in the incident accident.

For Union 4-25-24

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#### ARTICLE 16 HEALTH AND SAFETY

Section 3. Injury/Examination/Inspections/Monitoring

A) Employees must report to their supervisor any injury suffered so proper treatment can be administered by the Medical Department or doctor. Reports should be made promptly after the employee becomes aware of the work relatedness of the injury or illness. The Company shall promptly make adequate provision for first aid, hospital care, and ambulance service as on all shifts (first, second, and third, and weekend).

The Company will survey employees on the quality of care in the medical department. The survey will be jointly developed and the results shared with the members of the JSSC. Improvements may be implemented based on survey results.

The supervisor will lead the investigation of all reported injuries; the investigation will begin immediately and be completed within twenty-four (24) hours, based on available facts. If determined that the serious injury was caused by an equipment malfunction, the investigation will be completed prior to another employee being assigned to that machine but no later than twenty-four (24) hours. Notification will be provided to the Union Safety Representative or designee prior to release of the equipment that has been involved in an accident incident.

Upon notification of an accident incident the supervisor will ensure that if there are any injuries that medical attention is provided immediately. As soon as possible the Company supervisor will notify the Union Safety Representative of or their designee. The Union Safety Representative or designee will be afforded the opportunity to participate in investigations.

The supervisor will investigate the accident incident and document the results of his/her investigation. This documentation will be forwarded to the local Safety Engineer and the Union Safety Representative.

The joint parties agree on the importance of reporting, investigating, evaluating, and determining corrective actions for "Near Miss" incidents which occur in the workplace. The joint parties recognize that the foundation of any successful safety process rests with a cultural atmosphere that allows employees to bring potentially hazardous situations to the attention of management in order to achieve timely correction. This line of communication can only be achieved if Employees are free to discuss self-report "Near Miss" incidents with supervision without fear of discipline reprisal. To this end, in order to proactively correct potential hazards, near miss reporting is encouraged and required. Workers will not be subject to progressive disciplinary measures provided there is no willful breach of safety

policies discovered after a joint review of the near miss incident is conducted. The Company will instruct Management and employees at each facility on the importance of reporting "Near Miss" incidents.

Further, Near misses will be entered into Enablen B.E.S.T. 2.0 included as part of accident investigations with corrective actions identified and implemented plans and due dates. In the interest of mitigating hazards and improving our safety culture, the company will use counseling in lieu of discipline in those cases where and employee immediately self-reports a "Near Miss" incident involving a possible violation of safety rules. In addition, a communication in the form of a Huddle Topic an awareness topic Safety Talk and/or other materials to encourage employees to immediately report near misses to their supervisor will be distributed across all locations. Any issues arising from this document will be resolved between the joint parties at the appropriate level.

Any <u>equipment operator</u> employee involved in an accident <u>with property damage</u> <u>and/or injury</u> will <u>may</u> be subject to the Drug and Alcohol Policy of this contract <u>depending on the circumstances of the accident as determined by the Union Safety Representative and Safety Engineer.</u>

In the event that a powered industrial vehicle (PIV) operator has two(2) accidents in which the operator was <u>mutually (Union & Company)</u> found at fault in one (1) year, the operator will have their operator's license revoked for a period of one (1) year and will be assigned to an open job (placement to be decided by Human Resources and the Shop Chairperson) that does not require the use of a PIV. Employees who have moved will not retain rights to return to the previously held position.

B) If a medical examination or test given to an employee by the Company discloses any abnormal conditions, the employee shall be informed of said conditions and shall be given a full copy of any written opinion or recommendation made by the doctor.

Medical examinations will be offered at an off-site location for employees if they are potentially overexposed to in-plant chemical agents. Safety Data Sheets (SDS) will be provided to the employees upon request. Published Biological Exposure Indices such as those developed by the ACGIH will be used as a guide.

C) The Company agrees to notify the Union Safety Representative or his/her Alternate in advance, or upon the Company's knowledge of health and safety inspections by OSHA, insurance loss control, environmental inspections, boiler inspectors, city, county and state inspections related to health and safety, licensed health and safety inspectors and any health and safety consultants retained by the Company. The Union Safety Representative will be afforded an opportunity to accompany such officials or consultants and provide any pertinent information to them. Upon request, the Company will provide a copy of such reports, including those of insurance inspectors, to the Union Safety Representative regarding violations of applicable local, state, or federal codes or standards.

- D) In an effort to monitor and control noise and air quality in the plant, the Company will maintain noise measurement equipment, current NIOSH approved detector tubes for sampling airborne contaminants and appropriate multi-gas meter for air monitoring. Direct reading sampling equipment will be purchased, rented or contracted for the purpose of air quality surveys of the contaminants identified by the JSSC. The Union Safety Representative, Alternate and location Safety Engineer will be trained on the use of this equipment. A chain of custody will be used for quality assurance when sampling is performed. The location Safety Engineer and Union Safety Representative will evaluate the need for testing if there are process changes or other exposure changes. Specific exposure limits are to be reviewed and agreed upon by the location Safety Engineer and Union Safety Representative. The Company will use ACGIH TLV's and will strive to achieve NIOSH REL's, unless local or federal regulations are lower, as the standard for comparison. For chemicals where no TLV or PEL exists, the Company will seek other sources for bench marking such as best practices in industry. The location Safety Engineer and Union Safety Representative will conduct industrial hygiene monitoring when valid employee complaints are registered to their supervisor, Union Safety Representative or the Medical Department and in areas where isocyanates are used. The isocyanate program will proceed as follows:
  - These areas will be identified by the Union Safety Representative and Location Safety Engineer within ninety (90) days of ratification.
  - Once these areas have been identified the Union Safety Representative and the Location Safety Engineer will prioritize the list.
  - The Union Safety Representative and Location Safety Engineer will then identify those
    personnel who require baseline medical surveillance to determine the level of any
    potential previous isocyanate exposure and will sample the areas using the
    ASSETNCO sampler or its equivalent to determine the potential isocyanate exposure.
  - The Union Safety Representative and Location Safety Engineer may decide, in each
    of the predetermined areas, that industrial hygiene monitoring should be performed
    prior to baseline medical surveillance to identify which employees should be included
    in the program.
  - If an isocyanate overexposure is detected during monitoring, the employee will be
    placed into a mandatory medical surveillance program using the NIOSH protocol or
    other available technologies.

The program will consist of detailed physical examination, medical history, pulmonary function testing, urine and/or blood sampling for antibodies related to isocyanate exposures and chest x-rays, if deemed necessary by the treating physician. Employees restricted from working in identified isocyanate areas will be placed per the Agreement. The Company will provide the Union Safety Representative and the JSSC chairs a copy of the results of industrial hygiene surveys.

**TENTATIVE AGREEMENT ARTICLE 16 HEALTH AND SAFETY** Injury/Examination/Inspections/Monitoring Section 3. For Union 4-16-24 For Company Tyler Dowling

#### ARTICLE 16 HEALTH AND SAFETY

Section 4. B.E.S.T. Program

The Bringing Excellence to Safety Teams (B.E.S.T.) program has been launched and agreed to by both parties as a method to implement the hierarchy of controls to manage health and safety related programs and activities.

The B.E.S.T. program will be a tool for bringing safety concerns to the attention of Management and the UAW. This program will be used to track any safety issues brought up by Management or represented team members through to the satisfactory completion of both parties. Overall implementation of the B.E.S.T. program is designed to complement provisions associated with health and safety in this Article and the parties are committed to integrated management of the program. The B.E.S.T. program will not supersede provisions of this Agreement.

# A) Joint Safety Strategy Committee (JSSC)

In order to ensure the B.E.S.T. program will achieve its full potential uniformly throughout DTNA, The Union and Management agree to maintain a JSSC at each location.

There shall be a JSSC consisting of the Plant Manager, Facilities Manager, Director of Manufacturing/Production Manager, Logistics Director or Materials Manager, Manufacturing Resource Manager, and Location Safety Engineer from Management at a minimum. From the Union: Shop Chair, Union Safety Rep, Alternate Safety Rep at a minimum. In order to conduct the meeting there must be a quorum of at least the Plant Manager or Director(s), Shop Chair or Alternate, Location Safety Engineer, and Union Safety Rep. The Plant Manager and the Local Union President or Shop Chairperson shall serve as Co-chairs of the JSSC. The JSSC will oversee and direct the activities of the B.E.S.T. Hazard Investigation Team (HIT). The JSSC shall meet once each month to (but not limited to):

- 1. Review the results of the previous month's B.E.S.T. HIT meetings.
- 2. Review the status of contractual safety and health issues.
- 3. Discuss and resolve issues that cannot be resolved at the HIT level.
- 4. Review the previous month's OSHA recordable injuries.
- 5. Review any safety concerns brought to the Committee's attention by an employee.

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- 6. Assist in obtaining better employee cooperation with the enforcement of accident prevention rules.
- 7. A jointly agreed upon agenda will be created including a report out of any open items such as: results of industrial hygiene surveys, ergonomic issues, Safety Data Sheets, employee complaints, Outside Contractor Safety Program, Supervisor Accident Reports, local safety and health education programs, Lockout, Confined Space, Ergonomics, and Accident Investigation.
- 8. Minutes of the JSSC meetings shall be taken by a designee. Copies shall be made available to the JSSC members. Minutes will be approved by the Co-chairs at the end of the meeting.
- 9. It is understood that the Co-chairs of the JSSC will be afforded an opportunity to participate in investigating occupational injuries and illnesses in the plant. Any applicable information and photographs will be made available for the Union to review. The Union Safety Representative shall also have the right to conduct incident investigations and take photographs. The Company will promptly notify the Union Safety Representative of all significant injuries, illnesses and medical emergencies.
- 10. The Union Safety Representative or alternate will be provided advanced notification of industrial hygiene and noise surveys and be allowed to participate.
- 11. Address other issues as needed. Any issues that have been addressed <u>discussed</u> by the JSSC which cannot be satisfactorily resolved shall be referred for resolution to Step 3 of the grievance procedure.

Members of the JSSC will receive appropriate health and safety and ergonomics training as agreed to by the JSSC. In addition, the Union Safety Representative and the location Safety Engineer will attend three (3) mutually agreeable training sessions each year, with one (1) being internal training, one (1) being regional, and the third (3rd) being national training. Internal is defined as a joint training provided by the UAW International or a reputable, outside source and conducted onsite at one (1) of the NC-DTNA/UAW locations consisting of a topic that is relevant and important to all represented NC-DTNA/UAW locations whenever possible. It is understood that the internal training would be attended jointly by each Union Safety Representative, Alternate Safety Representative as well as the locations Safety Engineer. The regional training and the national training will be attended by each Union Safety Representative and the location Safety Engineer. Regional is defined as a joint training provided by the UAW International or a reputable, outside source and conducted within the states VA, NC, SC, GA or TN, also consisting of a topic that is relevant and important to all represented NC-DTNA/UAW locations whenever possible. The national training will consist of one of the following:

- 1. American Society of Safety Engineers Professionals (ASSEP) Annual Conference and Expo.
- 2. National Safety Council Annual Congress and Expo.
- 3.Or any other mutually agreed upon event.

The specific event to be attended each year will be decided jointly by the Union Safety Representative and the location Safety Engineer of each site. In the event that a majority decision cannot be made then the decision will be made jointly by the UAW International Regional Representative and the Corporate Safety Manager.

Any employee traveling will be required to follow DTNA policy for submitting post-trip expense reports. The Company will cover expenses associated with the internal, regional, and national training sessions.

Any safety training held at the location will be available to the Alternate Union Safety Representative. Other training must be agreed to by the Local Union Shop Chair and the Plant Manager upon request.

#### B) Hazard Investigation Team (HIT)

There shall be a HIT consisting of a mutually agreed upon number of members appointed by the Union and an equal number of members of Management from each department of the plant. The Union Safety Representative and the location Safety Engineer of their respective designees shall serve as cochairs of the HIT. The co-chairs will ensure that appropriate methods of investigation are used, the hierarchy of controls is applied to all corrective actions, and the HIT is adequately trained and fully staffed at all times. The HIT shall meet once each week to:

- 1. Review the status of past due hazards found during weekly inspections and make recommendations for the correction of such hazards.
- 2. Review any Supervisor Accident Investigation Reports from the previous week and critique their containment and corrective actions taken.
- 3. Minutes of the HIT meetings shall be taken by one (1) of the Company members, and if acceptable, electronically signed by the location Safety Engineer and Union Safety Representative. Copies shall be distributed to the HIT members.
- 4. Members of the HIT will receive appropriate B.E.S.T. hazard recognition training, including database entry and on-floor inspections.
- Union members of the HIT will be afforded the time needed to do joint weekly inspections with supervisors in their assigned areas regardless of manpower issues.
- 6. Coaching for HIT will be provided by the HIT co-chairs or their designees.

**TENTATIVE AGREEMENT ARTICLE 16 HEALTH AND SAFETY** Section 4. B.E.S.T. Program For Union 4.6 27 For Company Gason M. Fisher

#### ARTICLE 16 HEALTH AND SAFETY

Section 5. National Safety & Health Summit and Best-practice Sharing Meetings

Once during the life of the contract, the parties agree that a national safety and health summit will be conducted. The purpose of the summit is to share best practices, discuss timelines for implementation of forecasted efforts, and discuss solutions to challenges that present future opportunities as well as communicate successes relative to the Collective Bargaining Agreement language. Participants shall include Local Union President, Shop Chairperson and Union Safety Representative along with International leadership from the UAW. DTNA representation should consist of Plant Managers, HR Managers, location Safety Engineers, Corporate Safety Manager and appropriate officers and directors. Bestpractice sharing meetings will be held quarterly each year twice a year in the first (1st) and third (3rd) quarter of the year, with the ability to expand the frequency as needed by mutual agreement. The purpose of the meetings is to share best practices, discuss timeline for implementation of forecasted efforts, and discuss solutions to challenges that present future opportunities as well as communicate successes relative to the Collective Bargaining Agreement language. These meetings will include, but are not limited to, the Location Safety Engineers and the Union Safety Representatives. The group will meet within ninety (90) days of ratification to determine the format of these meetings.

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# ARTICLE 16 HEALTH AND SAFETY

#### Section 6. Ergonomics Program

(1) It is the Company and Union's objective to establish and maintain an effective ergonomics program, appropriate to each facility, in order to control occupationally related Musculoskeletal Disorders (MSD). The Company and Union both recognize their responsibilities to support the Ergonomics Program by providing the necessary resources and leadership through the JSSC. All aspects of the Ergonomics Program will be jointly developed, implemented, and administered by the Ergonomics Committee.

The parties agree to maintain the roles and responsibilities of each specific location's Ergonomics Committee. The course "Building Effective Joint Ergonomics Committees" will be held, as needed.

# (3) A. Ergonomics Committees

- 1. An Ergonomics Committee of equal representation will be maintained at each facility and co-chaired by the Company and the Union. The committee established at the facility will include, but not be limited to, the Union Safety Representative, location Safety Engineer, members from Facility/Maintenance Departments, Engineering, Medical, Production and/or Logistics Departments, Corporate Manufacturing Engineering, Ergonomics Coordinators/Soft Tissue Therapists, and appointed UAW members trained analysts, as appropriate. One (1) member will be dedicated as an Ergonomic Engineering Champion. The Ergonomics Committee will:
  - <u>a.</u> Meet monthly to review employee injuries and illnesses to identify potential ergonomic problems.
  - b. Conduct and review ergonomic job analyses.
  - c. Evaluate the status of the facility's prioritized problem job listing.
  - d. Review the upcoming and completed CI events.
  - e. Recommend job improvements.
  - **<u>f.</u>** Oversee related ergonomics training.
  - g. Help to implement corrective actions when necessary.

The Company agrees to implement ergonomic solutions within a three (3) month time frame after a job analysis determines corrective action is required. Problem jobs have not been corrected within three (3) months of the ergonomics job analysis will be placed on the agenda of the facility JSSC. The Ergonomics Committee will utilize the consultation of the International Union's Ergonomic Specialist when they deem it appropriate to aid the Ergonomics Committee.

#### 2. Corporate Joint Ergonomics Steering Committee

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The Corporate Joint Ergonomics Steering Committee's mission is to promote ergonomic awareness, develop and implement technical documentation, program documentation and guidance information and to act as a point of contact/reference for all UAW-DTNA locations. Each of the UAW-DTNA represented locations will have at least one (1) UAW Ergonomics Committee member as part of the Corporate Joint Ergonomics Steering Committee.

The Committee will also identify and make available assessment tools to assist DTNA in developing strategies to avoid and minimize musculoskeletal injuries. The committee will monitor the effectiveness of the program components, documentation, and training through the risk assessment process and Corporate Safety Audit modules.

The Committee will meet quarterly to achieve objectives/goals and share best practices. The Company will ensure at least one (1) member of the Corporate Design Engineering Group and/or one member from the Corporate Manufacturing Engineering Group will be part of this committee to act as a liaison for ergonomic issues related to engineering.

E. The Company recognizes that analyzing and reviewing all symptom survey and injury data is an important step in the ergonomic process and will begin working toward that end. The Ergonomics Committee will be provided MSD-related data to analyze and track. The Ergonomics Committee will use this information to identify jobs and departments with the highest rates of MSDs and maintain a priority job list. Employees will have the opportunity to submit recommendations to the Ergonomics Committee through the employee suggestion system.

Ergonomic analysis shall be conducted by the location Safety Engineer and/or Union Safety Representative and/or those trained in the tools agreed to by the Ergonomics Committee. Ergonomic improvements made as a result of these analyses shall be incorporated into standard work.

- (4) <u>C.</u> Job Evaluation
  - (a)1. Ergonomic analyses shall be conducted by the location Safety Engineer and/or Union Safety Representative and/or those trained in the tools agreed to by the Ergonomics Committee. Ergonomic improvements made as a result of these analyses shall be incorporated into standard work documents. The primary tools used to evaluate standardized work and maintenance tasks will include the UAW-GM Risk Factor Checklist and the Washington State Caution Zone Checklist and will be further developed and revised as needed. The Ergonomic Committee will select additional advanced method(s) of job analysis based on mutual agreement, such as, but not limited to ACGIH Hand Activity Level TLV, Rhomert recovery model for

analyzing shoulder stress, Snooki-Cirello Tables for push and pull motions, NIOSH 1991 Lifting formula, the Washington State lifting model, and three (3) dimensional static strength prediction model, and any recognized ergonomic tool available in the ergonomics industry. The use of qualified outside source(s) to perform job analyses will be considered jointly but will not reduce the duties of the Union Safety Representative. Ergonomic job evaluation(s) will be conducted within two (2) weeks of a reported job-related MSD, when the Company becomes aware of an ergonomic risk factor, when a symptom survey indicates an ergonomic issue, and when major machinery and equipment changes are made. Employees performing jobs being analyzed will be asked to provide input on problem aspects of the job and potential corrective measures. Employees performing the job will be notified prior to job changes.

- (b)2. Ergonomic job evaluations will be entered into a computer database and can be accessed via a handheld device, which will be selected during the Implementation Meeting. The Ergonomics Committee will establish and have access to this system for consistent recordkeeping, tracking of problem jobs, and provide a convenient method to update evaluations after job changes or ergonomic improvements.
- (c) Ergonomic design criteria and checklists will be selected by the Ergonomic Committee for use in the review of new equipment and processes such as ANSI-B11 Appendix for Ergonomics Design.
  - (d)3. Trained Analysts of each facility Ergonomics Committee will be afforded the time needed to perform their periodic ergonomic job evaluations and attend scheduled meetings.
    - 4. In order to identify elements of Skilled Trades jobs that require necessary ergonomic interventions, the joint Ergonomics Committee, under the guidance of the JSSC, will develop a Skilled Trades Ergonomic Assessment Form to effectively and efficiently analyze Skilled Trades jobs.
- (5) D. Job Improvements
  - (e) 1. Ergonomic design criteria and checklists have been developed by the Corporate Joint Ergonomics Steering Committee will be selected by the Ergonomics Committee for use in the review of new equipment and processes. such as ANSI B11 Appendix for Ergonomics—Design. Engineers, TOS Implementation Team members and Contractors will follow the Corporate document "DTNA Ergonomic Design Guidelines for Control of Musculoskeletal Loads" when designing work stations, work processes and purchasing and/or building equipment and tooling.
    - <u>2.</u> Feasible Engineering controls (job redesign) will be implemented as the preferred method to control ergonomic risk factors. When engineering controls are not

<u>feasible</u>, the Hierarchy of Controls will be followed in eliminating or reducing <u>ergonomic risk factors</u>. Employees performing the jobs will have direct input into the redesign of their workstation using the Standard Work process.

- 3. Seats, chairs, mats or insoles can be considered appropriate solutions to control specific ergonomic risk factors. The Company agrees to leave such devices in place when they are provided in accordance with the guidelines and are recommended by the Ergonomic Committee.
- (6) <u>E.</u> Training
  - (a) 1. New Ergonomics Committee members will have initial internal Practical Ergonomics Training (PET) as soon as practical possible, but at least within twelve (12) months of appointment to the Committee. Participants will be able to perform evaluations using the basic risk factor checklist. The Ergonomics Committee will receive additional internal training on other advanced risk factor analysis tools.
  - (b) 2. An Ergonomics Awareness Training Program will be developed for all facility employees. This awareness training will be conducted every three (3) years annually and during new/recall employee orientation. Employees will have the opportunity to submit recommendations to the Ergonomics Committee through the employee suggestion system.
  - (e) 3. In addition to general <u>practical</u> ergonomics training, manufacturing engineers and design engineers will be trained initially in the job evaluation tool(s), design criteria and checklists used for equipment and process reviews.

(d) The Ergonomics Committee will utilize the consultation of the International Union's Ergonomics Specialist when they deem it appropriate to aid the Ergonomics Committee.

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For Company

# ARTICLE 16 HEALTH AND SAFETY

Section 7. Miscellaneous

# 1. Occupational Health

#### A) Noise Abatement

The Company and the Union recognizes that noise induced hearing loss is a permanent and irreversible condition that significantly affects the quality of an employee's life. Management and the Union are committed to reducing noise levels in the plant. An initial noise determination process will be repeated for any significant change in production, process, equipment, controls or personnel which may result in new noise exposures at or above eighty (80) dBA. A comprehensive sound survey will be conducted at least every two (2) years at each plant to measure sound exposures throughout the plant(s). The survey will identify those areas of the plant(s) required to participate in a hearing conservation program and those areas required to wear hearing protection. Areas found to be in excess of eighty (80) dBA as an eight (8) hour time-weighted average (TWA), will be evaluated for engineering controls to reduce noise levels below eighty (80) dBA. The survey will identify the primary sources of noise and list engineering controls to reduce exposure. The Company and the Union will continue to maintain a comprehensive noise abatement program to address areas exceeding eighty (80) dBA on an eight (8) hour TWA. The goal of the noise abatement program is to significantly reduce the number of employees required to wear hearing protection as a result of eliminating exposures to hazardous levels of noise. The JSSC will review the noise abatement program each year. The Company will establish an eighty (80) dBA specification for new machinery, equipment and powered hand tools. Deviations from the noise specification, when compliance is not feasible, will be reviewed by the JSSC. The Hierarchy of Controls will be utilized to develop noise abatement programs to reduce noise levels in areas where hearing protection is required. Powered hand tools will be evaluated for compliance with the noise specification and ergonomics design guidelines prior to purchase.

# B) Industrial Hygiene and Hazardous Chemical Use Reduction

1) Effective control of hazardous materials will serve to protect the employees of DTNA as well as the environment in the surrounding community. The Company and the Union are committed to the continuous reduction in the use of hazardous materials.

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This will be accomplished through process changes and on-going efforts to identify safer substitutes for materials currently in use. This program will be reviewed with the JSSC and is expected to reduce employee exposures and protect the environment and to improve communication when products or processes are introduced into the work environment. The Union Safety Representative will participate in the Chemical Review Committee. Initial process reviews will include intra-plant benchmarking on electrostatic spray paint transfer efficiency and spray booth cleaning methods. The Company will use ACGIH TLV's and will strive to achieve NIOSH REL's, unless local or federal regulations are lower, as the standard for comparison. For chemicals where no TLV or PEL exists, the Company will seek other sources for bench marking such as best practices in industry.

#### C) CADMIUM AND HEXAVALENT CHROMIUM USE

<u>During the course of these negotiations, Management and the Union have held discussions concerning cadmium and hexavalent chromium in the workplace.</u>

The below elements were agreed to:

- 1.) The Company commits that it will not use cadmium-coated fasteners in the assembly process.
- 2.) Hexavalent chromium will not be utilized as it pertains to metal pretreatment.
- 3.) In the unlikely event that cadmium-coated fasteners or hexavalent chromium as it pertains to metal pre-treatment are found in the plant, the Company will provide a risk communication regarding cadmium and hexavalent chromium to all affected employees within the facility. Should an exposure occur, the Company will schedule and pay for biological testing conducted by a mutually agreed upon certified laboratory and will ensure that any cadmium-containing residue and hexavalent chromium containing residue is properly cleaned up and disposed.
- 4.) The DTNA Corporate Manager of Health and Safety, the UAW International Health and Safety Representative, and the Local Health and Safety Representative agree to meet, discuss, and determine the adequacy of our existing strategy relating to cadmium and hexavalent chromium and determine if any additional actions may be required.

5.) If any components/parts containing Cadmium are found to be in any UAW represented plant covered under this Agreement, the Company will communicate to the work force to minimize exposure. The Company will work with those vendors to identify suitable alternatives and follow procedures outlined in Section 3 above.

# D) Plant Ventilation Systems, Heat Stress

The Company recognizes the importance of ventilation systems to maintain a comfortable and safe environment; and control air contaminants and reduce the risk of fires and explosions. Preventive maintenance programs will be implemented and maintained to ensure that plant ventilation systems operate properly. All exhaust ventilation and make up air units will be rated the highest priority. The Manager of Maintenance will review the program with the JSSC on a periodic basis, or at a minimum, annually. The Company will perform a ventilation study on new equipment as <u>and</u> mutually agreed to establish baseline performance requirements.

The Company is committed to effectively controlling ambient temperature within the DTNA facilities during periods of high or low temperature conditions. The parties agree to identify economically feasible ways to improve air movement through the locations to address employee exposure to high or low temperature conditions.

The Company will monitor temperatures (the JSSC will verify) during high or low temperature conditions. The Company will purchase a mutually agreed to heat index measuring device capable of monitoring the heat index for each plant. In areas of the plants where the heat index is typically highest, the UAW Safety Rep or a Company designee will measure the heat index via a company provided Wet Bulb Globe Temperature device or equivalent. Should the heat index reach ≥90 degrees in affected work areas, the Company will follow the established DTNA Occupational Safety and Health Environmental Heat Stress Policy by providing 10 minutes of rest break every 2 hours of exposure. Should the heat index temperature reach ≥ 100 degrees in affected work areas, 15 minutes of rest break will be provided every hour of exposure. The Company will supply ample hydration stations, drinking fountains, and electrolyte drinks as well as any other heat relief items that protect exposed workers during periods of excessive heat conditions in affected work areas. In addition to the DTNA Occupational Safety and Health Environmental Heat Stress Policy, the April 8, 2022, OSHA directive on Heat Related Hazards (CPL 03-00-024) including NIOSH criteria for Recommended Alert Limits (RAL) and Recommended

Exposure Limits (REL) will be referenced as a guideline to protect workers from heat related injury/illness potential. The company agrees to train all employees on heat illness prevention and provide a detailed review of the heat illness compliance program. Annual refresher training will also be provided.

# E) Pandemic Health Protocols

During the course of these negotiations, Management and the Union have held discussions concerning global pandemics and its effects in the workplace regarding health and safety.

The parties agree that if the World Health Organization (WHO) declares a global pandemic, the Company will follow the guidance protocols of the Centers for Disease Control and Prevention (CDC) or local government agencies, whichever is stricter, by establishing protocols to reduce the spread of any novel pandemic virus.

# 2. Safety Processes & Procedures

# A) Review of New Equipment and Rearrangements

New equipment (including used equipment from other facilities) and rearrangements will be reviewed <u>and signed-off</u> by the Facilities/Engineering Manager, location Safety Engineer and the Union Safety Representative prior to being placed into operation. The Certification of Facility Equipment Installation (preliminary form 09ME-R02 or preliminary form 09ME-R04) <u>or another approval/buy-off process</u> will be routed to the Location Safety Engineer and the Union Safety Representative for review and sign-off.

If the new equipment and/or rearranged equipment does not meet applicable OSHA standards and Relevant Consensus Standards, the equipment will be immediately assessed jointly by the Union Safety Representative, the Location Safety Engineer, and the Project Lead Representative prior to the equipment being placed back into service.

When work areas are redesigned for new operations, new models, or new technology, upon completion of the modifications, changes may be reviewed on-site by the International Health and Safety Department, upon request.

# B) Outside Contractor Safety Program

The Company will maintain an Outside Contractor Safety Program and provide a copy to the JSSC for their review. Outside Contractors will be required to comply with all Federal, State, and Municipal Health and Safety regulations as well as company health and safety policies and procedures. The Company will notify the Union Safety Representative, in advance, of contractors working in the plant and a job site safety plan will be developed and reviewed prior to commencement of on-site work. Where construction or maintenance work requires that contractor employees work in proximity to DTNA-UAW employees, additional precautions will be taken to minimize any adverse safety or health concerns. Management and Union Safety Representatives will conduct periodic inspections and monitor the work of outside contractors so they may correct any safety related violations immediately to ensure compliance. Contractors found to violate health and safety regulations and standards will be advised and will be expected to implement corrective action or be required to leave the facility.

# C) Plant Emergency Response Drill

The parties agreed to regular trials of an Emergency Evacuation Plan and Severe Weather Plan. It was further agreed that an Emergency Evacuation Drill or Severe Weather Drill will be conducted on each shift if production employees are assigned to the shift. The drills will be conducted on an annual basis. These planned and preannounced drills will be to familiarize employees with the emergency warning system, evacuation routes, and assembly areas. Future drills will be conducted as deemed necessary by the JSSC. The Plant Emergency Evacuation Routes will be periodically updated to reflect changes in the plant. In addition, emergency coordinators will receive annual refresher training, and the emergency alarm will be activated at least once a year, at pre-announced times, for familiarization purposes. Supervisors will review the evacuation routes and warning system, Severe Weather Plan and the Active Shooter Plan with employees at least twice a year during Supervisor Safety Awareness meetings. A written Plant Emergency Response Plan will be maintained with up-to-date contact information that includes responsible plant personnel as well as local municipal emergency response agencies.

# D) Powered Hand Tools Safety

A preventive maintenance program for powered hand tools will be maintained. Defective powered hand tools will be immediately removed from service and tagged out.

The Company agrees to reduce slip and trip hazards by reviewing and replacing powered hand tools. A joint hazard assessment will be conducted to review hand and portable power tools with electrical flex cord and pneumatic hose connected tools used in production and assembly areas. Based on the results of the assessments the company agrees to create a priority list and replace those high risks tools with cordless, battery powered hand tools provided battery powered hand tools meet the torque specifications/applications needed to perform the work.

# E) Audits

An annual comprehensive Health and Safety audit of each NC DTNA/UAW represented facility will be conducted by the Corporation, International Union, Local Union, and Plant Management. ANSI Z10-2019 protocols will be used to further develop the current audit process.

The parties agree that beginning in 2019, A follow-up event to the joint audits will take place within ninety (90) calendar days of the facility submitting a corrective action plan. A The corrective action plan will be completed within fifteen (15) working days of the facility receiving the final audit report. The corrective action plan will then be submitted to the Corporate Safety Manager and the International Union for review. A follow-up event is defined as a conference call, web conference, video conference, online meeting, or onsite visit to be mutually agreed upon by the Location Safety Engineer, Union Safety Representative, Corporate Safety Manager, and UAW International Safety & Health Department. These follow-up events will apply to NC DTNA/UAW facilities that had, in their most recent audit, significant regulatory requirements either missing or not effectively controlled or have exposure with repeat findings and potential violations within a module.

# F) Liability

The International Union, Local Union, the JSSC and Union officials, employees and agents shall not be liable for any work connected injuries, disabilities, diseases, deaths, or loss resulting there from which may be incurred by employees of the Company or by third parties while on Company property. This is not intended to and does not increase the Company's liability in such cases beyond its normal exposure, if any (i.e., worker's compensation).

# **G)** Health and Safety Training

# 1. General Population

The parties agree that health and safety training is an essential part of an effective safety program. All health and safety training curriculum will be approved by the location Safety Engineer and the Union Safety Representative prior to being delivered to employees. The training must meet all applicable OSHA training requirements and all DTNA guidelines.

# 2. Skilled Trades

All Skilled Tradespersons will receive mutually approved Powered Industrial Vehicle Operator Training, Aerial Lift Operator Training, Fall Protection Equipment Training, Confined Space Entry Training and Lockout Tag Out Training upon initial assignment to the Maintenance Department. In addition, Electrical Safe Work Practices/NFPA 70E Arc Flash Training will be conducted for all Electricians, Electronics Technicians & HVAC Technicians. Refresher training in all safety related topics will be provided as determined between the parties.

# 3. Certification Training for Safety Trainers

The Company agrees to cover the costs associated with training certifications for the UAW Safety Representative, Alternate UAW Safety Representative and other mutually agreed to facility trainers for regulatory safety topics including, but not limited to, Powered Industrial Vehicle Operation, Cranes and Hoists Operation, Fall Protection Competent Person,

and Lock Out Tag Out. Those trained will be the designated trainers on the specific topics.

# 3. Worker Protections

#### A) Lockout

The Company and the Union jointly recognize the importance of the Lockout program, and every effort will be made to ensure the safety of all employees. It is the policy of DTNA and endorsed by the UAW that Lockout is required where employees may be exposed to hazardous energy which could cause serious injury or fatalities. Therefore, the company agrees to the following:

- 1.Proper utilization of energy isolating devices during servicing and maintenance of machines and equipment in which the unexpected energization or start-up of the machines or equipment, or release of stored energy could cause injury to employees.
- 42. Maintaining placards containing machine specific lockout procedures, listing equipment needed and verification methods on all machinery and equipment with multiple energy sources in the plant. The Company will utilize a third party or internal process at all plants to generate a common lockout placard for new machines and equipment. This will also be used to update existing placards into the common placard template whenever machinery and/or equipment is modified.
- 23. All plants will be required to conduct an annual review of lockout placards. Records of this annual review will be tracked to ensure appropriate compliance.
- 34. Ensure that all types of energy isolating devices and the proper number of devices needed to perform complete lockout procedures are **always** on hand in the plant.
- 4<u>5.</u>Ensure that authorized and affected employees per OSHA standard are trained in lockout and authorized employees are provided the necessary types and number of devices to safely perform lockout procedures.
- 56. The Company and Union recognize the importance of maintaining and reevaluating cell entry procedures to ensure that effective health and safety controls

are in place and that no exposure exists to operators entering the cell to perform minor, routine, and repetitive tasks. A risk assessment will be performed on new robotic cells and all current cells will be reviewed for compliance.

- 7. Whenever replacement or major repair, renovation or modification of a machine or equipment is performed, and whenever new machines or equipment are installed, energy isolating devices for such machine or equipment shall be designed to accept a lockout device.
- 8. The company shall conduct an audit of authorized personnel at least annually to ensure that the procedures are being followed. The periodic inspection shall be performed by an authorized employee other than the ones utilizing the energy control procedure being inspected. Any deviations or inadequacies identified will be corrected.

# **B)** Fall Prevention Program

The Company will maintain a Fall Prevention Program that meets all elements of the most current version of the ANSI Z359 Fall Protection Code. The Union Safety Representative will survey employees to identify tasks that involve work at heights greater than four (4) feet within one (1) year of the effective date of the Agreement. Each task will be documented, prioritized, and evaluated to determine feasible engineering controls. Fall protection equipment including engineering approved, certified anchorage points where required, will be made available only when engineering controls are not appropriate to prevent falls. The Company agrees to maintain all equipment in safe working order and replace equipment found to be defective. Appropriate fall prevention equipment that meets ASTM\_F887-0420 will be provided for applicable skilled trades. Appropriate employees will be trained in the proper use of fall protection equipment per the OSHA standard. Fall protection equipment will be made available, properly stored, and maintained, and inspected per OSHA requirements. Appropriate refresher training will be provided on an annual basis for all applicable employees. The Company will make readily available fall protection equipment to the employees who are required to use such equipment.

In the event of an emergency rescue from heights related to man-up equipment, selected employees will be trained to immediately rescue a fellow employee either with the use of the emergency descent valve on the piece of equipment being utilized or other equipment such as aerial work platforms or order picker vehicles depending upon the location, situation, and safe methods. Additionally, to avoid prolonged post fall suspension trauma, an emergency call

will be placed to the nearest local municipal fire and rescue agency immediately to request assistance in performing the rescue where needed.

The Company understands the risk associated with portable ladders. The Company agrees to evaluate and work to eliminate all portable ladders on assembly lines. A joint hazard assessment will be performed on all jobs which require a portable ladder. Hazards will be prioritized by risk and controls will be implemented to limit work on portable ladders. Additionally, production jobs that require employees to climb onto chassis, cabs, moving dollies, or other components during assembly will be identified and corrected.

The company agrees to comply with all regulatory standards related to fall protection when requiring employees to work on roofs within a 6' unprotected leading edge. A roof safety plan will be developed to ensure adequate protection/prevention for employees exposed to potential falls prior to roof top work commencing. Under no circumstances will employees be required to work within 6' of unguarded roof edges without proper protection/prevention such as guardrails, and/or personal fall arrest systems.

# C) Working Under Suspended Loads

The Company will eliminate the practice of employees working under suspended loads in all areas of the plant. Each task that currently requires employees to place part of their body under a suspended load will be identified and corrective measures will be implemented to address each including product design changes, moving certain operations to other stations and modification of tooling and methods.

# D) Working Alone

The Company and Union agree that assigning an employee to work in an isolated location does not in and of itself create an unsafe condition. When such assignments involve work situations potentially hazardous to an employee, such work shall be in accordance with recognized safe work practices. Each location's JSSC and the Skilled Trades Representative will review and list <a href="remote">remote</a> high hazard areas—and jobs and develop Safe Operating Procedures (SOP) to address the potential hazards. When an employee is required to work in an isolated area, precautions which might include such as two-way communication devices, periodic checks by the supervisor, team leader or security, continuous monitoring, adequate support personnel or other means, will be taken to monitor the well-being of the employee. Additionally, the Company will exercise caution in the assignment of apprentices or newly hired

<u>employees</u> who may be less familiar with the hazards associated with certain tasks necessary to be performed in remote or isolated locations. The Company will make certain apprentices or <u>newly hired employees</u> are knowledgeable of the potential hazards <u>prior to making any work assignments</u>.

#### E) Refusal of Hazardous Work

The company recognizes that all employees have the opportunity to exercise their right to refuse to do unsafe work under the protection of OSHA Standard 1977.12.

Therefore, A worker, who has a reasonable belief that their work assignment may result in a physical injury, including illness, should immediately discuss the safety aspects of the work assignment with their supervisor. Failing resolution, the issue will be brought to the district union representative immediately. Should technical consultation be requested by the supervisor or the district union representative, the UAW Safety Representative and Company Safety Engineer will be notified before further action is taken.

# F) No Hands In Dies Policy/Strategy

The Company and UAW supports a "No Hands in Dies" policy/strategy throughout all facilities. Full implementation of "No Hands in Dies" in each location requires provisions for expendable or other hand feeding tools, slide feeds, sliding bolsters, automatic or semiautomatic operation, die cutouts, cobots/robots or other means and procedures whereby the operators are not required to place their hands into the point of operation. In addition, procedures for use of die blocks/slide locks and safety lock-outs for maintenance and setup personnel are imperative. An intensive orientation program for operators, supervisors, and process and facilities engineers may also be advisable.

#### 4. Powered Industrial Vehicle & Material Handling

A. The company and union understand the need to evaluate and replace forklift and PIV equipment. The JSSC will evaluate and agree on a replacement strategy to ensure PIV's are in safe working condition. The parties agree to replace PIV's that have exceeded 15,000 hours. The JSSC will explore an electronic PIV inspection and monitoring system which can be installed on future and existing equipment within 90 days of ratification and mutually agree on implementation of the electronic system. Further, the JSSC will work to create a more comprehensive PM program to maintain all PIV's as well as other material

handling equipment such as dollies, mother carts, daughter carts, bulk flats, totes, trash gons, etc.

B.-The Company and Union recognize the importance of crane/hoist operators performing daily pre-operational inspections prior to utilizing the equipment. The Company will explore options for electronic crane/hoist inspection systems for cranes/hoists. The JSSC will mutually agree on the electronic inspection system and create a crane prioritization list. The Company will budget funding for implementation of the electronic inspection systems to be completed in stages over the life of the agreement.

C. The Company agrees to install and maintain virtual/projected floor markings/signs to improve visual safety. Each facility's JSSC will discuss and mutually agree to the locations & priority of virtual floor markings within their respective facilities. Additionally, fixed floor markings designating both pedestrian and equipment aisles will be maintained as needed. The parties agree that pedestrian aisles will be indicated by two four-inch-wide parallel lines 36 inches apart from outside-to-outside dimension wherever possible. Under no circumstances will pedestrian aisles lead to overhead doors or other recognized hazards. The Company Safety Engineers and UAW Health and Safety Representatives will develop a plan to conduct strategic flow mapping, separating high vehicle traffic areas from high pedestrian traffic areas.

D. The company agrees to maintain and utilize dock locks for all docks. In the event the dock locks are not functioning or no dock lock exists, the company agrees to use wheel chocks to prevent unintended trailer movement.

The Company agrees to follow material handling, stacking and storage best practices as discussed in the quarterly best practice-share meetings. Material storage racks both inside and outside of each facility will be inspected and properly maintained on a regularly scheduled basis. Stored materials must not create a hazard for employees. The company and union will provide mutually agreed upon training to all material handlers for proper material storage and safe load handling. To prevent creating hazards when storing materials, the company agrees to make every effort to store materials safely.

E. A documented trailer safety inspection process will be developed and implemented to ensure all trailers are free from damage and safe to load or unload with powered industrial equipment. Damaged trailers are to be identified.

tagged, and removed from service. Employees will be trained to inspect the condition of the floor, side walls, ceiling, understructure, landing gear, etc. for damage prior to crossing the threshold of a trailer with a PIV. In the event that a docked trailer landing gear is compromised, jack stands will be provided and utilized to stabilize the trailer.

G. The company recognizes the importance of maintaining outside walking-working surfaces for safe PIV and pedestrian travel, trailer movement, stability and storage. The JSSC will identify, document and prioritize areas in need of repair. The company agrees to provide the necessary funding to expedite repairs of all damaged concrete and asphalt surfaces. Further, the company agrees to discontinue the use of covering potholes, cracks or deteriorated surfaces with non-coated steel plating and will seek immediate repairs. In the event a pothole, crack or deteriorated surface requires temporary covering, the company agrees to utilize anti-slip material to provide maximum traction until such time proper repairs can be completed.

<u>H.</u> Roof leaks will continue to be addressed in a timely manner by the <u>Maintenance</u> and Facilities department. <u>Employees will not be required to work in areas where roof leaks are compromising their safety. Maintenance will divert roof leaks out of work areas until roofers can come in and make needed repairs.</u>

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# **ARTICLE 17** NO STRIKES OR LOCKOUTS

Section 1. During the life of this Agreement, the Union shall not cause or support, nor shall any employee or employees take part in any action against the Company such as a strike, intentional slowdown of production, or any other interference with or stoppage of the Company's work.

The Union agrees that if an unauthorized strike, slow down or other interference with or stoppage of work occurs, the Local and International Union officials will immediately meet with the Company and take appropriate action to end the strike, slow down or other interference with or stoppage of work. The Union further agrees that in the event of a strike in violation of this Agreement, the Company may take disciplinary action up to and including discharge against those workers who take part in the strike. The Company, for its part, agrees that there shall be no lockouts during the life of this Agreement. As long as the Union, its officers, agents and employees comply with the above provisions, the Company agrees not to bring any court action for damages or take other action which is not provided for in this Contract, against the Union, its officers, agents and employees for breach of this Section.

For Union 4-27-24

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For Company

UAW-DTNA 2024

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# ARTICLE 18 NO DISCRIMINATION

**Section 1.** It is the policy of Daimler Trucks North America LLC and the UAW that the provisions of this Agreement be applied to all employees covered by this Agreement without discrimination because of race, color, religion, age, national origin, status as a qualified person with a disability, sex, including sexual harassment, sexual orientation, marital status, Union affiliation and membership in any legally protected class and political affiliations.

In order to assure full knowledge and understanding of the forgoing principle on the part of the employees and all agents and representatives of Daimler Trucks North America LLC and the UAW, the parties hereby incorporate the same in this Agreement. Any employee who claims that, in violation of said principle, he has been denied rights guaranteed by this Agreement may complain as provided in the grievance procedure. Any such claim, when presented in writing to the Department Manager, pursuant to Step 2 of the grievance procedure, must contain a full statement of the facts, as known, giving rise to the claim and the reasons why the employee believes he has been discriminated against. All grievances filed under this Article shall be initiated at Step 2 of the grievance and arbitration procedure.

If appealed to Step 3, the Shop Chairperson of the Local Union, before deciding whether to take the grievance up with the Human Resource Manager or designee, may refer the claim to the Chairman of the Civil Rights Committee. The Chairman, or in special circumstances, the Co-Chairman of the Civil Rights Committee, will review the alleged claim of discrimination and, if mutually agreeable, will conduct a joint investigation. The investigator will receive pay for time spent on the investigation, with the understanding that any overtime must be approved, by the Human Resource Manager.

The grievance and arbitration procedure shall be the exclusive contractual procedure for remedying such claims.

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# **ARTICLE 20 MISCELLANEOUS**

Section 6. Extreme Bad Weather Conditions

Employees who are unable to report for work during extremely bad weather conditions will not be penalized by the Company. All call in / reporting systems must include a bad weather option.

For Union 4-22-24

For Company

COMMON ALLFACILITIES

# ARTICLE 20 MISCELLANEOUS

Section 8. Conflict between Company Rules and Contract

The Company shall not establish any work and/or safety rules which conflict with the express provisions of this contract. The Company is entitled to establish reasonable rules, which the Union has the right to challenge through the grievance procedure as to the reasonableness of those rules. <u>All local Work Rules and local policies must be posted in a mutually agreed location, determined at the local level. The Union (Chair/President) must be notified of all changes to work and/or safety rules.</u>

For Union

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UAW-DTNA 2024

# **Tentative Agreement**

# **ARTICLE 20 MISCELLANEOUS**

#### Section 15. Pay Practices

- 1. Employees will be paid each week on Tuesday. The first payment will be received on the second Tuesday following an employee's first week of employment. Statements showing all deductions will accompany each payment.
- 2. All employees' compensation will be paid by direct deposit to the bank or financial institution designated by the employee. Pay statements will be made available electronically and may be viewed and/or printed accordingly.
- 3. Discrepancies in pay should be reported as soon as practicable. Mistakes with regard to regularly scheduled straight time and all overtime exceeding \$100 will be resolved by the end of the employee's shift the following day (provided the appropriate Payroll Administrators are available) if the employee requests to be paid prior to the next regular pay period. However, discrepancies caused by late submission of documentation (i.e. medical leave, jury duty, military orders) within the employee's control may delay resolution until the next scheduled pay period.
- 4. All employees will be provided electronic access for employees to view their pay statements.

For Union 4-27-24

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# **ARTICLE 20 MISCELLANEOUS**

Section 17. Joint Orientation Program

The Union and the Company will continue a Joint Orientation Program. The joint program will include Union participation in the explanation of all eligible programs, continuing education, apprenticeship, benefits program, health and safety, Union membership responsibilities, and participation.

The joint program will be conducted during normal working hours and all new hires and recalled employees will receive their starting rate of pay. Duration of allotted time will be mutually agreed upon.

For Union 4-22-27

# **ARTICLE 21 CONTRACT PRINTING**

The Company agrees that as soon as is practicable after signing and ratifying this Agreement (no later than sixty (60) days) to provide sufficient printed proofs of the Agreement to the Union.

The Agreement with calendars showing negotiated holidays (during the term of the Agreement), will be printed by a union printer and copies will be returned to the Local Union within ninety (90) days of ratification.

The Agreements will have the UAW logo on the front cover and will be printed in a size of no less than 5.5 inches by 8.5 inches. Additional copies will be printed at the request of the Union.

For Union

For Company

# ARTICLE 22 SCOPE OF AGREEMENT

**Section 1.** It is agreed that this written contract reflects the entire Agreement between the parties. Amendments or clarifications of this Agreement mutually agreed upon shall be reduced to writing, attached to, and shall become a part of this contract.

**Section 2.** The parties acknowledge that during the negotiations, which resulted in this Agreement, each has had the unrestricted right and opportunity to present demands and proposals with respect to any matter subject to collective bargaining.

Therefore, the Company and the Union freely agree that during the period of this Agreement neither party shall be obligated to bargain with respect to any matter or subject not covered or referred to in this Agreement, nor with respect to any matter or subject referred to in this Agreement.

For Union

For Company

# ARTICLE 23 AUTHORIZATION FOR CHECK-OFF DUES

During the 2018 2024 contract negotiations for the UAW represented DTNA North Carolina facilities, the parties agreed to a procedure for the authorization for check-off dues. The following will apply:

Subject to the limitations as provided by the applicable laws of the State of North Carolina and/or Federal law, the Company agrees during the life of this Agreement, to deduct Union membership dues from the pay of each employee who is a member of the Union, in accordance with the procedures set forth herein. For the purposes of this Letter, pay from which Union membership dues may be deducted shall include all categories of payment to the employee, which the Union Constitution recognizes as appropriate for deduction of dues.

Upon receipt of a signed authorization which is in conformity with the laws of the State of North Carolina and applicable Federal law, the Company agrees to deduct from pay earned by employees who are members of the Union the amount which is certified by the Union as membership dues, including any applicable initiation or reinstatement fees, and remit such amounts monthly to the Local Union Financial Secretary. Employees who desire to authorize the request to the Company to make such deductions and payments of their Union membership dues shall use the form entitled "Authorization for Check-Off of Dues." Such authorization may be revoked by the employee as provided therein and as provided in Section 302(c) of the Labor-Management Relations Act of 1947, as amended. It shall be the responsibility of the Union to provide such authorization.

The Local Union Financial Secretary shall give written notice to the Company of the amount of membership dues, including initiation or reinstatement fees, deductible in accordance with the preceding authorization. In all cases where a deduction is made which duplicates payment already made to the Union by an employee, or where deduction is not in conformity with the provisions of the Union Constitution and bylaws and/or terms of this Agreement, refunds to the employee will be made by the Union.

All sums deducted shall be remitted to the Local Union Financial Secretary not later than the fifteenth (15) day of each calendar month in which deductions are made. At the time of remitting the deducted amounts each month, the Company will furnish the Local Union Financial Secretary with a listing of the employees, by name, social security number and amount deducted, for whom payroll deduction of Union membership dues was made. The Union will give the Company prompt written notice of any errors in the listing or remittances.

Once each month, the Company will forward to the Local Union Financial Secretary a listing of employees' names indicating the reason for failure to include any sum or sums, which ordinarily would have been checked- off from the pay of the employee, covered by the Agreement.

The Union shall indemnify and save the Company harmless from all claims, demands, suits, or other liability arising out of or by reason of any action taken or not taken by the Company for the purposes of complying with the provisions of this letter.

DTNA Payroll will use the pay rate in effect for the last complete work week of each month for the

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dues deduction calculation the following month. Thereafter, all sums deducted will be remitted to the Local Union Financial Secretary not later than the fifteenth (15th) day of each calendar month in which the deductions are made. Electronic reporting will continue to be used for this purpose. For Union 4-15-124

# ARTICLE 24 PAID SICK LEAVE

Paid Sick Leave provisions will remain unchanged for the 2018 calendar year. The following is effective January 1, 2019.

Section 1. Beginning on January 1 of each year, Paid Sick Leave in the maximum amount of five (5) days per calendar year will be awarded to every employee (see Section 6) not in the attendance disciplinary step of the Attendance Control Program. Attendance Control Program employees will accrue Paid Sick Leave at a rate of 3.33 hours per month. Any days not taken will be accrued to a maximum of fifty (50) days. An employee with fifteen (15) or more days of accumulated Paid Sick Leave may use five (5) of such days as an additional full week of vacation in accordance with normal scheduling requirements. An employee with twenty-four (24) or more days of accumulated Paid Sick Leave may use ten (10) of such days as additional full weeks of vacation in accordance with normal scheduling requirements.

Individuals who are on layoff on January 1 and who are subsequently recalled during the calendar year will continue to accrue Paid Sick Leave at a rate of 3.33 hours per month beginning the month after they return up to the maximum of five (5) days.

Individuals hired on or after January 1 will accrue 3.33 hours of Paid Sick Leave per month beginning the month after they attain seniority.

**Section 2.** Up to four (4) days per calendar year may be used as personal time at the employee's option provided these days off are scheduled in advance in the same manner as single days of vacation.

**Section 3.** Any employee with accrued Sick Leave of five (5) days may cash out the excess above five (5) days (cash out full days only) at any time.

**Section 4.** Paid Sick Leave may be used during the statutory waiting period by employees who are off work with compensable injuries. Employees who choose to use contractual sick leave to satisfy the unpaid waiting period will not have any adverse pay impact. Paid Sick Leave used for this purpose will not be reinstated. Employees indefinitely laid off through a reduction of force will be paid for earned and accrued sick leave pay including pro-ration to the last day worked. Upon request of an employee who is indefinitely laid off or terminated pending a just-cause determination by an Arbitrator, the Company will defer payment of any sick leave money to which he/she is entitled, but not in excess of twelve (12) months following layoff or termination. Sick leave money paid subsequent to the date of layoff is payable at the employee's applicable pay rate as of the date of his last day worked.

Section 5. Up to four (4) hours of Paid Sick Leave may be utilized in one (1) hour increments each calendar year. All other Paid Sick Leave must be used in four (4) hour increments. The only exceptions to these rules are in cases when the normal shift hours are shortened due to a plant or department shutdown. In such cases, an employee can use an increment of available Paid Sick Leave necessary to cover the balance of the shift. Paid Sick Leave cannot be used to cover absences

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on Saturdays, or Holidays. Paid Sick Leave can be used to cover absences on Sundays and holidays. All Paid Sick Leave used on Sundays and holidays will be paid at the straight time rate.

**Section 6.** Sick Leave: Eliminate accrual on all leaves over sixty (60) days (excluding Military Leave and FMLA) in duration.

Individuals who are off for any of the following reasons on January 1 and who return to work during the calendar year, will be awarded five (5) days of Paid Sick Leave upon reinstatement as long as the individual was not in the attendance disciplinary step of the Attendance Control Program as of January 1. Five (5) days is the most that is awarded regardless of how long the individual has been off.

- STD
- LTD
- · Workers' Compensation
- · Personal Leave
- FMLA (continuous)
- Medical Leave
- Military Leave
- · International Union Leave

Attendance Control Program employees will continue to accrue Paid Sick Leave at a rate of 3.33 hours per month beginning the month after they return up to the maximum of five (5) days.

**Section 7**. The Company may require that single day absences on a Monday or on a Friday be supported by a doctor's certificate which verifies that the employee was unable to work. This will be applicable only to employees who are in the Attendance Control Program, or where there is a reasonable suspicion that the request for Paid Sick Leave was utilized for purposes other than sickness.

**Section 8**. To streamline the pay request procedure the Union and the Company agree that employees' sick pay will automatically be paid from the absentee call in system <u>or a time keeping app</u>.

Each day of absence must be reported using <u>a time keeping app or</u> the <del>IVR</del> call in system. On any occasion when the system is inoperable, absences can be reported by notifying plant security.

Within one hundred-twenty (120) days upon ratification, all locations under this agreement will be given a time keeping app.

# **TENTATIVE AGREEMENT ARTICLE 24** PAID SICK LEAVE For Company For Union 4-27-24 Bob Riggis Pourse Bood Janga Hindry

# **Tentative Agreement**

# ARTICLE 25 PAID TIME OFF (PTO)

Every employee will receive sixteen (16) hours of PTO (Paid Time Off) in January to be used between January and December of each calendar year. Notification for use of PTO for non-emergencies to be provided, when foreseeable, twenty-four (24) hours in advance. Unused PTO at the end of the year may be paid out or carried over to the next year's PTO to a banked maximum of forty-eight (48) fifty-six (56) hours. Banked PTO hours above the forty-eight (48) fifty-six (56) hour maximum will automatically be paid out after December 31 each year.

The payment of PTO shall be at the regular straight time rate for scheduled time not worked during the course of a weekday workday. PTO cannot be used to cover absences on Saturdays, PTO can be used to cover absences on Sundays, or and Holidays, and will be paid at the straight time rate.

An employee must use their annual allotment of PTO in two (2) hour increments. An employee must use their banked PTO in four (4) or eight (8) hour increments. The only exceptions to these rules are in cases when the normal shift hours are shortened due to a plant or department shutdown. In such cases, an employee can use any increment of available PTO necessary to cover the balance of the shift.

Each day of absence must be reported using the TIPS/IVR call in system or time keeping app. On any occasion when the system is inoperable, absences ean must be reported by notifying plant security. Refer to Article 9 for rules on using PTO the day before or after a holiday.

Individuals placed in the Chronic Attendance Program will not be eligible for PTO without a doctor's excuse that includes a diagnostic code.

For Union

4-27-24

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# ARTICLE 26 TUITION ASSISTANCE PROGRAM

DTNA Tuition Assistance Program

The DTNA Tuition Assistance Program is designed to provide financial assistance for employees participating in approved degree programs and college courses. Details of the program are available through location Human Resources Department. The program is subject to change, at Management discretion, based on business conditions or changes in IRS guidelines associated with the tax status of such benefits. In the event that DTNA suspends or eliminates the DTNA Tuition Assistance Program the Company will continue to provide the benefit to all currently enrolled participants for the life of this Agreement.

For Union

4-9-24

Jan M Frisher

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Jedda Sus Janua Handrif

Power Balding

Boh Kinggins

For Company

Luly & Seamon

B Soul

Andrey McHamus

UAW-DTNA 2024

# **ARTICLE 27 JURY DUTY PAY**

When an employee is required to be absent from his regularly scheduled work to report for jury examination or jury duty service, he will be granted time off with pay for all straight-time hours he was otherwise scheduled to work. In order to receive such payments, an employee must give the Company prior notice that he has been summoned for jury duty, and must furnish satisfactory evidence that he reported for or performed the service and must report back to work promptly if released or excused by the court prior to 11:00 a.m..

Employees working second or third shift will be assigned to first shift during the period they are scheduled for jury examination or jury service. Employees, who have received a valid court order or subpoena to appear in court during working hours as a witness and not as a principal in the court action itself, may receive pay for such time missed.

# ARTICLE 28 PAID BEREAVEMENT LEAVE

1. Employees shall be excused with pay for five (5) scheduled workdays for bereavement leave in the event of the death of an immediate family member. Immediate family shall be defined as:

Spouse

Child

Brother

Stepchild

**Parents** 

Sister

2. Employees shall be excused with pay for three (3) scheduled workdays in the event of the death of one (1) of the following family members:

Son/Daughter-in-Law

Step Brother/Sister

Brother/Sister-in-Law

Step Parents

Parents-in-Law

Step Parents of Spouse

Grandparent

Grandchildren

Step Grandchilden

- 3. Employees shall be excused with pay for one (1) scheduled work day in the event of the death of one (1) of the following family members: Aunt, Uncle, Great Grandparents, Step Grandp
- 4. Employees shall have the option of using up to two (2) paid sick leave days or two (2) vacation days in connection with paid bereavement leave. Vacation days granted in conjunction with bereavement are not to be calculated in the percentages outlined in Article 10.
- 5. In-Law relationships refer only to current spouse.
- 6. Employees shall have the option to use up to two (2) three (3) paid sick leave days or two (2) three (3) vacation days to attend the funeral of persons other than those listed above with whom they have had close relationships. Employees must have prior approval to be paid and to have the absence excused. Vacation days granted in conjunction with bereavement are not to be calculated in the percentages outlined in Article 10.
- 7. Under normal circumstances, all paid bereavement leave must be taken within a two (2) week window (excluding Holidays and shutdowns) from the date of death. Special case circumstances will be considered when proper documentation is presented to the Human Resources Manager for cases such as, but not limited to, linternational deaths when long range travel is required.
- 8. The appropriate shift premium will be paid for all bereavement leave.

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# **ARTICLE 28** PAID BEREAVEMENT LEAVE For Union 4-22-24

# ARTICLE 29 SHORT TERM MILITARY DUTY PAY

A seniority employee who is called to and performs short-term annual training in the United States Armed Forces Reserve or National Guard shall be paid the difference between his daily military earnings (including all allowances except rations, subsistence and travel) and his regular base hourly rate for straight-time hours he otherwise would have worked up to fifteen (15) maximum work days per calendar year. In order to receive such payment, an employee must give prior notice and furnish a statement of military pay upon his return to work.

For Union 4-9-24

For Company

#### **ARTICLE 30 LEGISLATION**

If any of the Collective Bargaining Agreement is held invalid due to existing or future federal or state legislation, the remainder of this Agreement shall not be affected thereby. Note, the Company and Local/International Union will meet to resolve any legally required changes within sixty (60) days.

For Union

4-9-24

For Company

# ARTICLE 31 SUCCESSORS

This Agreement shall be binding upon the Company's successors, assigns, purchasers, or transferees whether such succession, assignment or transfer be affected voluntarily or by operation of law; and in the event of the Company's merger or consolidation with another Company or companies, this Agreement shall be binding upon the merged or consolidated Company.

For Union

4-9-24

Muhae B Crown

Jason M. Fresher

Hyd Malla

Jang Hardrey

Bole Riggins

For Company

Lilly A Deaman

AndreyMcManus

She Colored

Coated

#### **ARTICLE 32 UAW V-CAP CHECK OFF**

The Company will provide a payroll deduction procedure for employees who elect to make contributions to a UAW political fund. The Union shall indemnify and save the Company harmless from all claims, demands, suits, or other liability arising out of or by reason of any action taken or not taken by the Company for the purposes of complying with the provisions of this Agreement. The Union will also be responsible for providing the forms that enable the Company to initiate such deductions.

For Union 4-9-24

For Company

#### ARTICLE 34 HEALTH AND WELFARE

The Company will provide a Health Care Plan for UAW represented employees. All plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

For Union

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Doson M. Fisher

Ladde Sems

Paul Bablio

Bol Riggita

Janya Hendrix

For Company

Lely & Seamon

Bellen

Ludiey McManus

# ARTICLE 35 PENSION PROGRAM

Upon request, the Company must provide information, in a timely manner, regarding pension benefit calculations. The Company will continue a pension plan program for UAW represented employees with the same benefit levels and benefit formulas as currently provided in these negotiations. The Company will establish a separate pension plan for UAW represented employees under the conditions set forth in Attachment C.

For Union

13 RS 41-15-4

January M. Fraker

Laddie Soms

Pavel Ballan

Bol Ricgus

Janya Hardry

For Company

Solly A Seaman

Andrey Mad anus

ARTICLE 36 SHORT TERM DISABILITY (STD)

The Company will continue to provide Short-Term Disability benefits to UAW represented employees that were available on the effective date of this Agreement and will be administrated by the Company for UAW employees under the conditions set forth in Attachment C.

For Union

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Michael B. Core

Jason M. Fisher

Fredhe Soms

Your Pacos

Ugd Malle

Blob Reggina

Janya Hindry

For Company

Lilly & Seaman

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# ARTICLE 37 LONG TERM DISABILITY (LTD)

The Company will continue to provide Long-Term Disability benefits to UAW represented employees that were available on the effective date of this Agreement and will be administrated by the Company for UAW employees under the conditions set forth in Attachment C.

For Union

4-15-24

Muhael Blove

Rudde Sims

Yama Break

Bob Riggind

Jany Hendry

For Company

Ally A Seaman

Berellel

Andrey McMoner

UAW-DTNA 2024

#### **ARTICLE 38** LIFE, ACCIDENT, AND DISABILITY PLANS

The Company will continue to provide continued life, accident, and disability benefits to UAW represented employees that were available on the effective date of this Agreement and will be administrated by the Company for UAW employees under the conditions set forth in Attachment

For Union 4-15-24

For Company

# ARTICLE 39 EMPLOYEE RETIREMENT SAVINGS PLAN 401(k)

The Company will continue to provide the current Daimler Trucks North America LLC UAW Retirement Savings Plan (401K Plan) for UAW- represented employees that is available on the effective date of this Agreement. The current Daimler Trucks North America LLC UAW Retirement Savings Plan (401K Plan) will be administrated by the Company for UAW employees under the conditions set forth in Attachment C.

For Union

4-15-29

M. Figher

Muhae B (mo

Janua Hendrif

Ugd Page

Greath Sing

Boh Riggins

For Company

Kelly A Seaman

4/15/224

J Smil

Audien McManus

# TENTATIVE AGREEMENT UAW – DAIMLER TRUCK 2024 TERMS

(1) The Common Grid is agreed to as last passed by the Union, including team lead and resource group, with two corrections:

Delete Cleveland offline material handler and delete Cleveland TOS Coordinator; current TOS Coordinator placed at Prod C

Move the titles listed on the Appendix off the grid because they are included in the team lead footnote.

- (2) Wage Progression is four years with anyone in progression remaining where they are in the progression, entry rate is 70%.
- (3) Skill Trades increase at ratification of \$7/skilled trades and \$3/non-journeyman and apprentice.
- (4) COLA, paid quarterly, with a ten (10) cent diversion quarterly, first payment July, starting at 302.493 and when goes to 302.494 the first penny.
- (5) GWI as follows:

10% upon ratification

3% 1/12/2025

3% 6/8/2025

4% 6/7/2026

5% 6/6/2027

- (6) Profit Share starting with 2024 and payment in 2025; 2% hurdle, \$500 per ROS percentage point; based on compensated hours as passed by the Union.
- (7) Expiration March 3, 2028
- (8) Juneteenth starts 2025 across Common (floating holidays for Memphis and Atlanta)
- (9) Job Security

Mt. Holly Production - 70 BLA

Cleveland Production - 80 BLA, with on ramp of 79 by Q3 and 80 by Q1 2025;

add Western Star to paragraph 2(b)

Mt. Holly CTS—job security language same as Cleveland CTS

Page 1 of 3

- (10) Mt Holly production gets same increment use of vacation as CTS Mt. Holly (only required to take one block, the rest may be in 1 day increments)
- (11) Shift Premium at 7.5%
- (12) Regarding Pay Practices as exhaustively discussed, the contract will MPL and the Council and the Company will create a Council-wide working group to discuss and resolve issues
- (13) Regarding Attendance Control Policy, MPL, except notice of violation within 20 working days of triggering event, except TBB which remains at 15 working days
- (14) Atlanta will get the same increment use of PTO and Sick Time as Memphis.
- (15) Additional agreements:

Attendance Bonus LOU – fold in Memphis and Atlanta

Holidays – as last passed by the Company, except Juneteenth starts in 2025

PTO Article 25 – MPL except increase bank to 56 hours; PTO can be used additionally on Sundays and holidays

Delete LOU on "New Hire Wage and Benefits Provision" replaced with new 401K, vacation and other changes for post-2010 retirees to offset reitree health care.

- (16) All TAs executed agreed to by the parties.
- (17) Current contract is extended until midnight on May 10 to provide for ratification.
- (18) Safety Coordinators in Memphis and Atlanta will be Prod C on the Common Grid.

SO AGREED:

Dated: April 26, 2024

Dated: April 26, 2024

**UAW President Shawn Fain** 

Director, Safety, Operations HR, Labor Relations Daimler Truck North America

LLC

#### **ATTACHMENT**

Title TOS Facilitator - TBB				code 7050	grad 006		Location TBB
CI Facilitator				3853	005		CLE
Continuous Impvmnt Facilitator				5557	05A		MTH
CI Facilitator - Mt. Holly 07A				5861	07A		MTH
Cl Facilitator				5862	04A		MTH
OU Trainer				3855	005		CTS
Production Technician				3819	005		CTS
Production Tech				5758	05B		MCTS
CTS OU Trainer				0022	007		MCTS
Job Title	Job	Comp	Work	Curre	ıt	Step	Location
	Code	Gr	Shift	Base		4.0	
Team Leader	7701	007	first		9.55	13	ATL
Team Leader	7950	007	first		9.55	13	MEMP
Team Leader	7039	006	first		3.01	11	TBB7
Group Leader	7000	6S	first	2:	9.93	11	TBB
Lead Person Material Handler	5555	04A	first	3	0.43	13	MTH
Lead Person Truck Assembler	5655	04A	first	3	0.43	13	MTH
Lead Person Fabricator	5956	05A	first	3	1.48	13	MTH
Lead Person Inspector	5656	05A	first	3	1.48	13	MTH
Lead Person Painter	5556	05A	first	3	1.48	13	MTH
Sr. Off Line Mechanic Lead	5786	05A	first	3	1.48	13	MTH
Team Leader	5859	05A	first	3	1.48	13	MTH
Group Leader PDI	5911	06A	second	3	1.48	13	MCTS
E Coat Tech Team Leader	3910	007	first	33	2.80	9	GAS
Team Leader	3801	006	first	3	0.88	13	CLE
Team Leader	3907	006	second	2	5.94	10	GAS
Team Leader	5860	04A	first	28	3.20	13	MTH
Team Leader - 07A Mt. Holly	5858	07A	second	33	2.62	9	MTH
Lead Person Maintenance	5807	07A	second	32	2.62	9	MTH
Team Leader - Skilled Trades	3849	007	first	32	2.77	9	CLE
Skilled Trades Team Leader	3901	007	first	32	2.80	9	GAS
Team Leader Tool & Die	3903	007	first	32	2.80	9	GAS

Tower – Mt Holly OU Trainer -- Mt. Holly CTS CTS Production Coordinator

Plus any employee who is Team Leader or Resource Group as defined by the footnote, not otherwise identified on this list.

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# LETTER OF UNDERSTANDING PROFIT SHARING

#### Section 1. Eligible Workers

All bargaining unit employees who worked during the Plan Year, who at the end of the Plan Year are active or on layoff or leave of absence are eligible for profit sharing. Employees who retired or died during the Plan Year are also eligible. Employees who are terminated during the Plan Year other than death or retirement are not eligible. Employees who are terminated for any reason after the Plan Year but before the payout are eligible for the payout. Profit sharing due to the deceased are paid to their beneficiary.

#### Section 2. Plan year

Each financial reporting year of Daimler Truck Holding AG and subsidiaries. The 12-month period beginning on January 1 and ending on December 31. First payment in 2025 based on 2024 Return on sales of the Trucks North America segment.

#### Section 3. Eligible Profit Share Amount

Starting in the calendar year 2024 for payment in 2025, the Company will provide an annual Profit Sharing payout in the amount of \$500 for each 1% reported Trucks North America (DTNA) Return on Sales/equity (in %) for the Return on Sales (RoS) that exceed 2.0%.

In the event that the Company no longer publicly discloses its financial results or Return on sales of Trucks North America, the Company shall provide the Union Return on sales of the Trucks North America segment in a manner consistent with how the figures are defined and reported in its 2023 Annual Report. The Union shall have the option of retaining a third party selected by the Union to audit the Company's calculation paid.

#### Section 4. Profit Sharing Amount

The amount to be paid to an Eligible Worker for a Plan Year, determined by multiplying the Eligible Profit Share Amount by the percentage in the table below based on each Eligible Worker's Compensated Hours during the Plan Year.

#### Chart:

Compensated Hours	Percent of Eligible Profit Share
<u>1,850</u>	100
<u>1,665</u>	90

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(4)

<u>1,480</u>	<u>80</u>
<u>1,295</u>	<u>70</u>
<u>1,110</u>	<u>60</u>
<u>925</u>	<u>50</u>
<u>740</u>	<u>40</u>
<u>555</u>	<u>30</u>
<u>370</u>	<u>20</u>
<u>185</u>	<u>10</u>

#### Section 5. Compensated Hours

Includes hours for which an Eligible Worker receives hours of compensation as listed below:

#### **Straight Time Base Wages**

Overtime (with each hour paid at premium rates to be counted as one hour)

**Vacation** 

Holiday Pay

**Bereavement Pay** 

**Jury Duty Pay** 

**Short-Term Military Duty Pay** 

Report In Pay

**Union Leave** 

#### Section 6. Annual Disclosures to Union

The Company shall disclose to the Union on an annual basis a calculation of Eligible Profit Share Amount, a list of Eligible Workers and their Compensated Hours and each Eligible Worker's Profit Sharing Amount.

In addition, the Company will respond as soon as practicable to reasonable requests from the Union for information regarding the calculations and information used in determining Profit Sharing.

#### Section 7. Disputes

The Company and Union recognize it is in the best interest of the parties to work diligently to resolve such disputes or disagreements. If the parties are unable to obtain a mutually agreeable resolution to the dispute or disagreement, it will be subject to the grievance procedure which shall start at Step 4. The Company shall remit the amount the Company computes as due and the differential will be subject to grievance and arbitration.

# Section 8. Payment of Profit Sharing <u>Profit Sharing will be determined and paid as soon as administratively feasible, but in no event later than the end of the fifth month following the end of the Plan Year or </u> 60 days after the release of the Company's Annual Report.

# <u>Letter of Understanding</u> <u>Cost of Living Adjustment</u> (COLA)

- a) Cost of Living Allowance. Each employee covered by this Agreement shall receive a Cost of Living Allowance in accordance with the provisions of Paragraphs c), d) and e).
- b) The Cost of Living Allowance provided for in Paragraph a) shall be added to each employee's hourly wage rate and will be adjusted up or down as provided in Paragraphs d) and e).
- c) The Cost of Living Allowance will be determined in accordance with changes in the official Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) (for all items, not seasonally adjusted) (United States City Average) published by the Bureau of Labor Statistics (1982-1984=100).
- d) <u>Effective with the date of this Agreement, adjustments in the Cost of Living</u>
  <u>Allowance shall be made at the following times:</u>

**Effective Date of Adjustment:** 

First pay period beginning on or after:

July 1, 2024.....

At three-calendar month Intervals thereafter to January 1, 2028.

Based upon Three– Month Average of the Consumer Price Index For:

March, April and May 2024

And at three- calendar month intervals thereafter to September, October and November 2027

In determining the three (3) month average of the Indexes for a specified period, the computed average shall be rounded to the nearest 0.001 Index Point.

In no event will a decline in the three (3) month average Consumer Price Index below 302.493 provide the basis for a reduction in the wages scale by job classification.

e) Effective July 1, 2024 and for any period thereafter as provided in Paragraphs c) and d), the Cost of Living Allowance shall be in accordance with the following table:

Three- Month Average Consumer Price Index			Cost of Living Allowance
<u>302.493</u>		Or less	<u>None</u>
302.494	=	302.583	1¢ per hour
<u>302.584</u>	=	302.673	2¢ per hour
<u>302.674</u>		302.763	3¢ per hour
302.764	=	302.853	4¢ per hour
302.854	=	302.943	5¢ per hour
302.944	=	303.033	6¢per hour
303.034	=	303.123	7¢ per hour
303.124	Ξ	303.213	8¢ per hour
303.214	=	303.303	9¢ per hour
303.304	Ξ	303.393	10¢ per hour

And so forth with 1¢ adjustment for each 0.090 change in the Average Index.

- f) For each quarterly adjustment to the cost-of-living allowance during the term of the Agreement the amount of increase payable to employees shall be reduced by ten cents (\$0.10) or by the amount of the increase, whichever is less.
- g) The amount of any Cost of Living Allowance in effect at the time shall be included in computing overtime premium, shift premium, vacation payments, holiday payments, call-in pay, bereavement pay, jury duty pay, and short-term military duty pay.
- h) In the event the Bureau of Labor Statistics does not issue the appropriate Consumer Price Index on or before the beginning of one of the pay periods referred to in Paragraph d), any adjustments in the Cost of Living Allowance required by such appropriate Index shall be effective at the beginning of the first pay period after receipt of the Index.
- i) No adjustments, retroactive or otherwise, shall be made due to any revision which may later be made in the published figures used in the calculation of the Consumer Price Index for any month or months specified in Paragraph d).
- j) The parties to this Agreement agree that the continuance of the Cost of Living Allowance is dependent upon the availability of the monthly Consumer Price Index published by the Bureau of Labor Statistics in its present form and calculated on the same basis as the current Index unless otherwise agreed upon by the parties. If the Bureau of Labor Statistics changes the form or the basis of calculating the Consumer Price Index, the parties agree to request such agency to make available, for the life of this Agreement, a monthly Consumer Price Index in its present form and calculated on the same basis as the Index was prior to such change.

k) Effective pay ending February 29, 2028, the cost of- living allowance accumulated shall be added to the base hourly wage rate for each classification, including wage rates in progression. For Union 4-27-24 For Company

#### LETTER OF UNDERSTANDING EMPLOYEE PLACEMENT

The Union and the Company recognize the hiring of new employees while there is a surplus of seniority employees in layoff status at other Daimler Truck North America (DTNA)/UAW represented locations is not in the best interest of the parties. Therefore, the parties will provide seniority employees, who are subject to indefinite layoff, idling, and/or plant closure, an opportunity for employment at other DTNA/UAW represented facilities covered under this language.

For purposes of this Letter of Understanding, seniority for placement refers to the longest unbroken Company service with a DTNA/UAW facility, which will be used to give priority to indefinitely laid off employees who choose to be employed at another DTNA/UAW facility.

Employees who are hired to work at another DTNA/UAW represented facility will maintain all recall rights to their original facility. However, if an employee chooses to stay at the new facility when offered an opportunity to exercise their recall rights, the employee forfeits any recall rights back to their original facility. If there is an indefinite layoff, closing or idling at the employee's new facility, they will maintain seniority for hiring opportunities to all DTNA/UAW represented facilities covered under this language.

Once the employee enters the new facility, they will be given a plant entry date for purposes of job bid, shift preference, overtime, vacation scheduling, and layoff/recall at the new facility. Company service/seniority will continue for pension purposes, vacation accrual, pay rate and wage scale progression.

<u>Details of the process will be established and communicated and any unexpected issues that arise will be discussed and resolved by mutual agreement.</u>

Manys

# LETTER OF UNDERSTANDING MEDICAL LEAVE LASTING 7 CALENDAR DAYS WITH THE FIRST DAY HAPPENING ON THE WEEKEND

The union has shared that because Short Term Disability claims always start on the first scheduled work day, and outside of those with an alternate schedule, that will be Monday – Friday. If someone has a medical issue come up after work on Friday, on Saturday or Sunday and their provider certifies them as medically disabled for 7 calendar days including the first weekend, that they are not meeting the STD waiting period but also the absence is treated as chargeable time.

The company agrees to modify the notification email that the third-party Disability Administrator currently sends advising when an STD claim is denied due to not meeting the waiting period, that third-party Disability Administrator adds language advising of the dates certified to include those weekend days that were prior to the first schedule work day.

This will not modify the official STD waiting period for purposes of STD relapse within 90 days.

The Benefits Group will work with local HR to make sure the same approach is used for those with less than 12 months of service that provide information to the Plant/Facility location of being medical disabled for 7 calendar days.

For Union 4-27-28

UAW-DTNA 2024

For Company

# LETTER OF UNDERSTANDING MEDICAL LEAVE TRANSPARENCY FOR EMPLOYEES WITH LESS THAN 12 MONTHS OF SERVICE

Prior to 2024, the third-party Disability Administrator & DTNA worked together to update the reason used for STD denial when an employee did not have 12 months of service and added language to the denial letter the third-party Disability Administrator sends to the employee.

Going forward all DTNA UAW employees will be advised to file an STD claim if they expect to be medically disabled for 7 calendar days or more, even if they do not have 12 months of service.

The Benefits Group will update the script so the Customer Service Representative does not stop employees from filing an STD claim and to use the Attending Physician Statement in the packet and return it to local HR (not plant medical).

The Benefits Group will make sure if the third-party Disability Administrator receives the Attending Physician Statement in the denied STD claim (when denied for length of service) that the information is either forwarded over to the Disability Coordinator or the Disability Coordinator is advised so they can access the documents in the claim images. Union Benefit Representatives to be notified via email of receipt of the Attending Physician Statement (for notification purposes only).

For Union

For Company

# LETTER OF UNDERSTANDING ARBITRATION GUIDELINES

This will confirm the Arbitration Procedures agreed to between the Company Daimler Trucks North America (DTNA) and the International Union, UAW. The understandings are:

- 1) Hearings on cases shall be held at the facility or location from which the case arose. However, this does not preclude the parties from holding a hearing or hearings at other locations where, in appropriate cases, and for reasons of convenience and economy, it may be desirable to hold a hearing at another location.
- 2) Witnesses will be sworn.
- 3) Court reporters may be used at the discretion of either party.
  - The party requesting a court reporter shall bear the costs and expenses of the court reporter unless both parties make the request and, if so, the parties will split the cost.
  - Transcripts will be paid by the party ordering the transcripts.
- 4) Full disclosure of all documents, positions, evidence and witness lists will be completed no less than ten (10) business days (Monday through Friday) prior to the established arbitration date (in person or combination of computer/phone).
- 5) Minutes of review hearing are inadmissible at arbitration.
- 6) External documents (except for the impeaching portion thereof: such as transcripts of Unemployment Compensation hearings) will not be permissible as evidence, but may be used orally for the purpose of impeaching a witness.
- 7) No unaccepted settlement offer whether on the case to be heard or on other cases is admissible.
- 8) The parties prefer using a pre-hearing brief.
  - In the event the Arbitrator requests the parties or either party to submit additional information, this will be done by way of a post-hearing brief.
- 9) Either side can exclude persons not appropriately present at the hearing as these hearings are private affairs to be conducted by the Company and the Union.

There may be areas of potential dispute that are not reflected in this letter. With respect to those areas, the parties will meet to mutually resolve the issue at hand.

V)

# **TENTATIVE AGREEMENT** LETTER OF UNDERSTANDING **ARBITRATION GUIDELINES** For Union 4-9-24

# LETTER OF UNDERSTANDING ATTENDANCE BONUS PROGRAM

#### A. Objective

The objective of the program is to improve attendance.

#### B. The Program

The program is designed to provide quarterly payments to employees based on the achievement of individual attendance targets.

Each eligible employee who meets their individual attendance targets will receive a payment of \$400.00 per quarter. Employees who fail to meet their individual attendance goal will not be eligible for consideration of any payment. Employees who achieve the maximum number of hours credited will receive an additional \$50.00 bonus payment.

Payments will be paid to employees meeting the requirements as defined in Section E by the last pay period of April (Q1 results), July (Q2 results), October (Q3 results), and January (Q4 results).

#### C. Definitions

- 1) Hours available in the performance period all regular and holiday hours (does not include overtime).
- 2) Credited time all straight-time hours (does not include overtime) in which an employee receives a contractually required payment for hours worked, as well as, hours covered by Vacation, Bereavement, Jury Duty, Holiday, Paid Sick time, Short-term Military, and PTO.
- 3) Non-credited time includes any time that is coded as chargeable hours under ACP, as well as, all <u>approved STD/LTD</u> time, Long-term Military Leave, FMLA (unpaid), and Workers Compensation Leave (see full listing).
- 4) Eligible Employees All Bargaining Unit employees who have completed the initial probation period as defined in Article 5, Section 1 and who are actively working at time of distribution. Individuals will be eligible for payment provided they have seniority as of the date of any quarterly payment or they retired prior to the date of distribution.

#### D. Effective Date

The program shall become effective July 1, 2018 2024.

#### E. Program Guidelines

Quarterly qualification for the program is established when an eligible employee reaches the required amount of hours credited in the quarter (see Appendix B). Once the eligible employee

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meets the attendance threshold they are eligible for a \$400.00 payment.

Attendance: In order to achieve the payment of \$400.00 each employee must work the minimum number of hours listed in Appendix A in said quarter. Employees who achieve the maximum number of hours credited will receive an additional \$50.00 bonus payment. Employees will not earn credit for any hours that are classified as non-credited time (see Appendix B).

2018 Q3	July - Sept	514 of 520
Q4	Oct - Dec	<del>522 of 528</del>
2019 Q1	Jan - March	—506-of-512
Q2	April - June	—514 of 520
Q3	July - Sept	522 of 528
Q4	Oct - Dec	<del>- 522 of 528</del>
<del>2020 Q1</del>	Jan - March	514 of 520
Q2	April - June	<del>514 of 520</del>
Q3	July - Sept	522 of 528
Q4	Oct - Dec	<del>522 of 528</del>
2021 Q1	Jan - March	-506-of-51 <del>2</del>
<del>Q2</del>	April - June	<del>- 514 of 520</del>
<del>Q3</del>	July Sept	522 of 528
Q4	Oct - Dec	<del>522 of 528</del>
2022 Q1	Jan March	506 of 512
<del>Q2</del>	April - June	514 of 520
Q3	July - Sept	522 of 528
Q4	Oct - Dec	<del>514-of-520</del>
2023 Q1	Jan - March	514 of 520
<del>Q2</del>	April - June	<del>514-of-520</del>
Q3	July - Sept	514 of 520
Q4	Oct - Dec	514-of-520
<del>2024 Q1</del>	Jan - March	514 of 520

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#### Appendix A

#### Quarterly

#### Minimum Required Hours Credited

2024	Q2	April – June	514 of 520	
	<u>Q3</u>	July - Sept	522 of 528	
	Q4	Oct - Dec	522 of 528	
2025	<u>Q1</u>	<u>Jan – March</u>	506 of 512	
	Q2	April - June	514 of 520	
	Q3	July - Sept	522 of 528	
	Q4	Oct - Dec	522 of 528	
2026	<u>Q1</u>	Jan – March	506 of 512	
	Q2	April – June	514 of 520	
	Q3	July - Sept	522 of 528	
	Q4	Oct - Dec	522 of 528	
2027	<u>Q1</u>	Jan – March	506 of 512	
	Q2	April - June	514 of 520	
	Q3	July - Sept	522 of 528	
	Q4	Oct - Dec	522 of 528	
2028	Q1	Jan – March	514 of 520	

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#### Appendix B - Hours

#### Credited time

#### Non-Credited time

All regular hours (does not include overtime) in which an employee receives a contractually required payment for hours worked, as well as any regular hours covered by Vacation, Bereavement, Jury Duty, Holiday, Paid Sick time, Short-term Military, and PTO.

Any time that is coded as chargeable hours under ACP as well as all <u>approved</u> STD/LTD time, Long- term Military Leave, FMLA (unpaid), and Workers Compensation Leave.

	Cleveland & Mt. Holly		Gast	onia:	Atlanta & Memphis	
	Time Code	Description	Time Code	Description	Time Code	Description
	APPRENLEAVE	Apprenticeship leave	APPRENLEAVE	Apprenticeship leave	BRV	Funeral Leave paid
	BRV	Funeral Leave paid	BRV	Funeral Leave paid	FHOL	Floating Holiday
	HOL	Holiday	HOL	Holiday	JURY	Jury Duty/Court Appearance
	JURY	Jury Duty/Court Appearance	JURY	Jury Duty	MILT	Short Term Paid Military Leave
	MILT	Short Term Paid Military Leave	MILT	Short Term Paid Military Leave	PTO	РТО
Credited	PSICK	Sick Time - Personal (Current)	PSICK	Personal Sick Time	PSICK	Personal Sick Time
Cre	PTO & PTOBANK	PTO	PTO & PTO BANK	PTO	SHUTDOWN & SHUTPARTIAL	Excused time shutdown/partial
	SHUTDOWN & SHUTPARTIAL	Excused time shutdown/partial	SHUTDOWN & SHUTPARTIAL	Shut Down/Temp Off	SICK	Sick/Casual Leave (paid)
	SICK	Sick/Casual Leave (paid)	SICK	Sick/Casual Leave (paid)	VAC	Vacation
	VAC & VACSINGLE	Vacation	SVAC	Sick time used as vac. Week		
			VAC & VACSINGLE	Vacation		
	UNION LEAVE PAID	Union Leave Paid	UNION LEAVE PAID	Union Leave Paid	UNIÓN LEAVE PAID	Union Leave Paid

	nine code	Description	Time Code	Description	Tille Code	Description
	ABS	Full Day Off (LWOP)	ABS	Fuil Day Off (LWOP)	ABS	Full Day Off (LWOP)
	DAYOFINJURY	Day of Injury (Workers Comp)	DAY OF INJURY	Day of Injury (Workers Comp)	DAYOFINJURY	Day of Injury (Workers Comp)
	FMLA	Family Medical Leave	FMLA	Family Medical Leave	FMLA	Personal/Family Leave (unpaid)
1	FMLA APPT	FMLA APPT	FMLA APPT	FMLA APPT	FMLA APPT	FMLA APPT
	FMLA PENDING	FMLA PENDING	FMLA PENDING	FMLA PENDING	FMLA PENDING	FMLA PENDING
g g	MED PEND	Pending STD	MED PEND	Pending STD	MED PEND	Pending STD
Non-Credited	MGR EXUNPD	Excused – Mgr approve (unpaid)	MGR EXCUSED	Excused – Mgr approve (unpaid)		
ž	PERSLEAVE	Personal/Family Leave (unpaid)	PERSLEAVE	Personal Leave of Absence	PERSLEAVE	Personal Leave of Absence
	STD70	Short Term Disability 70%	STD70	Short Term Disability – 70%	STD70	Short Term Disability - 70%
	SUSP	Suspension (unpaid)	SUSP	Suspension (unpaid)	SUSP	Suspension (unpaid)
	TRDLTE	Tardy/leave early (unpaid)	TRDLTE	Tardy/leave early (unpaid)	TRDLTE	Tardy/leave early (unpaid)
	UNPMED	Med No Pay/Wait (unpaid)	UNPMED	Med Leave/1st 5 days no pay	UNPMED	Med No Pay/Wait (unpaid)

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	Vacation Time – Unpaid UNPVAC Excused Ind.	Industrial Medical Leave-	UNVAC	Vacation Time - Unpaid	
	Leave WKCOMP Ind. Leave Partial Day WKCOMPAPPT	WC Appt. (See	WKCOMPAPPT	Ind. Leave Ind. Leave Partial Day	
For Union  Pason M  Pason M  Pason M  Pason M  Muckael M  M  Muckael M  Muckael M  M  Muckael M  M  Muckael M  M  Muckael M  M  M  M  M  M  M  M  M  M  M  M  M	1 4-27-24  2 Jish	I**Ald Dept)	WRGOMPAPPI	Pattal Day	For Company 4/21/2014  Leanou  Loda Fred  Loday McManns
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#### LETTER OF UNDERSTANDING

#### ATTENDANCE CONTROL POLICY

The Company and the Union mutually agree that the Attendance Control Policy is a reasonable work rule. <u>Attendance Control Policy discipline will be issued within twenty (20) available working days of the triggering occurrence.</u>

An employee's regular attendance on the job is of vital importance for the efficient operation of our business. Disruption of established work schedules due to excessive absenteeism places a heavy burden on fellow employees as well as on the planning necessary to achieve production goals. In order to maintain acceptable standards of attendance and to provide for fair and consistent treatment of employees receiving corrective action for excessive absenteeism, the following Attendance Control Policy is effective upon ratification. The parties further acknowledge this policy is a reasonable work rule and corrective discipline will be imposed under the provisions of this Letter of Understanding.

#### 1. Absences (Non-Chargeable):

Absences for the specific reasons listed below are not charged against the employee's attendance record:

- 1. Negotiated Paid Sick Time Leave (03 Time)
- 2. Short-Term Disability in Excess of Seven (7) Calendar Days
- 3. Approved Military Leaves of Absence
- 4. Holidays
- 5. Vacations
- 6. Jury Duty
- 7. Court Appearance (Oonly as subpoenaed witness and not as a principal of court action itself)
- 8. Bereavement (as defined in the Agreement)
- 9. Time Lost due to Industrial Injuries or Illness
- 10. Layoff or Temporary Plant Closures / Shutdowns
- 11. Time Lost due to Plant Emergencies (power failures, bomb threat, tornadoes, etc.)
- 12. Disciplinary Suspensions
- 13. Approved Leave for Union Business
- 14. Approved Personal Leave of Absence
- 15. Medical Leave (minimum of 5 working days)
- 16. PTO (if employee has time available)
- 17. FMLA

#### 2. Absences (Chargeable):

Absences for the following reasons will be charged against the employee's attendance record:

- 1. Casual Absenteeism
- 2. Tardy / Leave Early

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#### 3. Committed Overtime

Charges for the following situations will result in chargeable time until the employee reports their absence or tardiness to the Company.

Late call in with 03 time Paid Sick Leave available.

Late call in without 03 time Paid Sick Leave available.

Late call in for bereavement leave.

Late call in when an employee is going to be late.

Late call in for workers compensation injury.

Late call in for medical leave (first day only).

Exceptional circumstances will be reviewed by Management on a case-by-case basis.

Paid sSick time Leave (03 time) will automatically be paid from the absentee call in system.

#### 3. Procedure:

A. The program will be administered on a continuous twelve (12) month basis beginning on the date of the employee's first chargeable occurrence. All chargeable time associated with absences, tardies, and leave earlies will be accumulated over a twelve (12) month period. On the anniversary of the day in which an absence occurred, it will be subtracted from the employee's total. For example, if an employee was absent on December 1, January 3, and May 8, he would have a total of twenty-four (24) charged absent hours on May 9. If no additional time was accumulated by December 2 of the following year, his chargeable hour total would be reduced to sixteen (16) hours to reflect the subtraction of the eight (8) hours assessed on December 1 of the previous year. It is further understood that chargeable time discipline steps will be administered each time they are crossed.

#### B. The Corrective Disciplinary Steps are as follows:

- · 20 Hours Written Warning
- 30 Hours Final Warning
- 40 Hours Termination

It is understood that all steps (written warning and final warning) must be issued before an employee can be terminated. A final written warning must be documented prior to termination for employees in excess of forty (40) hours chargeable time.

#### C. Tardiness or Leave Early:

Tardiness and leave early occurrences will be charged against the employee's attendance record. In addition, tardy and leave early occurrences will result in corrective discipline based on the following:

A Guidance and Counseling will be issued when an employee has two (2) or more occurrences in a thirty (30) day calendar period.

Two (2) additional occurrences in a thirty (30) day calendar period (within a twelve (12) month revolving period) will result in a written warning.

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Two (2) additional occurrences in a thirty (30) day calendar period (within a twelve (12) month revolving period) will result in a final warning (in lieu of suspension).

Two (2) additional occurrences in a thirty (30) day calendar period (within a twelve (12) month revolving period) may result in termination.

#### 4. Chronic Attendance Program:

The purpose of the Chronic Attendance Program is to identify and review an employee whose attendance records identify habitual patterns of abuse.

#### A. Guidelines:

- An employee with twenty-four (24) hours or more of chargeable time under the current Attendance Control Program and an average of twenty-four (24) hours of chargeable time annually would be considered Chronic and therefore subject to placement in the Chronic Attendance Program and Final Written Warning.
- 2. Average annual chargeable time will be calculated by taking the total hours of charge time the employee has accrued in the last three (3) years (1095 days) of active employment divided by three (3). For example: An employee with seventy-eight (78) total hours of chargeable time in the previous 1095 days would have an average of twenty-six (26) hours of charge time annually over that period.
- 3. Employees with less than three (3) years of active service with the Company will have their average annual chargeable time calculated and annualized based on their total active time of employment based on the following formula:

(Total chargeable hours / Total active service time) x 365 = Average annualized charge time

For example: An employee with sixty (60) total hours of chargeable time with only 790 days of active employment would have:

(60 / 790) x 365 = 27.72 hours of average annualized charge time

- 4. An employee with twenty-four (24) hours or more of chargeable time under the current Attendance Control Program and at least fifty percent (50%) of the chargeable time in the past three (3) years of active employment (or total active time of employment is less than three (3) years) occurring on Mondays and Fridays would be considered Chronic and therefore subject to placement in the Chronic Attendance Program and Final Written Warning.
- 5. An employee with twenty-four (24) or more hours of chargeable time and has been in the Chronic Attendance Program during the last three (3) years of active employment would be considered Chronic and therefore subject to placement in the Chronic Attendance Program and Final Written Warning.
- 6. An employee with six (6) or more tardy/leave early occurrences in a rolling twelve (12) month period of active employment and average six (6) or more tardy/leave early occurrences in the last three (3) years of active employment would be considered Chronic and therefore subject to placement in the Chronic Attendance Program and Final Written Warning.
- 7. Employee with less than three (3) years of active employment that reach or exceed an average of six (6) tardy/leave early occurrences and average six (6) tardy/leave early occurrences annually based on the following formula:

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(Total number of tardy/leave early events / Total active service days) x 365 = Average annualized tardy/leave early events.)

For example: An employee with fifteen (15) tardy/leave early occurrences with 820 days of active employment would have:

(15 / 820) x 365 = 6.67 average annualized tardy/leave early events

#### B. Program:

Once an employee has been placed in the Chronic Attendance Program they will remain in the program for a period of six (6) months of active employment. While in the program, the employee will be subject to the following:

- 1. Any FMLA leave will be taken concurrently with any paid leave the employee is entitled to.
- 2. Will not be eligible for job bids.
- 3. Will not be eligible to accrue sick time.
- 4. Will not be eligible to use any previously accrued sick time without a doctor's excuse that includes a diagnostic code.
- 5. Will not be eligible for PTO without a doctor's excuse that includes a diagnostic code.
- 6. Will not be allowed a personal leave of absence.
- 7. Will not be eligible for the Attendance Bonus if the employee is in the Chronic Attendance Program.

If an employee was in the Chronic Attendance Program at any time during the quarter in which Attendance Bonus is calculated, the employee is not eligible for payment. For example, an employee in the Chronic Attendance Program from March 30<sup>th</sup> – September 30<sup>th</sup> would not be eligible for Attendance Bonus payment in Q1, Q2 or Q3. Alternatively, an employee that meets the criteria for Attendance Bonus payout for Q1 but is placed in the Chronic Attendance Program in early April (prior to actually receiving Q1 payout check) would be eligible to receive payment.

8. On any approved leave or approved absence during the six (6) month period, the excused time will be added back to the employees six (6) month period they must serve to complete the program.

#### C. Final Written Warning - Chronic Program:

There are two (2) types of Final Written Warnings that employees may receive based on attendance issues associated with total charged time or tardy/leave early occurrences as noted in Guidelines section above:

- 1. Chargeable Time: The Final Written Warning will specify that the employee cannot accumulate more than eight (8) hours charge time. An employee at or above 8.01 hours charge time will be subject to termination.
- 2. Tardy/Leave Early Occurrences: The Final Written Warning will specify that the employee accumulating more than two (2) tardy or leave early occurrences will be subject to termination.

The period of the Final Written Warning will be six (6) months. Employee and Company representative must sign the Final Written Warning. The Union Representative will sign the Final Written Warning acknowledging receipt. Employees who refuse to sign the Chronic Attendance

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Program Final Written Warning will be subject to termination.

#### D. Special Accommodations:

The Plant Manager or Human Resources Manager may grant or deny a special accommodation request. The Union can appeal the decision of the Company following Article 6 of the Grievance and Arbitration Procedure.

#### E. End of Program:

At the end of the program, the employee will have all contractual rights reinstated.

#### F. Effective Date:

The Chronic Attendance Program is effective January 1, 2015. Employees that reach or exceed twenty-four (24) or more hours of chargeable time that accrue any charge time after this date will be subject to review and potential entry into the program based on Guidelines. In addition, any employee that reaches or exceeds six (6) or more tardy/leave early occurrences in a rolling twelve (12) month period and has a tardy/leave early occurrence after this date will be subject to review and potential entry into the program based on Guidelines.

For Union 4-27-74

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For Company

Common (MTH – GAS – CLE – ATL – MEM)

Agree to move all language to Common Article 16 Health and Safety

### LETTER OF UNDERSTANDING CADMIUM AND HEXAVALENT CHROMIUM USE

During the course of these negotiations, Management and the Union have held discussions concerning cadmium and hexavalent chromium in the workplace.

The below elements were agreed to:

- 1.) The Company commits that it will not use cadmium-coated fasteners in the assembly process.
- 2.) Hexavalent chromium will not be utilized as it pertains to metal pre-treatment.
- 3.) In the unlikely event that cadmium-coated fasteners or hexavalent chromium as it pertains to metal pre-treatment are found in the plant, the Company will provide a risk communication regarding cadmium and hexavalent chromium to all affected employees within the facility. Should an exposure occur, the Company will schedule and pay for biological testing conducted by a mutually agreed upon certified laboratory, and will ensure that any cadmium-containing residue and hexavalent chromium containing residue is properly cleaned up and disposed.
- 4.) The DTNA Corporate Manager of Health and Safety, the UAW International Health and Safety Representative, and the Local Health and Safety Representative agree to meet, discuss, and determine the adequacy of our existing strategy relating to cadmium and hexavalent chromium and determine if any additional actions may be required.
- 5.) If any components/parts containing Cadmium are found to be in any UAW represented plant covered under this Agreement, the Company will communicate to the work force to minimize exposure. The Company will work with those vendors to identify suitable alternatives and follow procedures outlined in Section 3 above.

It has been agreed to by both parties that this letter of understanding will replace the previous Letters of Understanding regarding cadmium and hexavalent chromium use.

Januar Herdring
Lyn Alls

Medical B. C.

For Company 4/18/2024

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#### LETTER OF UNDERSTANDING

#### CONTRACT/GRIEVANCE INVESTIGATION TRAINING

Within ninety (90) calendar days of ratification of the 2018 2024 contract, the Company agrees to jointly administer with the UAW Leadership a contract implementation training session as soon as reasonable with the Managers, Supervisors, UAW Shop Committeepersons, and Alternates.

In addition, the Company will schedule a training session for the Managers and Supervisors on grievance investigations and responses and discipline. This training will also be mandatory for all new members of Management within ninety (90) calendar days of hiring/assignment to a new facility.

For Company

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#### LETTER OF UNDERSTANDING DEPENDENT AUDITS

The Company reserves the right to audit dependent eligibility for all current and future employees. An employee recalled within one (1) year of layoff will not be subject to the dependent audit verification process. A dependent audit includes coverage for persons covered as spouses, dependent child(ren). or child(ren) placed for adoption. Employees will be required to provide any documentation requested including but not limited to marriage license and birth certificates or other documents to substantiate dependency as defined by the benefit plan. Employees who are found to have dependents who are not eligible will be required to reimburse the Company for the cost of claims incurred and may be subject to disciplinary action.

The Company and the Union will work jointly to ensure the audit process is conducted effectively and that employees are given sufficient time to provide documentation and complete paperwork required to comply with the audit.

For Union

4-27-24

UAW-DTNA 2024

For Company

### LETTER OF UNDERSTANDING EQUAL APPLICATION AGREEMENT

For several years, the Company and the Union have been leaders in adopting and effectuating policies against discrimination because of race, color, religion, age, sex, national origin, status as a qualified person with a disability, sexual orientation, marital status, union activity or membership in any legally protected class and to this end the parties have expressly incorporated in their Agreement an "Equal Application" provision that both ensures adherence to that principle in all aspects of employment at Daimler Trucks North America LLC and provides the contractual grievance and arbitration procedure for the resolution of alleged violations of that principle.

The parties now recognize the desirability of increased communication and a cooperative effort in this area on this subject (1) to encourage employees and grievance Representatives to use the grievance and arbitration procedure as a the exclusive contractual method for the prompt resolution of all claims of denial of equal application rights or claims of sexual harassment or discrimination (2) to determine the cause of such claims in order to reduce the probability of these claims arising and recurring, and (3) to maintain liaison with appropriate federal, and state civil rights agencies for the following purposes: (a) to increase understanding, (b) to promote and encourage the use of the contractual grievance and arbitration procedure in order to avoid multiplicity of litigation in many forums simultaneously which is frequently time-consuming, contradictory and hence nonproductive to relieving employee problems, (c) to seek solutions to mutual problems, (d) to relieve tensions in this area, and (e) to exchange information, expertise and advise.

Accordingly, the parties now establish an Equal Application Committee and its functions shall be the following:

- A.) Suggest guidelines for Union and Company representatives active in the grievance procedure in the proper and prompt handling of grievances alleging such claims.
- B.) Conduct or arrange for investigations and/or studies into the cause of equal employment opportunity and discrimination problems and tensions in an attempt to prevent such problems from arising or recurring.

The parties continue to recognize their legal and moral responsibility for assuring that all Daimler Trucks North America LLC employees have equal employment opportunities and freedom from discrimination. Consequently, the function of the Equal Application Committee shall be advisory, consultative and cooperative. While the Company and the Union will welcome the recommendations the Committee may make, the Committee may not commit either party to a specific course of action. However, the Union agrees that it will encourage its members to utilize the grievance and arbitration procedure with respect to any claim or complaint against the Company, which may be made a subject of the grievance procedure under the contract.

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# **TENTATIVE AGREEMENT** LETTER OF UNDERSTANDING **EQUAL APPLICATION AGREEMENT** For Union 4-9-21 For Company

## LETTER OF UNDERSTANDING HEALTHCARE CONTINUATION TEMPORARY SENIORITY EMPLOYEES

Mutual agreement was reached on health care continuation with regard to the following groups or classifications of employees:

- 1) Full time employees who are laid off will receive six (6) months of health care insurance continuation. Employees on layoff for over six (6) months and recalled to fill permanent openings will have six (6) months of health care insurance continuation if they are subsequently laid off irrespective of time worked.
- 2) Employees on layoff who have exhausted health care continuation coverage and are recalled for "Summer Help"/"Peak Vacation Fill-in" (as defined by the Collective Bargaining Agreement) will have health care continuation restored time for time worked. An employee will earn an additional month (not to exceed six (6) months) of health care continuation for each month in which at least one (1) pay period is worked.
- 3) Employees recalled for "Summer Help"/"Peak Vacation Fill-in" (as defined by the Collective Bargaining Agreement) and have not exhausted health care continuation coverage will retain any unused health care continuation from the prior layoff and will earn an additional month of health care continuation for each month in which at least one (1) pay period is worked that, when added to any unused continuation, will not to exceed six (6) months total accumulation of health care continuation.
- 4) New Hires hired for "Summer Help"/"Peak Vacation Fill-in" (as defined by the Collective Bargaining Agreement) will receive no health care insurance continuation.

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#### LETTER OF UNDERSTANDING JOINT BENEFITS COMMITTEE

Daimler Trucks North America (DTNA) and the UAW have long recognized the major problems we jointly confront with the U. S. Health Care System. The Corporation and the UAW share a serious concern about the high cost of health care. DTNA and the UAW jointly agree to support approaches directed towards achieving cost containment and appropriate quality assurance mechanisms.

DTNA and the UAW agreed to continue, through the Joint Benefits Committee, to implement and administrate improvements to all benefit plans and programs.

#### Joint Benefits Committee

DTNA will be represented on the Committee by two (2) Management employees one (1) from the location and one (1) from the Corporate Benefits Department. The UAW will be represented by the Local Union President and Shop Chairman or their designee, the Local Union Benefit Representative, UAW International Representatives from the Social Security Department, National Department, and Region. The Union and Management members may, by mutual agreement, invite consultants to assist them with specific issues.

The Committee shall meet no less than semi-annually annually as specified below and their respective functions shall include, but not be limited to:

- 1. Resolve administrative issues including those that were discussed during negotiations.
- 2. Developing ongoing programs to educate members on the various aspects of the different benefit programs and provide them with the information needed to make informed decisions.
- 3. Work with various insurance carriers/administrators to ensure payment of claims.
- 4. The selection of Impartial Medical Examiners for Short and Long Term Disability.
- To review, no less than semi-annually annually, issues relative to containing costs, and improving
  the quality of service. Jointly develop plans and implement corrective actions to address cost
  and service issues consistent with the provisions of the CBA.
- 6. Review and approve Summary Plan Descriptions (SPDs).

In assisting a member to resolve a dispute, related to benefits, it is understood that the Joint Benefits Committee (JBC) may have access to information about a specific member or a member of his or her family that must be kept strictly confidential. Any discussion about the information must be limited to those with an absolute need to know.

The employer will pay for the expenses related to JBC work, including paying Local Union members for time spent on JBC activities.

No change to the benefit plan shall be made except by mutual consent.

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#### Benefits Sub-Committee

A Benefits Sub-Committee has been established to resolve specific issues relative to the functions outlined above. Additionally, process issues, which may include carrier/administrator policy and system errors or changes amongst other things, will be addressed by the Benefits Sub-Committee.

This Committee consists of individuals from the Corporate Benefits Department, UAW Local Union Benefit Representatives, a UAW International Representative of the Social Security Department, and a UAW International Representative (as needed). The Committee will meet on an as needed basis as mutually agreed to by the parties and at the direction of the Joint Benefits Committee.

#### Regularly Scheduled Conference Calls/Meetings

Regularly scheduled conference calls with the current Medical Plan Administrator (BCBS) and Payroll Administrator (ADP) will continue for the duration of this Agreement. In the event that regularly scheduled conference calls are not possible (due to vacations, holidays, shut downs, etc.), the Company or Union will provide advance notice to each other as necessary.

For Union 4-27-29

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## LATE CALL IN

Advance notification by employees of absence from work is required in order to allow Management to make the necessary manpower adjustments. Employees that will be absent for the day are required to notify the Company via the standard call in procedure no later than twenty (20) fifteen (15) minutes prior to start of shift. Failure to call in as required at least twenty (20) fifteen (15) minutes prior to start of shift will result in discipline in accordance with the following progressive discipline standards.

1st Occurrence No Discipline Issued

2<sup>nd</sup> Occurrence No Discipline Issued

3<sup>rd</sup> Occurrence Written Warning

4<sup>th</sup> Occurrence Final Warning (in lieu of suspension)

5<sup>th</sup> Occurrence Termination

The program will be administered on a continuous twelve (12) month basis beginning on the date of the employee's first occurrence. Occurrences will be accumulated over a twelve (12) month period. On the anniversary of the date in which the Late Call In occurred, it will be subtracted from the employee's total.

For Union 4-26-24

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For Company

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#### LETTER OF UNDERSTANDING LIGHT DUTY PLACEMENT

The Company will attempt to place employees with medical restrictions into jobs they can perform. However, in doing so, it is understood and agreed that more senior employees cannot be displaced by less senior employees.

For Union 4-15-29

#### LETTER OF UNDERSTANDING NAFTA PENSION PROJECT

During these negotiations, the Company and the Union have discussed the impact the NAFTA Pension Project may have on employees covered under this Agreement. It is understood that the Company maintains its right and obligation to administer pension and retirement programs, subject to the requirements of Collective Bargaining Agreements. Administrative changes resulting from initiatives implemented as a result of the NAFTA Pension Project will not alter this arrangement.

The goal of the NAFTA Pension Project, as announced by the Company, is to leverage and standardize current asset management/service providers, investment consultants, record keepers, paying agents and the like currently utilized by subsidiaries of Daimler AG operating in the

NAFTA region. The Company advises that the streamlining of multiple providers and leveraging of multiple current vendors will result in lower administrative and management fees and costs.

While project work is underway for this initiative, there have been no changes made at this time that impact employees covered under this Agreement. However, during the course of this Agreement, the selection of new vendors, managers, investment options, etc. is likely to occur. As such, Daimler Trucks North America LLC is committed to providing advance notice to the Union of potential changes that may impact our current service provider or third party administrator arrangements. The Company will continue to honor all negotiated contractual commitments relative to health and retirement plan benefits, and no such changes shall adversely affect UAW represented employees, retirees, or their spouses and beneficiaries.

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## LETTER OF UNDERSTANDING NATIONAL HEALTH CARE

As a result of the Patient Protection and Affordable Care Act and its companion legislation, Health Care Reform has been, and will continue to be, enacted to fundamentally change the delivery, coverage, access and the relationship of patients, providers and plan sponsors in the delivery of healthcare.

New considerations such as mandated benefits, state exchanges, penalties, and the potential for tax credits and coverage options may result in potential benefit changes, additional costs, or shared savings over the life of this Agreement. This new health care delivery model may require the Company and Union to investigate and implement changes in order to meet the requirements of Health Care Reform regulations.

It is agreed, with mutual consent of the Joint Benefits Committee, if Health Care Reform options become available, the medical plans contained in this Agreement may be modified to address the opportunities as they arise.

For Union

#### LETTER OF UNDERSTANDING NEW HIRE WAGE AND BENEFIT PROVISIONS

During the current contract negotiations, the parties discussed at great length the subject of wages and benefits for full-time new hires (individuals hired on or after April 9, 2010). As a result of these discussions, the parties agreed to the following:

- Vacation entitlement As indicated in the provisions of Article 10 the maximum vacation entitlement shall be five (5) weeks; there will be no six (6) week provision for individuals hired on or after April 9, 2010.
- Retiree Health Care Individuals hired on or after April 9, 2010 will not be eligible for medical plan benefits upon retirement.

For Union 4-27-24

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## LETTER OF UNDERSTANDING ON-SITE MEDICAL CLINICS

The rate of escalating healthcare costs presents a significant challenge to both the Company and the UAW. One of the cost mitigation strategies being investigated is the implementation of on-site medical clinics at one or more Company locations. The feasibility, and potential scope, of implementation is currently being reviewed. The intent would be that operation of the clinics would be contracted to a third party supplier specializing in this area. Initially, we would select one pilot location, and depending on the success, consider expanding to other locations as the business case warrants.

Initially, implementation would have no impact on contracted benefits. However, depending on the success of this initiative over time, opportunities could arise which would warrant discussions between the Company and the UAW regarding integration with the contract and benefit plans. Conversely, if not successful, continuation of on-site clinics could be discontinued at any time at the sole discretion of the Company. Although no formal decision has been made, this Letter of Understanding is intended to keep the Union apprised of the Company's plans in this area.

For Union 4-22-24

## LETTER OF UNDERSTANDING PRESCRIPTION DRUGS

Mutual agreement was reached regarding the ongoing administration of the prescription drug plan.

It is agreed the JBC will consider various opportunities for improving the prescription drug plan through the evaluation of cost containment strategies that include, but are not limited to, dispensing limits, voluntary and or mandatory specialty drug options, mandatory generic and mail provisions, member-pay-the-difference, implementing step therapy to promote preferred drugs and clinical management solutions.

It is further understood that recommendations from the JBC can and will be implemented during the life of this Agreement.

For Union

### LETTER OF UNDERSTANDING REINSTATEMENT OF GRIEVANCES

During the 2048 2024 negotiations, the parties agreed to the following:

The parties acknowledged the desirability of ensuring prompt, fair, and final resolution of employee's problems. The parties also recognized the maintenance of a stable, effective, and dependable grievance procedure is necessary to implement the foregoing principle to which both subscribe. Accordingly, the parties view any attempt to reinstate a grievance properly disposed of as contrary to the purpose for which the Grievance Procedure was established and volatile of the fundamental principles of collective bargaining. However, in those instances where the International Union, UAW, by either its Executive Board, Public Review Board, or Constitutional Convention Appeals Committee has reviewed the disposition was improperly affected by the Union or a Union Representative involved, the International Union may inform the Company's Human Resource Manager in writing that such grievance is reinstated in the Grievance Procedure at the step at which the original disposition of the grievance occurred.

It is agreed, however, that the Company will not be liable for any claims for damages, including back pay claims, arising out of the grievance that either (1) are already barred under the provisions of the Agreement at the time of the reinstatement of the grievance, (2) that relate to the period between the time of the original grievance and the time of the reinstatement as provided herein. It is further agreed that the reinstatement of any such grievance shall be conditioned upon the prior Agreement of the Union and the employee or employees involved that none of them will thereafter pursue such claims for damages against the Company in the grievance procedure, or in any court or before any Federal, State, or Municipal Agency. Notwithstanding the foregoing, a decision of the Arbitrator on any grievance shall continue to be final and binding on the Union and its members, the employee or employees involved and the Company and such grievances shall not be subject to reinstatement.

This letter is not to be construed as modifying in any way either the rights or obligations of the parties under the terms of the Agreement, except as specifically limited herein, and does not affect sections there of that cancel financial liability or limit the payment of retroactivity of any claim, including claims for back wages, or that provide for the final and binding nature of any decisions by the Arbitrator or other grievances.

It is understood that this provision and the parties' obligations to reinstate grievances as provided herein can be terminated by either party upon thirty (30) days' notice in writing to the other.

It is agreed that none of the above conditions will be applicable to any grievance filed or settled prior to the effective date of the 2018 2024 contract.

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# **TENTATIVE AGREEMENT** LETTER OF UNDERSTANDING REINSTATEMENT OF GRIEVANCES For Union 4-15-24 For Company

#### LETTER OF UNDERSTANDING

#### **TEMPORARY SUMMER HELP**

The only use of temporary summer help employees in this Agreement shall be as defined below:

- 1. Temporary summer help employees shall only be used as summer vacation replacements. Temporary summer help employees will only be utilized when all seniority employees on layoff have been offered recall per Article 5, Section 2 (F) of the Agreement.
- 2. Each year the Company may hire temporary summer help employees to fill in for senior employees while on vacation during high vacation periods.
- 3. Temporary summer help employees will not be hired before May 1st or retained any later than September 30th unless mutually agreed upon by both parties.
- 4. Temporary summer help employees will be paid the current starting rate of the job they are performing.
- 5. Temporary summer help employees will not fill positions in departments with displaced employees before first offering the opportunity to senior employees (currently working in the plant prior to May 1<sup>st</sup>) to return to their "home" department and then backfilling by temporary summer help employees.
- 6. Temporary summer help employees will not be subject to shift displacement by seniority employees under Article 13.
- 7. The hiring of temporary summer help employees will not be subject to Article 12.
- 8. The maximum amount of temporary summer help employees hired for vacation replacements will not exceed the number of employees needed to fill the highest week of vacations entitlement from May to September.
- 9. In the event the Company determines that full time regular employment will be offered to any temporary summer help employee, such jobs will be subject to Article 12.
- 10. Temporary summer help employees who are hired as regular employees and subsequently complete a sixty (60) working day probationary period, will have a seniority date retroactive to the first date of their continuous employment with regard to shift preference, job posting, and layoff/recall.
- 11. Effective upon ratification, employees hired directly for temporary summer employment, excluding laid off employees, will not be eligible for benefits.

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# **TENTATIVE AGREEMENT** LETTER OF UNDERSTANDING TEMPORARY SUMMER HELP For Union 4-9-29 For Company

## LETTER OF UNDERSTANDING TRUCK OPERATING SYSTEM / TOTAL PRODUCTIVE MAINTENANCE

The Company and the Union understand the importance of the Truck Operating System (TOS) and the Total Productive Maintenance (TPM) program to improving the overall quality of our product. The parties have reviewed the mutual benefit associated with manufacturing the highest quality product at the lowest cost to ensure competitiveness in the marketplace. The parties acknowledge the importance of meeting customer demands of delivery and world class quality. It was also acknowledged that the TOS tools and TPM systems will support the achievement of these objectives.

For Union

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#### LETTER OF UNDERSTANDING UNION LEADERSHIP BUSINESS UNIT REVIEW

In an effort to increase knowledge and awareness on critical business topics within Daimler Trucks North America and empower UAW leaders with information that supports their leadership role, the Company will hold an annual Business Unit Review meeting (scheduled by mutual agreement) sharing information on strategic and tactical business topics. Participants shall include Local Union Presidents, Shop Chairperson, and Regional or International leadership from the UAW. DTNA representatives should consist of Plant Managers, HR Managers, and appropriate executives or subject matter experts.

For Union 4-15-24

## ATTACHMENT B DRUG AND ALCOHOL POLICY

#### 1. PURPOSE

This policy is intended to provide a safe and productive work environment for Daimler Trucks North America employees by **the** elimination of drug and alcohol presence or influence in the **work place workplace** and to ensure the opportunity for continued employment to those who have a drug or alcohol problem by voluntary participation in a treatment program.

#### 2. SUMMARY

This policy describes practices and procedures to ensure that work environments are free of the presence of illegal drugs and alcohol and that employees are capable of performing their tasks safely and efficiently without the influence of any legal or illegal drug or alcohol.

#### 3. POLICY

It is Daimler Trucks North America's policy that employees may not possess, use, manufacture, nor distribute illegal drugs or alcohol on Daimler Trucks North America's premises or be under the influence of drugs or alcohol on Daimler Trucks North America's premises.

The Company reserves the right to conduct a search of employees and their property and to require drug screening, at Management's discretion, for the purpose of enforcement of this policy.

#### 4. DEFINITIONS

- A. Illegal Drugs Any drug that is illegal under federal, state or local law. Any legal drug which has been illegally obtained for which a valid prescription is required and lacking.
- B. Under the Influence Behavior that adversely affects job performance, mobility, safety or speech with evidence of drug or alcohol usage. Drug or alcohol <u>levels</u> resulting in a positive drug screen.
- C. Positive Drug Levels The minimum quantitative levels for tested substances will be consistent with prevailing Department of Transportation (DOT) testing protocol.
- D. Positive Alcohol Levels The minimum quantitative level for alcohol is 40 mg/dl by blood sample or 0.04% blood-alcohol.
- E. <u>Valid Prescription Prescription that has been legally obtained within one (1) year as certified by Medical Review Officer.</u>

#### 5. PRE-EMPLOYMENT TESTING

All persons to be assigned employment will be required to take a physical examination, which will include a drug-screening test. Any applicant who fails the drug screen will be disqualified from employment and may not re-apply within one (1) year.

#### 6. RESTRICTIONS ON COMPANY PREMISES

- A. Illegal Drugs The possession, use, manufacture, or distribution of illegal drugs or alcohol on Company property is specifically prohibited and will be cause for discharge.
- B. Under the Influence Reporting for duty or working while under the influence of any drug or alcohol (whether or not legally intoxicated) is specifically prohibited and will be cause for actions as

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defined in this policy.

C. Positive Drug Levels - Employees who are required to take prescription drugs, which may influence performance, must report such drug usage to the medical department for determination of work capability. Failure to do so will be cause for disciplinary action.

#### 7. PROCEDURES

- A. Testing An employee will be tested for any of the following reasons <u>using processes</u> and <u>protocol consistent with prevailing Department of Transportation (DOT) protocol:</u>
  - Impairment: When the Company has reasonable cause to believe that an employee is demonstrating signs of impairment due to the influence of drugs or alcohol he/she will be taken to an offsite medical facility and/or plant medical department for diagnosis and drug/alcohol screening. Impaired employees are prohibited from driving and transportation arrangements will be made for them by the Company.

Reasonable cause shall be defined as those circumstances, based on objective evidence about the employee's conduct in the workplace, that would cause a reasonable person to believe that the employee is demonstrating signs of impairment such as difficulty in maintaining balance, slurred speech, erratic or atypical behavior, or otherwise appears unable to perform his/her job in a safe manner.

- 2. Accident: Employees who are involved in a preventable accident will be treated for the accident/injury first and may, at Management's discretion, be required to submit to drug screening which must be initiated prior to the end of the employee's shift on the day of the accident if feasible and available. The Union will be notified in the event a drug screening is required due to an accident. This language also applies to outside contractors in the event of an accident.
- 3. Return from medical leave after six (6) months or greater: Any employee who has been on medical leave for six (6) months or longer will be required to submit a drug screening upon return.
- B. Search Employees may be required to empty the contents of their clothing, purses, and other containers if reasonable cause exists to believe that they are in possession of prohibited substances. Searches will be conducted in the presence of the employees Shop Committeeperson.
- C. Positive Test Results Employees who have a positive drug/alcohol screen indicating drug or alcohol usage will be placed in the Treatment Program as provided in 8 below. Employees, who have exhausted their opportunity in 8 below, will be discharged if they test positive.
- D. Failure to Cooperate Employees who fail to cooperate with Management's enforcement of this policy by refusing to allow a drug search, permit confiscation of suspected material, or submit to a physical examination and drug/alcohol screen will be considered insubordinate. Such insubordination will be cause for discipline up to and including discharge.

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#### 8. TREATMENT PROGRAM

One (1) opportunity for treatment will be provided to employees who have a drug or alcohol dependency or a positive drug screen. Participation in a treatment program and continued employment will be in accordance with the terms and conditions of a written Agreement provided by the Company. Such participation will be kept confidential, and employees will be excused from work or provided a medical leave of absence as required by the program.

It was also agreed that where the DTNA Drug and Alcohol Policy formally allowed for only one (1) opportunity for treatment for a drug or alcohol dependency via a "Last Chance Agreement", DTNA will provide for one (1) additional treatment opportunity for an employee under the following conditions:

- 1. The employee was a prior "last chance" participant who has satisfactorily completed the program and the Agreement has been terminated.
- 2. The employee signs and abides by a second "Last Chance Agreement" under the same conditions as the first "Last Chance Agreement."

During or following treatment, the employee should not expect any special privileges or exemptions from standard personnel practices; and

Nothing in this statement is to be interpreted as constituting any waiver of Management's responsibility to maintain discipline or the right to invoke disciplinary measures in the case of misconduct, which may result from, or be associated with the use of alcohol or drugs or personal problems. The Union may exercise its right to process grievances concerning such matters in accordance with the DTNA- UAW Agreement;

It is understood that an employee who fails to meet all of these conditions at the time a second opportunity is requested or required will not qualify for the second opportunity and employment will be terminated for violation of Company Policy.

The employee who receives a second opportunity will be given leave of absence as needed; however, only medical coverage for treatment will be provided. The Company Short-Term Disability payments will not apply.

DTNA and the United Auto Workers Union agree that if Employee Assistance Program Services fails to live up to the expectations of the parties, another provider of such services may be agreed upon by mutual agreement, provided the costs of such other provider is no greater than the current provider.

#### 9. DISCIPLINE

Any discipline provided in accordance with this policy shall be characterized as "Violation of Company Policy".

#### 10. FEDERAL CONTRACT EMPLOYEE REQUIREMENTS

In addition, employees who work for employers who are engaged in the performance of a federal contract are required, as a condition of employment, to abide by Company's prohibition against controlled substances in the workplace and must notify the Company of any criminal drug statute violation no later than five (5) days after that conviction.

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#### 11. PRESCRIPTION MEDICATION USE

To ensure the safety and health of all employees, the following procedure provides guidelines that employees must take when issued prescription medication (defined as "controlled substances") by their physician:

- Upon issuance of a prescription medications defined as "controlled substances" by physician, the employee is required to report to the medical department prior to the start of work for review of prescribed medication.
- 2) The nurse will verify and record any medications that the employee has been prescribed.
- 3) Any medications that would prevent an employee from safely working will be discussed with the employee. The employee's physician will provide guidelines for how and when the employee can take this medication prior to and during working hours. Employees are required to provide a copy of these guidelines to the medical department and to adhere to the guidelines set forth by their physician as related to taking prescription medication prior to and during working hours.
- 4) Refer to Section 7(A)(1) for procedure when impairment is observed.
- 5) Employees observed or suspected to be under the influence or impaired, and subsequent testing indicates a positive result for a substance that is found in prescription medication will have the following actions occur based on their circumstances:
  - a. Employee has valid prescription associated with positive test result and prescription has been previously disclosed to the medical department Employee will be directed to see their physician to determine what actions, if any, need to be taken relative to their prescription and/or medical condition. Employee will be required to complete formal EAP referral and follow all requirements set forth by EAP. Employee is required to sign off on disclosure and release form so Company representative can independently determine if requirements set forth by EAP are being followed. Failure to comply with EAP referral or refusal to sign off on disclosure and release will result in termination.
  - b. Employee claims to have a valid prescription associated with the positive test result but has not disclosed the prescription previously to the medical department Employee will be placed on unpaid status and directed to their physician to obtain proof of prescription. Employee may be required to complete applicable paperwork so medical department can independently verify validity of the prescription.
    - i. If prescription is verified as valid, employee will be required to complete formal EAP referral and follow all requirements set forth by EAP. Employee is required to sign off on disclosure and release form so Company Representative can independently determine if requirements set forth by EAP are being followed. Failure to comply with EAP referral or refusal to sign off on disclosure and release will result in termination.
  - ii. If prescription is not verified as valid, employee will be subject to Section 8 "Treatment". Employee will be placed on a Last Chance Agreement. Employee will be required to

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complete formal EAP referral and follow all requirements set forth by EAP. Employee is required to sign off on disclosure and release form so Company Representative can independently determine if requirements set forth by EAP are being followed. Failure to comply with EAP referral or refusal to sign off on disclosure and release will result in termination. Failure to comply with terms set forth in Last Chance Agreement or refusal to sign Last Chance Agreement will result in termination.

- c. Employee neither has a valid prescription nor claims to have a valid prescription associated with the positive test result Employee will follow Section 11, Subsection 5b ii.
- 6) The appropriate UAW Representative will be notified of all determinations of employees being "Under the Influence."
- 7) For the purposes of this language, the determination for being "under the influence" will be made by the Department Management utilizing the criteria listed in Section 7(A)(1) of this Attachment and validated by a second member of Management from a different department. Any determination must be validated by a non-negative result report from the drug screen.
- 8) Any disputes of impairment will be addressed within the grievance process and will be entered at Step 3.

For Union 4.23-27

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UAW-DTNA 2024

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#### ATTACHMENT C BENEFIT PLANS

The following is an outline of health benefits, life insurance, 401k, Short-Term/Long-Term disability and pension benefits for UAW employees at the Cleveland Truck Manufacturing Plant, Gastonia Components and Logistics Plant, Mt. Holly Truck Manufacturing Plant, Memphis Parts Distribution Center, Atlanta Parts Distribution Center and Thomas Built Buses as agreed between Daimler Trucks North America LLC and the Bargaining Units' Representatives. Specific language for the respective plan documents is to be developed, and will reflect the content of this outline.

#### **Health Benefits**

The Company will continue a Health Care Plan for UAW represented employees that includes the same benefits as provided under the Daimler Trucks North America LLC Health Plan on the effective date of this Agreement. The plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

- 1. New Hire Benefits will commence with the first of the month following ninety (90) days of employment.
- 2. Temporary Summer Employees hired from outside will not be eligible for health care benefits.
- 3. Layoff Benefits. Health insurance with agreed upon cost share, Company-paid Life coverage, and Accidental and Dismemberment Insurance will be continued for employees on layoff for six (6) months beyond normal expiration dates for each plan.
- 4. Health plan coverage will be granted for periods of disability, provided the employee remains disabled under the terms of the long-term disability plan, and during periods of Union Leave which are granted in accordance with Article 14 and LOU Union Leave. (Cost share will be deducted from disability pay.)

#### Medical Benefits: Active Employees

- 1. Medical plan design changes are effective January 1, 2025.
- 2. Employee Cost Share for UAW employees at the Cleveland Truck Manufacturing Plant, Gastonia Components and Logistics Plant, Mt. Holly Truck Manufacturing Plant, Memphis Parts Distribution Center, Atlanta Parts Distribution Center and Thomas Built Buses amounts are effective as follows:



Attachment C-Benefit Plans For Union 4-27.29 For Company Paul Bolan Jason M. Fish Jamy Hendrity

#### ATTACHMENT C BENEFIT PLANS

**Cost Share for Active Employees** 

(Deducted from Pre-Taxed Income)

Employee Health Care Cost Share effective January 1, 2019

Single:

\$15.00 per week

Two People:

\$30.00 per week

Family (3 or more):

\$45.00 per week

Employee Health Care Cost Share effective January 1, 2021 January 1, 2025

Single:

\$18.00 per week

Two People:

\$36.00 per week

Family (3 or more):

\$54.00 per week

The Blue Cross Blue Shield of Michigan's Tobacco Cessation Coaching Program, powered by WebMD will be added as a covered benefit to include smoking cessation products as included under program guidelines.

For Union 4-27-29

#### ATTACHMENT C BENEFIT PLANS

#### **Health Benefits**

The Company will continue a Health Care Plan for UAW represented employees that includes the same benefits as provided under the Daimler Trucks North America LLC Health Plan on the effective date of this Agreement. The plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

#### **ATTACHMENT C-1**

#### **HEALTHCARE BENEFITS SUMMARY SHEET**

In-Network	Out-of-Network

#### Employee Deductible, Co pays/Coinsurance and Dollar Maximums

Deductible - per calendar year	\$600 per individual \$1,200 per family	\$1,200 per individual \$2,400 per family	
Copays	\$30 copay \$50 copay for Urgent Care Facility \$125 copay for Medical Emergency Room	\$125 copay for Medical Emergency Room	
Percent Coinsurance	20% unless otherwise noted	30% unless otherwise noted. Where no network available, services paid at in-network level.	
Out-of-Pocket Maximum – per calendar year  • Percent Coinsurance Includes Deductible	\$1,800 <u>\$1,600</u> per individual \$3,600 <u>\$3,200</u> per family	\$2,400 per individual \$4,800 per family	
Lifetime Maximum	Ur	Unlimited	

#### Preventive Services

Health Maintenance Exam – beginning age 3, one per calendar year; includes related X-rays, EKG, and lab procedures performed as part of the physical exam	Covered - 100% after \$30 copay	Not Covered
Annual Gynecological Exam - one per calendar year	Covered - 100% after \$30 copay	Covered - 75% after deductible
Pap Smear Screening – one per calendar year, laboratory services only	Covered - 100%	Covered - 75% after deductible
Mammography Screening – one per calendar year, no age restrictions	Covered - 100%	Covered - 75% after deductible
Well-Baby and Child Care - birth through age 2	Covered - 100% after \$30 copay	Not Covered
Immunizations - pediatric and adult	Covered - 100%	Covered - 75% after deductible
Prostate Specific Antigen (PSA) Screening - one per calendar year; no age restrictions	Covered - 100%	Covered - 75% after deductible
Endoscopic Exams - one per calendar year	Covered - 100%	Covered - 75% after deductible

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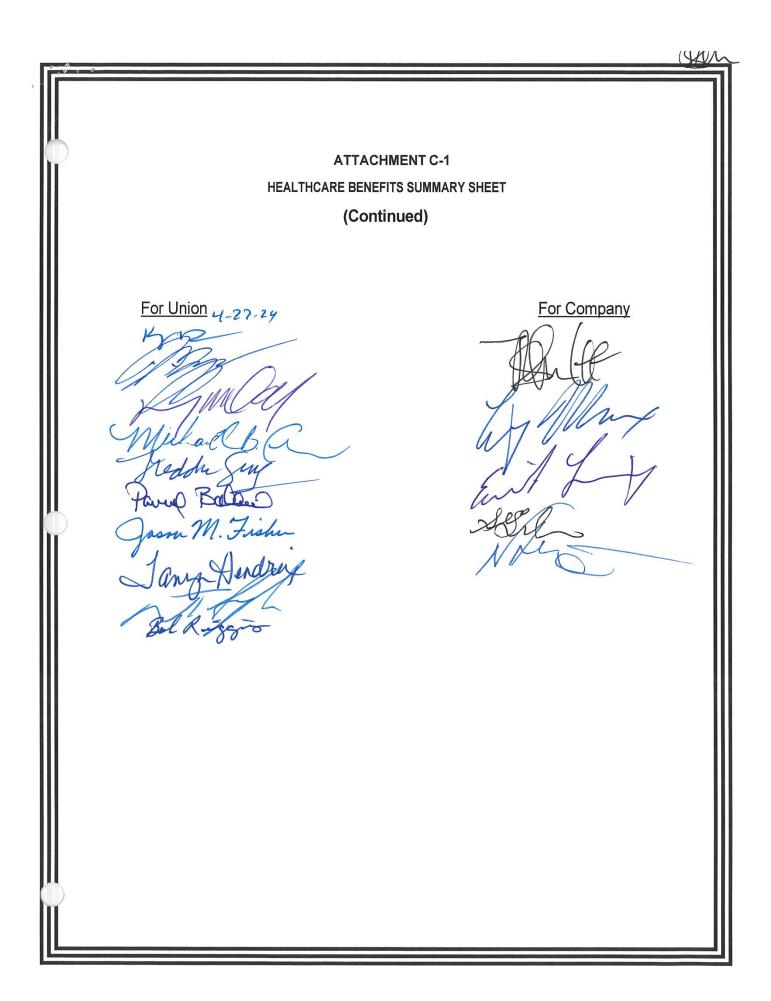
				NEX/
	Physician Office Services			
	Office Visits PCP Specialist	Covered - 100% after \$30 copay Note: Copay applies to office visit and	Covered - 70% after deductible	
	Includes:  Primary and Specialist Physicians  Presurgical Consultations	all services performed during the visit (e.g., x-ray, lab, etc.)		,
	m Initial visit to determine pregnancy  Emergency Medical Care	\$125 Copay waived if admitted	\$125 Copay waived if admitted	
	Hospital Emergency Room Qualified Medical Emergency & First Aid Services Non-emergency use of the Emergency Room Facility Based Urgent Care Centers	Covered - 80% \$50 Copay waived if admitted	Covered - 70% after deductible \$50 Copay waived if admitted	
	Ambulance Services – medically necessary	Covered ~ 80%	Covered at 70% after deductible if ron-emergency	
	transport  Diagnostic Services - Outpatient Independent Lab or	Diagnostic Facility		
	MRI, MRA, PET and CAT Scans and Nuclear Medicine Laboratory and Pathology Tests	Covered - 100% Covered - 100%	Covered - 70% after deductible Covered - 70% after deductible	
	Diagnostic Tests and X-rays Diagnostic Services - Outpatient Hospital	Covered - 100%	Covered - 70% after deductible	
	MRI, MRA, PET and CAT Scans and Nuclear Medicine Laboratory and Pathology Tests	Covered - 100%  Covered - 100%	Covered - 70% after deductible  Covered - 70% after deductible	
	Diagnostic Tests and X-rays Radiation Therapy	Covered - 100% Covered - 100%	Covered - 70% after deductible Covered - 70% after deductible	
	Maternity Services Provided by a Physician Pre-Natal and Post-Natal Care Delivery and Nursery Care	Covered - 100% Covered - 80% after deductible	Covered - 70% after deductible Covered - 70% after deductible	
li	Include Dependent Children  Hospital Care	Covered - 80% after deducable	Covered - 70% after deductible	
Щ	Semi-Private Room, Inpatient Physician Care, General Nursing Care, Hospital Services and Supplies	Covered - 80% after deductible	Covered - 70% after deductible	
))	Includes maternity admissions Inpatient Consultations Chemotherapy	Covered - 80% after deductible Covered - 80% after deductible	ed days  Covered - 70% after deductible  Covered - 70% after deductible	
	Alternatives to Hospital Care Skilled Nursing Facility	Covered - 80% after deductible	Covered - 70% after deductible	
	Hospice Care	Covered - 80% after deductible	cr calendar year Covered - 75% after deductible	
	Home Health Care	Unlimited visits	Covered 70% after deductible Limited to 40 visits Out of Network	
	Outpatient Surgical Services Surgery – includes related surgical services Voluntary Sterilization – excludes reversal sterilization	Covered - 80% after deductible Covered - 80% after deductible	Covered - 70% after deductible Covered - 70% after deductible	
	Human Organ Transplants  Specified Organ Transplants – in designated facilities only, when coordinated through the BCBSM Human Organ Transplant Program (1-800-	Covered - 100% in designated facilities only	Covered - 75% after deductible	=======================================
	BCBSM Human Organ Transplant Program (1-800- 242-3504) Kidney, Comea, Bone Marrow and Skin	Covered - 100%	Covered - 70% after deductible	
				<b>:</b> !

#### Mental Health Care and Substance Abuse Treatment Inpatient Mental Health and Substance Abuse Care Covered - 80% after deductible Covered - 70% after deductible Coinsurance does not contribute to out-of-pocket maximum Covered - 100% after \$30 copay Covered - 70% after deductible Outpatient Mental Health Care Coinsurance does not contribute to out-of-pocket maximum Outpatient Substance Abuse Care Covered - 100% after \$30 copay Covered - 70% after deductible Coinsurance does not contribute to out-of-pocket maximum Autism Spectrum Disorders, Diagnoses and Treatment - Up to and including age 18. Covered - 70% after deductible Covered - 80% after deductible Applied Behavioral Analysis (ABA) treatment when rendered by Board Certified Behavioral Analyst (BCBA). Pre-authorization required through BCBSM Behavioral Health Manager (New Directions) before treatment begins. Note: Diagnosis of an autism spectrum disorder and a treatment recommendation for ABA services must be obtained by an approved autism evaluation center (AAEC) prior to seeking ABA treatment Physical, Occupational and Speech Therapy Covered - 70% after deductible Covered - 80% after deductible Nutritional Counseling Covered - 80% after deductible Covered - 70% after deductible Other Services Covered - 100% after \$30 copay Allergy Testing Covered - 70% after deductible Allergy Therapy (Injections) Covered - 100% after \$30 copay Covered - 70% after deductible Cardiac Rehabilitation, Chiropractic Care, Covered - 100% after \$30 copay Covered - 70% after deductible Outpatient Physical, Speech and Occupational Therapy Limited to a combined maximum of 60 visits per calendar year. Once a combined maximum of 60 visits is reached an additional 15 combined maximum is allowed for Cardiac Rehabilitation, Outpatient Physical, Speech and Occupational Therapy evists. Physical, Speech and Occupational Therapy services are covered only when performed in the outpatient department of the hospital, or approved freestanding facility. Physical therapy is also covered in an independent therapist's office. Out-of-network Chiropractic care not subject to deductible Covered - 100% Covered - 70% after deductible Durable Medical Equipment/Medical Supplies Covered - 70% after deductible Covered - 70% after deductible Prosthetic and Orthotic Appliances \* Covered - 100% Covered - 80% after deductible Private duty nursing Unlimited visits Unlimited visits Foot orthotics will be paid at the Blue Cross usual and customary standard without step therapy. Appliances ordered under procedure code £3030 and £3020 will be covered up to\$325 every \$-3 **Hearing Care**

Includes:	Covered –80% up to \$1,750 \$1,900 every 36 months
Audiometric Exam	
■ Hearing Aid	
■ Hearing Aid Acquisition Cost	
■ Dispensing Fee	
■ Ear Molds	

Infertility testing performed to establish a final diagnosis of infertility will be covered at 85% of usual and customary charges.

If BlueCross BlueShield denies a claim in regards to infertility treatment, appeals will be directed to the DTNA BlueCross National Accounts liaison or Key Account Manager for resolution and/or payment.



## ATTACHMENT C-1 HEALTHCARE BENEFITS SUMMARY SHEET

#### **Health Benefits**

The Company will continue a Health Care Plan for UAW represented employees that includes the same benefits as provided under the Daimler Trucks North America LLC Health Plan on the effective date of this Agreement. The plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

#### Prescription Drugs

#### Prescription Drug Co-pays

Retail: Up to a 30 Day Supply	In Network:	Out of Network:
Generic	\$10	\$10 or 20% (whichever is greater)
Brand	\$35	\$35 or 20% (whichever is greater)
Non-Preferred	\$60	\$60 or 20% (whichever is greater)

Mail Order: 90 Day Supply	In Network:	Out of Network:
Generic	\$20	NOT COVERED
Brand	\$70	NOT COVERED
Non-Preferred	\$120	NOT COVERED

Prescription Drug (Rx) Plan includes Prior Authorization, Step Therapy and Drug Quantity management benefits to ensure employees and their dependents receive correct medications, at the appropriate time, in the right amounts under the Express Scripts (ESI) Advantage Package Express Scripts (ESI) Advantage Plus Package.

For Union 4-27-27

Jany Hindy

**UAW-DTNA 2024** 



#### ATTACHMENT C BENEFIT PLANS

#### **Health Benefits**

The Company will continue a Health Care Plan for UAW represented employees that includes the same benefits as provided under the Daimler Trucks North America LLC Health Plan on the effective date of this Agreement. The plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

#### ATTACHMENT C-2

#### **DENTAL BENEFITS SUMMARY SHEET**

Class	I Serv	ices

Class I Services	
Periodic Oral Exams	Covered – 100%, twice per calendar year
Prophylaxis (Teeth Cleaning)	Covered – 100%, twice per calendar year
Periodontal Deep Cleaning	Covered - 100% up to four per calendar year – for employees or their dependents diagnosed with periodontal disease.
Bitewing X-rays	Covered – 100%, twice per calendar year
Full-mouth and Panoramic X-rays	Covered – 100%, once every 36 months
Fluoride Treatment	Covered - 100%, twice per calendar year, up to and including age 18
Space Maintainers	Covered – 100%
Palliative Emergency Treatment	Covered – 100%
Sealants	Covered - 100%, once every 36 months, prior to obtaining age 15
Pulp Test	Covered – 100%

#### Class II Services

Fillings - permanent teeth	Covered – 80%
Fillings - primary teeth	Covered – 80%
Inlays, Onlays, and Gold Fillings - permanent teeth	Covered – 80%
Recementing of Inlays, Onlays, Crowns and Bridges	Covered – 80%
Root Canal Therapy	Covered - 80%
Periodontal Scaling and Planing	Covered – 80% up to 4 per year
Gingivitis treatment	Covered – 80%
Occlusal Adjustment	Covered – 80%
Periodontic Appliances or Bite guards	Covered - 80%
General Anesthesia or IV Sedation	Covered - 80%, when medically necessary and performed with oral or dental surgery
Oral Surgery including extractions	Covered – 80%
Relining or Rebasing of Partials or Dentures	Covered – 80%
Tissue Conditioning	Covered – 80%
Repairs to Existing Partials or Dentures	Covered – 80%

#### Class III Services

Covered – 80%, once every 60 months	
Covered – 80%, once every 60 months	
Covered – 80%	
Covered – 80%	
Covered – 80%, once every 60 months	
	Covered – 80%, once every 60 months  Covered – 80%  Covered – 80%



Class IV Services - Orthodontic services - no age restrictions

Habit Breaking Appliances	Covered - 80%
Minor Tooth Guidance Appliances	Covered - 80%
Interceptive orthodontic treatment	Covered – 80%
Comprehensive orthodontic treatment	Covered – 80%
Post treatment stabilization	Covered – 80%
Full-Banding Treatment	Covered – 80%
Monthly, Active Treatment Visits	Covered – 80%

Benefit Period, Copays and Dollar Maximums

Benefit Period	Calendar Year
Deductible	\$0 Individual - Applies to Class II, III, and IV
Member Coinsurance	0% for class I services, 20% for class II services, 20% for class III & IV services
Dollar Maximums  • Annual Maximum  \$2,000 per member for covered class I, II and III services	
Lifetime Orthodontic Maximum	\$2,400 per member for covered class IV services

Members may visit any dentist for their dental needs, but they will have the lowest out-of-pocket costs when they visit dentists who are part of the dental network.

Our Dental plan includes a discounted dental network that reduces out- of-pocket costs when members use network dentists. Network dentists have signed agreements to accept a reduced, discounted network fee schedule, as payment in full for covered dental services. Members have lower out-of-pocket costs because copays are based on a discounted amount.

For Union

## ATTACHMENT C-3 VISION BENEFITS SUMMARY SHEET

Vision plan design changes are effective January 1, 2025.

#### **Health Benefits**

The Company will continue a Health Care Plan for UAW represented employees that includes the same benefits as provided under the Daimler Trucks North America LLC Health Plan on the effective date of this Agreement. The plans will be administered by the Company for UAW employees under the conditions set forth in Attachment C.

Cover Vision care, as follows:

#### In Network

#### Out of Network

Optometrist	Covered in Full (with \$25 \$20 copay)	Up to \$46.00 Covered in Full (with \$20 copay)
Ophthalmologist	Covered in Full (with \$25 \$20 copay)	Up to \$46.00 Covered in Full (with \$20 copay)
87-1-77-1	225.00	
Single-vision Lenses	\$75.00 Covered in Full (Every 12 Months)	\$75.00 Out of Network Allowance up to \$30 (Every 12 Months)
Bifocal Lenses	\$100.00 Covered in Full (Every 12 Months)	\$100.00 Out of Network Allowance up to \$50 (Every 12 Months)
Trifocal Lenses	\$125.00 Covered in Full (Every 12 Months)	\$125.00 Out of Network Allowance up to \$65 (Every 12 Months)
Lenticular Lenses	\$150.00 Covered in Full (Every 12 Months)	\$150.00 Out of Network Allowance up to \$100 (Every 12 Months)
Contact Lens Exam (CLEX)	(\$0 CLEX EXAM Copay)	Member Pay
(All contact fitting fees will be covered at 100%		
Frames	\$75.00 \$150 (Every 24 Months)	\$75.00 \$70 (Every 24 Months)
Lens Enhancements	_	
Anti-reflective coating	Covered in Full	Member Pay
Polycarbonate Adult	Covered in Full	Member Pay
Polycarbonate Children	Covered in Full	Member Pay
Progressive	Covered in Full*	Member Pay
Photochromic	Covered in Full	Member Pay
Scratch-resistant coating	Covered in Full	Member Pay
Contacts (Regular)	\$215.00 \$260 (Every 12 Months)	\$215.00 \$105 (Every 12 Months)
Contacts (Medically Necessary)	\$250.00 Covered in Full	\$250.90 <u>\$210</u>
Frequency:		
All except frames	Once Per Year	Once Per Year
Frames	Once Each 24 Months	Once Each 24 Months

<sup>\*</sup> Standard progressive lenses are manufactured for standardized parameters like the distance between your eyes and how the glasses sit in your face.

Effective January 1, 2025, members are eligible for a \$300 lifetime maximum reimbursement for Lasik surgery. The employee has 12 months from the date of service to file a reimbursement request. The reimbursement program does not impact current Daimler Truck health care plans or coverage.





**TENTATIVE AGREEMENT ATTACHMENT C-3 VISION BENEFITS SUMMARY** SHEET (Continued) For Union 4-21-21 For Company

#### ATTACHMENT C BENEFIT PLANS

Effective January 1, 2025 Daimler Truck North America, LLC will provide an Infertility Reimbursement Program for UAW represented employees with a one-time, once lifetime maximum reimbursement of \$2,000.

Reimbursement will be available for the following infertility services: donor semen, donor eggs (including the participant's own eggs), and services related to their procurement and storage. Oral and injectable drugs used in the treatment of infertility. Services related to conception by artificial means including such as intrauterine insemination (IUI), in vitro fertilization (IVF), ovum transplants, gamete intrafallopian transfer (GIFT), zygote intrafallopian transfer (ZIFT), and artificial insemination (AI). Services to reverse surgically induced infertility.

Employee's must be eligible for company health care benefits. Reimbursement request must be filed within twelve (12) months of date of service.

In the event that both an employee and spouse are employed by the company, only one reimbursement will be provided.

For Union 4-27-24

For Company Kelly & Deaman 4/27/2024

### ATTACHMENT C BENEFIT PLANS

**Health Benefits** 

### **Travel Benefit for Medical Services**

Daimler Truck North America LLC provides a benefit for travel expenses for certain health care services defined by the company when those services are not available within a 100-mile radius of a member's residence. The service must be covered by the existing health plan. The travel benefit pays for approved domestic travel expenses determined by the Travel Benefit Member Guide. The travel benefit is limited to a \$10,000 Lifetime Maximum for all categories combined.

For Union

1000 4-18-24

Joson M. Frishe Mechael B. Cu

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### ATTACHMENT C BENEFIT PLANS

### Paid Parental Leave (PPL)

Effective January 1, 2025, Daimler Truck North America LLC will provide two (2) weeks of Paid Parental Leave to run consecutively at the STD rate for UAW employees at the time of the PPL.

PPL is available for the birth of a child or the adoption of a child under eighteen (18) years of age. This agreement covers both birthing and non-birthing parents. If both parents are employed by Daimler Truck North America LLC under the Collective Bargaining Agreement each parent will be allotted the PPL benefit under this Agreement.

PPL should be requested thirty (30) days in advance of leave and must be taken within twelve (12) months of the birth or adoption.

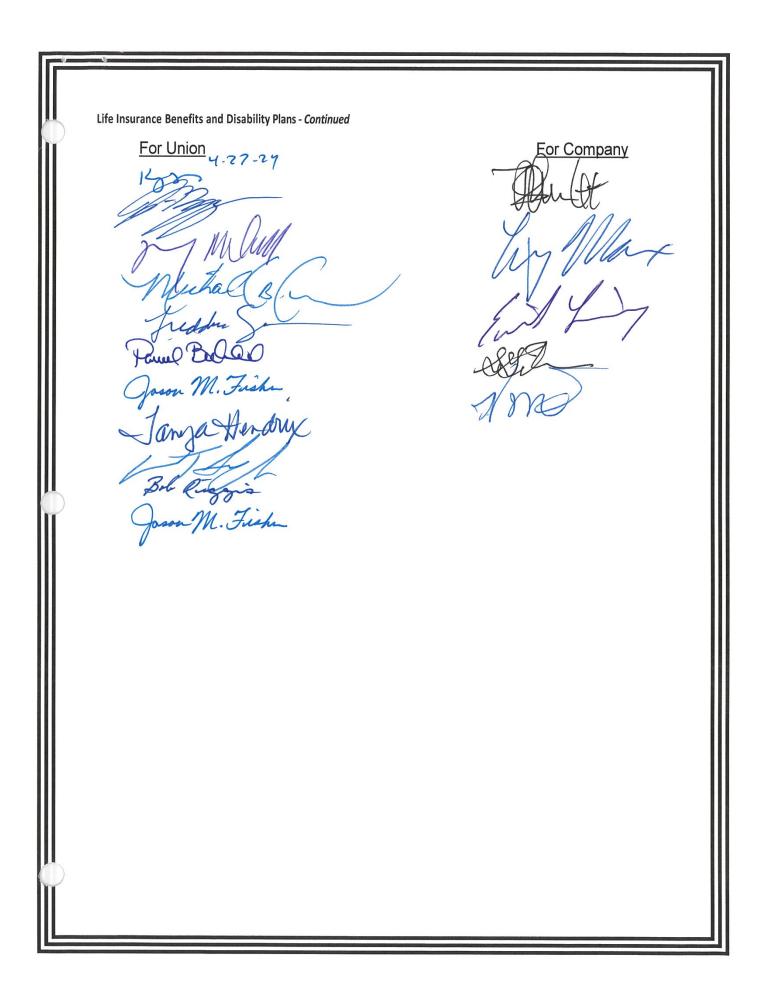
For Union

### ATTACHMENT C BENEFIT PLANS

Life Insurance Benefits and Disability Plans

The Daimler Trucks North America LLC will continue to provide continued life, accident, and disability benefits to UAW represented employees that were available on the effective date of this Agreement.

- 1) Daimler Trucks North America LLC will maintain Basic (Daimler Trucks North America LLC -paid) Life Insurance, Supplemental (Employee-paid) Life Insurance and Accidental and Dismemberment Insurance Plans.
- 2) Daimler Trucks North America LLC paid life insurance will be 2 x yearly base rate plus \$10,000.
- 3) Employees will have the option to purchase additional supplemental insurance equal to Daimler Trucks North America LLC Management, except for items stated below.
- 4) Basic (Daimler Trucks North America LLC) Life Insurance coverage and Accidental and Dismemberment insurance will be continued for periods of layoff for six (6) months.
- 5) Basic (Daimler Trucks North America LLC) Life Insurance coverage, Accidental and Dismemberment Insurance, Supplemental (Employee-paid) Life Insurance, Supplemental (Employee-paid) Spouse Life and Supplemental (Employee-paid) Dependent coverage will be continued for periods of Union leave, granted in accordance with Article 14. and LOU Union Leave.
- 6) Basic (Daimler Trucks North America LLC) Life Insurance coverage, supplemental (Employee-paid) life insurance, supplemental (Employee-paid) spouse life and supplemental (Employee-paid) dependent coverage will be continued during periods of Disability with a waiver of employee premiums, provided the employee remains disabled under the terms of the long-term disability plan.
- 7) Accidental and Dismemberment Insurance coverage cannot (by insurance policy provisions) be extended for periods of disability or unpaid Union Leave.
- 8) Retiree (Company-paid) Life Insurance of a \$10,000 \$12,500 lump sum death benefit will be provided for employees who retire after the effective date of this agreement. Employees who retired between August 26, 2006 and April 26, 2024 will maintain a \$10,000 lump sum death benefit. Employees who retired prior to August 26, 2006 will maintain a \$5,000 lump sum death benefit. retired during the 2006-10 Agreement and employees retiring after the effective date of this Agreement.
- 9) Business travel accident insurance will be provided to Company employees traveling on approved Union business.



### ATTACHMENT C **BENEFIT PLANS**

### Life Insurance Benefits and Disability Plans

The Daimler Trucks North America LLC will continue to provide continued life, accident, and disability benefits to UAW represented employees that were available on the effective date of this Agreement.

- 3) Employees will have the option to purchase additional supplemental insurance equal to Daimler Trucks North America LLC Management, except for items stated below.
- 10) The Company will continue to offer Employee paid Child Life Insurance options. Effective January 1, 2025, Child Life Insurance (Employee - paid) levels will will be \$10,000, \$15,000, and \$20,000. Premium rates are set by the vendor and subject to change annually.

### ATTACHMENT C BENEFIT PLANS

### Life Insurance Benefits and Disability Plans

The Daimler Trucks North America LLC will continue to provide continued life, accident, and disability benefits to UAW represented employees that were available on the effective date of this Agreement.

- 3) Employees will have the option to purchase additional supplemental insurance equal to Daimler Trucks North America LLC Management, except for items stated below.
- 11) The Company will continue to offer the current Supplemental Spouse Life Insurance (Employee-paid) options. Effective January 1, 2025, Supplemental Spouse Life Insurance coverage ends at age 80, provided the company's vendor offers coverage. Premium rates are set by the vendor and subject to change.

For Union 4-18-29

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### (<del>2021</del>/\^

### **TENTATIVE AGREEMENT**

### <u>ATTACHMENT C</u> BENEFIT PLANS

### Employee Retirement 401(k) Savings Plan

The Company will continue to provide the current Daimler Trucks North America LLC UAW Retirement Savings Plan (401(k)) Plan) for UAW represented employees, subject to the following revisions:

- 1. Compensation will include all Cost-of-Living Allowances, if applicable, for purposes of Employee and Company matching contributions.
- 2. The loan transaction maximum will be two (2) loans at any given time.
- 3. A \$75.00 loan fee will be charged to an Employee for an approved and completed loan transaction from a member's account balance.
- Increase the maximum employee pre-tax contributions to the full amount permitted under federal law.
- 5. The current Company contribution of four percent (4%) on six percent (6%) will be continued during the term of this Contract.
- 6. The Company may, at its option, establish a freestanding Plan containing all of the above agreed upon features for UAW represented employees.
- 7. The Daimler Trucks North America LLC UAW Retirement Savings Plan (401(k) Plan) will remain in full force and effect for the duration of the Collective Bargaining Agreement of which it is a part. Any amendments to the Plan during the term of the Collective Bargaining Agreement must be made by mutual consent of the Company and the Union.
- 8. Employees on layoff, approved leaves of absence or who are retired will be allowed to establish new loans, repay outstanding loans, take partial withdrawals and manage their accounts under the terms and conditions established by <a href="mailto:the.401(k)">the 401(k)</a> Recordkeeper.
- 9. Employees will be provided the options to make direct deposits, loan payments, hardship withdrawals or in-service withdrawals.
- 10. Employees returning from layoff and/or leave status who were previously "automatically" enrolled return to the deferral **percentage rate** in place prior to layoff and/or leave.
- 11. Effective January 1, 2025, all new hire employees who do not make an employee contribution election under the plan, will be automatically enrolled in the Daimler Truck North America LLC UAW Retirement Savings Plan (401(k) Plan) at 6% of regular pay and deposited into the 401(k) Plan. Automatic enrollment begins upon employee eligibility to participate in the 401(k) Plan.

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- 12. Effective January 1, 2025, all new hire employees who are automatically enrolled in employee regular pay deferrals will have their employee contributions escalate 1% annually to a maximum of a 9% contribution to the 401(k) Plan. Also effective January 1, 2025, employees currently in automatic escalation will adopt the final employee contribution target of 9% of regular pay.

  Participants have the right to opt out of automatic escalation at any time.
- 13. Effective January 1, 2025, all active employees on this date will be made fully vested in their employer match contributions in the 401(k) Plan. Any new hires following this one-time, 100% vesting activity will follow the vesting provisions as defined by the 401(k) Plan document.
- 14. The Company will provide an annual 401(k) lump sum contribution in lieu of retiree medical in an amount of \$950. To be eligible for the lump sum contribution, employees must be hired after April 9, 2010, have at least one year of service as of December 31 preceding the annual funding date and not be on long-term disability on the last day of the calendar year. Eligible employees also include those on short-term disability, military leave, or paid parental leave. Employees with at least one year of service and on layoff for less than six months or Workers Compensation for less than six months as of December 31 preceding the annual funding date will also be eligible for the lump sum. The first funding of the lump sum contribution will be completed prior to April 30, 2026 for the eligibility date of December 31, 2025. Funding will continue annually and be funded prior to April 30 for the preceding December 31 eligibility date. Employees who terminate employment subsequent to December 31, but prior to the funding date will not receive the lump sum contribution. The lump sum contribution source has a 5-year graded vesting schedule equal to the employer match contribution vesting schedule.

The Company and the Union will work jointly to implement administrative processes in accordance with the 401(k) recordkeeper procedures and system requirements.

For Union 4-21-24

# ATTACHMENT C BENEFIT PLANS

### Part I: STD Benefits

### Eligibility

Your eligibility for coverage begins on your completion of one (1) year of active employment. Employees must be actively at work on or after attaining one (1) year of seniority.

### **Waiting Period**

The Waiting Period before Plan benefits may begin is seven (7) consecutive calendar days of medically certified absence from work, commencing with the first day of disability. Any paid time you have accrued at the time of the disability may be utilized during the waiting period. If an employee works less than eight (8) hours and qualifies for Short Term Disability, this partial workday will be considered as the first day of the seven (7) day waiting period.

There should be no interruption of the waiting period because of paid days from independently established benefits such as paid holidays. In other words, holidays should be counted toward the satisfaction of the seven (7) consecutive calendar day waiting period.

Independent benefits such as paid sick leave, PTO, holidays, vacations, jury duty pay, or any other paid days for the time not worked will not interrupt or extend the seven (7) day waiting period. Moreover, where "paid days" occur during a seven (7) day waiting period, there will be no pyramiding of independent benefits (for example, vacation pay plus paid sick leave or holiday pay plus paid sick leave).

Employees who are off on worker's compensation will have the option to supplement worker's compensation benefits with annual short-term disability paid days, if available.

### **Eligibility Ends**

The coverage of any Covered Employee shall terminate on the occurrence of the earliest of the following events:

- · You are no longer disabled
- The end of the 182 days
- When a formal layoff notice is issued, individuals who are on Short Term Disability will remain on
  disability in accordance with the guidelines in effect at the onset of such disability. Short Term
  Disability claims initiated after such notice will transition to lay off status consistent with their
  seniority date unless such claim was scheduled in advance of such notice or is the result of
  accident or onset of a critical illness.
- Termination of active employment by the Company;
- The Retirement Date, which means the date of a Covered Employee's retirement under the





Daimler Trucks North America LLC UAW Pension Plan.

### **Definition of Disabled**

A Covered Employee will be considered disabled for purposes of STD benefits only if the Covered Employee is all of the following:

- Continuously disabled by sickness, injury, or pregnancy;
- Under the regular treatment of a legally licensed physician, which means a medical doctor (MD), physician's assistant (PA), chiropractor (DC), or osteopathic physician (DO) nurse practitioner (NP)
- For purposes of the plan a Healthcare Provider is defined as a person who; (i) is legally licensed
  to practice medicine; (ii) is not related to the employee by blood or marriage; and (iii) is
  providing care and treatment within the scope of his/her license. For the purpose of disability related to
  normal pregnancy or childbirth, a midwife, a nurse-midwife duly and acting within the scope of his/her
  practice is a qualified practitioner;
- For purposes of the Plan, Appropriate Care and Treatment is defined as treatment consistent in type, frequency and duration with relevant guidelines of national medical, research and healthcare coverage organizations and governmental organizations and agencies.
- There is Objective Medical Evidence to substantiate your disability.
- For purposes of the plan, Objective Medical Evidence has been met if the claimant has submitted a medical demonstration of anatomical, physiological, or psychological abnormalities manifested by signs or laboratory findings, apart from the claimant's perception of his or her mental or physical impairments. These signs are observed through medically acceptable clinical techniques such as medical history and physical examination. Laboratory findings are manifestations of anatomical, physiological, or psychological phenomena demonstrated by chemical, electrophysiological, roentgenological, or psychological tests.
- After ninety (90) days, employees being treated for a condition by a healthcare provider whose area
  of training or certification is not specific to the condition being treated may be required by the
  Claims Administrator to see a specialist for continued certification; and
- Unable to perform the duties of his or her occupation with the Company.

It is not necessary to be confined at home or in the hospital to receive benefits under the Plan. However, to continue receiving benefits you must furnish proof of your disability whenever requested by the Plan Administrator or the Claims Administrator.

You will be deemed to be under the regular treatment of a legally licensed physician if you are under treatment for alcohol or drug abuse in an inpatient residential, day treatment, or outpatient substance abuse facility approved for benefits under the Company's health plan and you furnish the Company with certification of disability provided either by the facility's physician director or by a physician consultant selected by the facility, based on information furnished by and upon the recommendation of, the therapist who is supervising your therapy. For such certification to be acceptable, the physician or physician consultant providing it must be a licensed MD or DO.



You will be deemed to be disabled for purposes of receiving STD benefits if you become confined as a registered bed patient in a legally constituted hospital for undergoing testing to determine your suitability to be a donor for an organ or tissue transplant and are otherwise eligible for such benefits.

### STD Benefit Formula

A Covered Employee who becomes disabled will receive weekly STD benefit payments equal to seventy (70%) percent of wages, subject to the Benefit Offsets described in Part III below.

### Maximum Period Payable

The period for which a Disabled Covered Employee may receive STD benefits under the Plan cannot exceed a Maximum Period Payable, as defined below. No benefit shall be paid for the period prior to the expiration of the waiting period or for the period after completion of the Maximum Period Payable.

The Maximum Period Payable an employee is eligible to receive STD benefits is 182 calendar days from the date of Disability.

### Benefits for More than One Absence/Relapse

If you return to work after receiving STD benefits for less than 182 days, and you are then absent again within ninety (90) days after your return for the same or a related reason, the seven (7) day waiting period will not apply and you may begin receiving STD benefits beginning with the day of your absence for the remainder of the 182 days.

If a second absence results from an unrelated sickness or injury once you return to work, a new STD claim will be established with a new seven (7) day waiting period.

If there are ninety (90) day or more between two (2) periods of disability and you return to work for at least seven (7) days in that ninety (90) day period, the second period of disability will be deemed to be from a different disability unrelated to the cause of the first period of disability. In that case, a new seven (7) day waiting period will apply before you begin to receive STD benefits.

If while receiving STD benefits, you suffer from an additional disability distinct from the disability for which you originally qualified for STD benefits, the total period of STD benefits will in no case exceed 182 days from the onset of your original disability. At that time, you may transition to LTD benefits, even though your original disability may have resolved and the unrelated disability causes your transition to LTD benefits. You will not be required to apply for Social Security Disability Insurance benefits until the condition putting you onto LTD benefits has lasted at least six (6) months.

### **Applying for STD Benefits**

Notice of sickness or injury must be given to the Claims Administrator within ten-{10} fifteen (15) days of the date of the commencement of disability. You have twenty (20) calendar days to provide proof of disability once claim is submitted.



For Union 1-27.24  Myelas B. Carland  Famul Balda  Jan H. Harry  Bakkelggia	For Company Kelly Meaman 4/27/2024
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### **ATTACHMENT C BENEFIT PLANS**

Part I: STD Benefits

Applying for STD Benefits

Notice of sickness or injury must be given to the Claims Administrator within ten (10) fifteen (15) days of the date of the commencement of disability. You have twenty (20) calendar days to provide proof of disability once claim is submitted.

For Union 4-18-24



### ATTACHMENT C BENEFIT PLANS

### Part II: LTD Benefits

### Eligibility

Your eligibility for coverage begins on your completion of one (1) year of active employment. Employees must be actively at work on or after attaining one (1) year of seniority.

### **Waiting Period**

The Waiting Period before LTD benefits may begin is 182 calendar days of medically certified absence from work, commencing with the approved STD start date.

### **Eligibility Ends**

The coverage of any Covered Employee shall terminate on the occurrence of the earliest of the following events:

- The employee is no longer disabled;
- · Termination of the employee's active employment by the Company; or
- The covered employee's retirement date.

### **Definition of Disabled**

An employee will be considered disabled for purposes of LTD benefits only if the covered employee is:

- Wholly and continuously disabled by sickness or injury;
- Under the regular care and attendance of a Legally Qualified Physician, meaning a medical doctor (MD) or osteopathic physician (DO) licensed by the recognized licensing authority of the state in which he or she practices and acting within the scope of his or her license;
- · There is Objective Medical Evidence to substantiate your disability.

For purposes of the Plan, Objective Medical Evidence has been met if the claimant has submitted a medical demonstration of anatomical, physiological, or psychological abnormalities manifested by signs or laboratory findings, apart from the claimant's perception of his or her mental or physical impairments. These signs are observed through medically acceptable clinical techniques such as medical history and physical examination. Laboratory findings are manifestations of anatomical, physiological or psychological phenomena demonstrated by chemical, electrophysiological, roentgenological, or psychological tests; and

• For the first ninety one (91) days from the end of the LTD waiting period, wholly and continuously

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disabled as a result of any sickness or injury so as to be prevented from performing any and every duty of the covered employee's occupation, and after the end of those ninety one (91) days, wholly and continuously disabled as a result of any sickness or injury so as to be prevented from performing any and every duty of any occupation, except as provided below for Release with Restrictions.

· Your disability is certified by a Healthcare Provider.

For purposes of the plan a Healthcare Provider is defined as a person who; (i) is legally licensed to practice medicine; (ii) is not related to the employee by blood or marriage; and (iii) is providing care and treatment within the scope of his/her license. For the purpose of disability related to normal pregnancy or childbirth, a midwife, a nurse-midwife and a nurse practitioner duly license and acting within the scope of his/her practice is a qualified practitioner.

You will be deemed to be under the regular treatment of a legally licensed physician if you are under treatment for alcohol or drug abuse in an inpatient residential, day treatment, or outpatient substance abuse facility approved for benefits under the Company's health plan and you furnish the Company with certification of disability provided either by the facility's physician director or by a physician consultant selected by the facility, based on information furnished by and upon the recommendation of, the therapist who is supervising your therapy. For such certification to be acceptable, the physician or physician consultant providing it must be a licensed MD or DO.

It is not necessary to be confined at home or in the hospital to receive benefits under the Plan. However, to continue receiving benefits you must furnish proof of your disability whenever requested by the Plan Administrator or the Claims Administrator.

### LTD Benefit Formula

A Covered Employee who becomes disabled will receive monthly LTD payments equal to sixty six and two-thirds (66 2/3%) percent of wages, except as provided below for Release with Restrictions and subject to the Benefit Offsets described in Part III below.

### Maximum Period Payable

The period for which a disabled covered employee may receive LTD benefits under the Plan cannot exceed a Maximum Period Payable, as defined below. No such benefit shall be paid for the period prior to the expiration of the waiting period or for the period after completion of the Maximum Period Payable.

The Maximum Period Payable for LTD is the period beginning on the first day following the last day of the waiting period and ending with a date determined on the basis of your seniority (only applies to those with a date of disability under the 2010 contract; see Appendix A for DOD's prior to January 1, 2011) and your age on your date of disability, or DOD, as provided in the table below. Date of disability means the date on which you are first unable to perform the duties of your occupation due to sickness or injury. Seniority is credited in accordance with your Bargaining Agreement. Time for time in the table means a period equal to your seniority.



Seniority	Under 61 at DOD	61 to 67 at DOD	68 or Older at DOD
12 months to less than 10 years	Earliest of: time for time, your death, your retirement date, your 65th birthday, date the plan terminates	Earliest of: time for time, your death, your 70 <sup>th</sup> birthday, the 60th month following the month LTD started, your retirement date, date the plan terminates	Earliest of: time for time, your death, two years after your date of disability, your retirement date, date the plan terminates
10 or more years  Earliest of: your death, your retirement date, 65th birthday, date the plan terminates		Earliest of: your death, your 70th birthday, the 60th month following the month LTD started, your retirement date, date the plan terminates	Earliest of: your death, two years after your date of disability, your retirement date, date the plan terminates

For Dates of Disability on or after January 1, 2011

### Release with Restrictions

If you qualify for LTD benefits and are subsequently found to be physically able to work, yet continue to be unable to work for the Company as a result of documented medical restrictions, your LTD benefit will be reduced to fifty (50%) percent of your wages. The reduction will take effect beginning with the month following the month of such finding. The reduced LTD benefit will continue for the remainder of your Maximum Benefit Duration, subject to the following:

- (a.) Effective in accordance with the effective dates listed in Appendix A, if you have less than ten (10) years but more than one (1) year of seniority, once you are found to be physically able to work as described above and beginning with the month following the month of such finding, the benefit amount payable will be reduced to fifty (50%) percent of pre-disability pay and will continue for a period equal to your seniority (or the normal LTD benefit end date above, if earlier) and beginning with the start date of your LTD benefits. Upon the conclusion of that period, you will have been deemed to have lost seniority and your employment will be terminated.
- (b.) If you have ten (10) or more years of seniority, beginning with the month following the month that you are found to be physically able to work, the benefit amount payable will be reduced to fifty (50%) percent of pay and will continue until the end of your LTD benefit period.
- (c.) If you are described in paragraphs (a) or (b) and you are awarded a Social Security Disability Insurance Benefit (or DIB) with an award effective date after the date when you were found physically able to work, your benefit amount payable will increase to sixty six and two-thirds (66 2/3%) percent beginning with the month after the DIB award date. The benefit will be offset by the DIB benefits as described in Part III. The length of benefits eligibility will remain as stated in paragraphs (a) and (b).



- (d.) If you are described in paragraphs (a) or (b) and you are awarded DIB with an award effective date prior to the date when you were found physically able to work, the reduction in your benefit amount to fifty (50%) percent will be changed back to sixty six and two-thirds (66 2/3%) percent on the date of the original reduction. The benefit offsets described in Part III will apply. The length of benefits eligibility will remain as stated in paragraphs (a) and (b).
- (e.) During periods of disability described in paragraphs (a), (b), (c), or (d), you will remain eligible for the employee benefits that you are entitled to under the terms and conditions of your labor contract.
- (f.) If you have a concurrent disability during the waiting period, your LTD benefit will not be reduced due to a release with restrictions until 182 days have elapsed since the onset of the later of your subsequent disabilities, even though you may have begun receiving LTD benefits before the expiration of that 182 day period in accordance with the treatment of concurrent disabilities for purposes of STD benefits.

### **Recurrent Disability**

If you cease receiving LTD benefits and, while a covered employee, suffer a recurrence of being disabled from the same or related cause or causes, the subsequent period of disability will be deemed a continuation of the prior period, unless six (6) months or more have elapsed between such periods, in which event the subsequent disability will be deemed to be a new disability subject to then-applicable benefits and a new waiting period.

In other words, if you return to work for the Company after qualifying for LTD benefits and the same or a related disability recurs within the next six (6) months, your benefits under the Plan may resume as of the first day of your reoccurring disability if you are disabled. You do not have to satisfy another waiting period.

Successive periods of disability due to unrelated causes are considered to be separate periods of disability. There is a waiting period for each disability due to unrelated causes.

### Applying for LTD Benefits

Thirty (30) days prior to the end of the waiting period you will receive an LTD benefits application from the Claims Administrator. When you apply, you must submit written proof of your medical condition to the Claims Administrator. You and your Legally Qualified Physician will need to fully complete the application that will be sent to you by providing specific information about your medical condition, treatment and prognosis.

You will be asked to provide written proof to the Claims Administrator that you continue to be disabled.

As discussed below, you must also file an application for Social Security Disability Income benefits. You should apply for Social Security as soon as possible to allow sufficient time for your claim to be reviewed and processed. If you have any questions about applying for Social Security, contact your local SSA Office.

Part III: Provisions Applicable to Both STD and LTD Benefits Benefit Approval Ends

Subject to the Maximum Period Payable, your benefits under the Plan end on the earlier of the following:

You cease to be Disabled;



- You refuse to undergo an impartial medical examination within thirty (30) days following written notice by the Claims Administrator;
- You refuse to furnish information on your treatment and care within thirty (30) days following written notice by the Claims Administrator; or
- The date you are either no longer under the regular and continuous care and treatment of a qualifying medical professional, as required by the Plan, or you refuse to follow the treatment plan recommended by a qualifying medical professional.

### **Examination Requirement**

The Plan reserves the right to require you to undergo an independent examination or evaluation by a physician or vocational rehabilitation specialist chosen by the Plan as the Claims Administrator or Plan Administrator decides is necessary, both at the time a request for payment is made under the Plan and during the continuation of disability.

If the independent examiner finds that you are no longer disabled and that finding contradicts the finding of your treating physician, the matter may be referred to an Impartial Medical Examiner. Impartial medical examinations, scheduled by the Claims Administrator or Plan Administrator will not require selection of the physician by the Company and the UAW but rather will utilize an independent network for selecting the provider based on appropriate specialty and location subject to the following:

The opinion of such an examiner with respect to the existence of total disability as defined by the definitions contained herein, shall be final and binding upon the Company, the Union, the Carrier, and the employee.

Additionally, the Union and the Company agree to meet and review any claims by either party regarding findings favorable/unfavorable by a provider that appears to be biased in either direction.

The Carrier will encourage medical examiners to discuss their findings concerning a claimant's disability with the attending physician if there is a question as to the employee's ability to return to work.

A Certificate of Mailing will be obtained from the United States Postal Service whenever a notice is mailed to an employee advising such employee to report for a medical examination in accordance with the Plan. Additionally, Union Benefit Representatives will be notified of such mailings.

If you fail to undergo such an examination within thirty (30) days of the Claims Administrator's or Plan Administrator's request, the Claims Administrator or Plan Administrator shall have discretion to terminate benefits.

### **Benefit Offsets**

Your STD benefits will be offset by benefits you may receive from other sources, such as:

 Any benefits from the Federal Insurance Contributions Act (Primary benefits and Dependents Social Security Disability Benefits), such as Social Security Disability Income (SSDI) benefits you or your dependents may be entitled to, including SSDI awards to your family members by virtue of your disabled status. Social Security DIB awards will not be reduced for children eighteen (18) years or older who qualify for Supplemental Social Security Income (SSI) benefits as long as they meet SSI benefits eligibility; and



 Benefits payable under any workers' compensation (including payment for rehabilitation and retraining institutes) or similar law.

Your LTD benefits will be offset by benefits you may receive from other sources, such as:

- Any wages, pension, or other compensation you may receive from the Company or a subsidiary or an Affiliate of the Company;
- Income from any employer or self-employment;
- Any benefits from a governmental plan paying disability benefits;
- · Disability benefits received from a group life or accident insurance policy;
- · Any benefits from the Occupational Disease Act or Law;
- Effective April 1, 2011, military disability pay to the extent it is payable for the same or related illness or condition that gives rise to LTD benefits under the Plan; and

In order to receive the full amount of your benefits under the Plan, you must apply for these other benefits and diligently pursue your claims. Benefits will not be offset for amounts paid under a private or individual long-term disability policy, other than a no-fault automobile insurance policy.

### Changes to the Benefit Offset Amounts

Any amendments or changes in the disability insurance benefits under the Federal Insurance Contributions Act (Social Security) that result in an increase in amounts paid or payable to a Covered Employee and his or her dependents under such laws, and that become effective during any period in which benefits under the Plan are payable to a Covered Employee, will further reduce benefits under the Plan only to the extent that the total of all monthly disability benefits under the Plan and specified Social Security payable to the Covered Employee exceed one hundred (100%) percent of the Covered Employee's monthly wages in effect on the date of the disability for which such benefits become payable.

### Social Security Disability Benefits

A covered employee who becomes disabled and is eligible to receive and receives STD and LTD benefits under the Plan is required to file a claim for federal disability benefits (under the Social Security Act) if the disability is expected to extend beyond the applicable waiting period under that Act (unless the employee's physician completes a statement indicating they will return to work in twelve (12) months). You will be notified by the thirty first (31st) week after you become disabled of the eligibility requirements for Social Security Disability Insurance Benefits (DIB). The Disability Plan Administrator (currently Sedgwick) makes the services of a third party vendor (Allsup) available to assist an employee, on approved disability, in applying for SSDI benefits. Employees are required to use this vendor and agree to use its electronic overpayment recovery program. Their LTD benefits will not be offset by estimated SSDI until they receive notification of approval from the Social Security Administration. The Disability Plan Administrator will refer the claim to the third party vendor (Allsup) by the thirty first (31st) week. The employee must complete and return the required authorization paperwork with the third party vendor (Allsup) by the thirty nineth (39th) week to avoid the presumed offset. This requirement will apply to employees that transition to LTD on or after the ratification date. The employee continues to be required to sign and return the reimbursement agreement by the thirty third (33rd) week to avoid the presumed offset.



You will not be responsible for the cost of such representation (Allsup), but failure to comply with reasonable requests from the organization in a timely manner in conjunction with its representation of you will result in your LTD benefits being offset by the amount of your presumed DIB.

If you are awarded DIB with a retroactive award date, you must repay any overpayment of LTD benefits that result from the retroactive award. The amount of the overpayment will be calculated based on the actual amount of the DIB award.

Any cost-of-living increases in your Social Security benefits will not reduce your benefits under the Plan until the total of all monthly Social Security benefits and STD and LTD benefits are more than one hundred (100%) percent of your pay in effect on the date you became disabled.

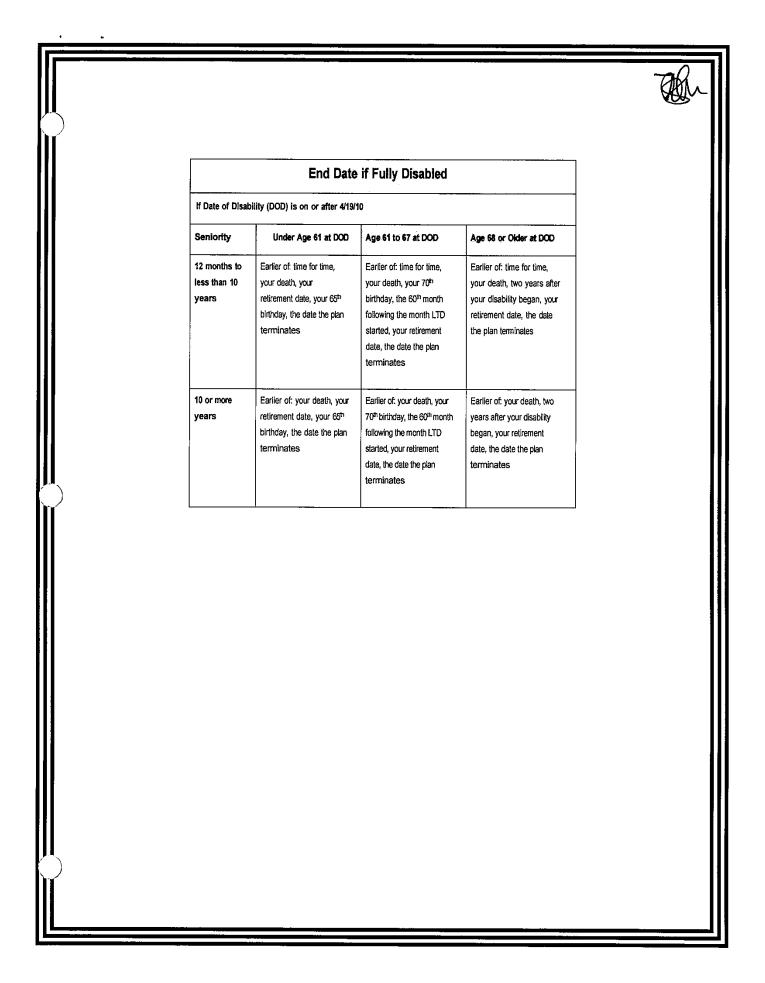
It is important to note that approval of a claim by the SSA does not in and of itself qualify you for benefits under the Plan. Approval of benefits under the Plan is at the Plan Administrator's sole discretion subject to all Plan provisions in effect.

### Appendix A

The following tables set out the Maximum Period Payable for claims approved for full disability prior to January 1, 2011, by location:

Locals 5285, 5286, 3520 — Mt. Holly, Gastonia, and Cleveland

End Date if Fully Disabled				
If Date of Disabi	If Date of Disability (DOD) is prior to 4/19/10			
Seniority	Under Age 61 at DOD	Age 61 to 67 at DOD	Age 68 or Older at DOD	
12 months to less than 2 years	Up to 2 months for each full month of service	Up to 2 months for each full month of service	Up to 2 months for each full month of service	
2 or more years	Earlier of: your death, your retirement date, your 65 <sup>th</sup> birthday, the date the plan terminates	Earlier of: your death, your 70th birthday, the 60th month following the month LTD started, your retirement date, the date the plan terminates	Earlier of: your death, two years after your disability began, your retirement date, the date the plan terminates	





# End Date if Released With Restrictions That Can't be Accommodated

(The replacement of the Bridge Benefit)

If out on approved disability on or after 08/26/06 (Mt Holly), 4/01/07 (Gastonia), 05/04/07 (Cleveland). Those on Bridge on the referenced date were changed to fifty (50%) percent on the first of the month following that date and subject to the length provisions below.

Seniority	Under Age 61 at DOD	Age 61 to 67 at DOD	Age 68 or Older at DOD
12 months to less than 10 years	Earlier of: time for time, your death, your retirement date, your 65th birthday, the date the plan terminates	Earlier of: time for time, your death, your 70 <sup>th</sup> birthday, the 60 <sup>th</sup> month following the month LTD started, your retirement date, the date the plan terminates	Earlier of: time for time, your death, two years after your disability began, your retirement date, the date the plan terminates
10 or more years	Earlier of: your death, your retirement date, your 65 <sup>th</sup> birthday, the date the plan terminates	Earlier of: your death, your 70th birthday, the 60th month following the month LTD started, your retirement date, the date the plan terminates	Earlier of: your death, two years after your disability began, your retirement date, the date the plan terminates

During periods of disability as outlined in Appendix A employees will remain eligible for the employee benefits for which they are entitled to under the terms and conditions of the Labor Contract.

The following process will be used when an employee returns to work and owes DTNA due to an overpayment on the Disability Plan. Payroll will establish the offset amount to ongoing weekly payroll based on a forty (40) hour work week after all required taxes and deductions and twenty five (25%) percent of this net pay amount would be the established weekly offset. Any deductions from active payroll or disability payments will not exceed twenty five (25%) of net pay unless mutually agreed to. The deduction would begin on the first check processed once the overpayment information is received from Sedgwick. Deductions will continue on a weekly basis until overpayment is fully recovered. If the employee prefers a larger amount collected from ongoing paychecks that can be arranged with Payroll.

Plan documents will be amended upon ratification to reflect these changes. Should unanticipated issues arise during the implementation of this Letter; the parties agree a good faith effort will be made towards a mutually satisfactory resolution.

AS TH Part II: LTD Benefits For Union 4-27-27 For Company

### ATTACHMENT C BENEFIT PLANS

### **Pension Benefits**

- 1. Daimler Trucks North America LLC will continue the existing Plan which will be administered by the Freightliner Investment Committee in accordance with the Plan and Master Retirement Trust documents. Daimler Trucks North America LLC will continue to fund the Plan on an ongoing basis as is necessary to ensure that the minimum funding requirements under federal regulations are met.
- 2. Daimler Trucks North America LLC will manage and administer the existing Plan. A Bargaining Unit Representative shall be entitled to participate in the dispute resolution process as described in Attachment C-4. All investment management shall remain exclusively under Daimler Trucks North America LLC's authority.
- 3. All Daimler Trucks North America LLC UAW employees who have retired from the following locations will be covered by the negotiated Plan since the dates listed below:
  - Mt Holly Truck Manufacturing Plant April 16, 1990
  - Gastonia Components and Logistics Plant-January 29, 2003
  - Cleveland Truck Manufacturing Plant March 20, 2003
  - Atlanta Parts Distribution Center January 25, 2004
  - · Memphis Parts Distribution Center July 2, 2005
  - Thomas Built Buses October 9, 2005
- 4. Daimler Trucks North America LLC and the UAW will nominate certain members to participate in a joint Daimler Trucks North America LLC/UAW Benefits Study Group, such group to be responsible to research and recommend various benefit alternatives within the existing cost structure of the Plan and be responsible for activities specified in the Labor Agreement.
- Credited and vesting service will be granted for periods of disability, provided the employee remains disabled under the terms of the long-term disability plan, and during periods of Union Leave which are granted in accordance with Article 14 and LOU Union Leave.

- 6. Pension service credit will be computed from date of hire for all employees.
- 7. Employees who complete an application for retirement will be allowed to schedule and use unused vacation and/or accrued sick time, up to a maximum of ninety (90) days prior to the retirement date, subject to the terms and conditions of the Vacation, Sick Leave and Pension Plan provisions of the Labor Agreement. Alternatively, they may elect to receive a lump sum payment with their final pay check.
- 8. Change the eligible distribution language under the Pension Plan to eliminate distributions from the Plan in the event of layoff. In an effort to ensure employees maximize their potential pension benefits, pension distributions (or "payouts") for eligible employees will only be allowed at the time that an employee is terminated or no longer eligible for recall. This change will be effective January 1, 2019 or as soon as administratively possible.
- 9. An additional contingent annuity with payments continued to the contingent annuitant at 75 percent (75%) will be added to the Plan in addition to the existing contingent annuities with payments continued in full one hundred percent (100%) or at fifty percent (50%) options. The Plan will be amended accordingly.

Additionally, the default form of benefit will be changed to a contingent annuity with payments continued to the contingent annuitant at fifty percent (50%). Changes are effective January 1, 2019 or as soon as practicable in accordance with applicable law.

For Union 4-27-29

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### TENTATIVE AGREEMENT

# ATTACHMENT C-4 DISPUTE RESOLUTION PROCEDURE-PENSION PLAN

Daimler Trucks North America LLC agrees that a Dispute Resolution Board be established, consisting of one (1) managerial employee selected by the Company and one (1) UAW member selected by the Union.

This Board shall be empowered to:

- Receive disputed cases and appeals from individual employees, limited to questions of Pension Plan eligibility, construction of credited and/or vesting service, and benefit calculations. Such disputed cases and appeals must be submitted to the Board in writing.
- 2. Establish appropriate procedures for reviewing disputed cases and appeals.
- 3. Consider and recommend methods of communicating with and furnishing information to employees regarding the Pension Plan.
- 4. Resolve disputed cases in accordance with then-existing Pension Plan provisions. The Board may not alter or amend the provisions of the Pension Plan.

If the Board cannot agree on resolution, an impartial Arbitrator may be selected in accordance with the rules of the American Arbitration Association, who shall consider the case and relevant facts and resolve the dispute. The impartial Arbitrator must not alter or amend the provisions of the Pension Plan, basing the resolution solely on the then- existing provisions of the Plan and the facts presented. The decision of the Arbitrator is binding on all parties.

The fees and expenses of the Arbitrator shall be paid one-half by the Company and one-half by the Union.

No ruling or decision by the Board or the Arbitrator in one case shall create a basis for a retroactive adjustment in any other case prior to the date of written filing of each such specific claim. The Board shall be furnished with a copy of the following documents on an annual basis:

- Form 5500:
- · The Actuarial Valuation;
- The Trustee Report;
- A census report for all active UAW employees, which will show credited and vesting service, date of birth, date of hire, date vested, current wage rate, and any other indicative data that should be reasonably requested by the Union;
- A census report for all retired UAW employees which will show date of retirement, benefit
  option elected, monthly benefit payment amount, and any other indicative data that
  should be reasonably requested by the Union; and
- Any other financial plan data requested by the full Board.



# DISPUTE RESOLUTION PROCEDURE-PENSION PLAN - Continued The above procedures shall apply in principle, but are subject to modification by the parties in their specifics as may be necessary for their incorporation in or coordination with Plan language and administrative procedures. For Union 4-27-24 For Company

### GENERAL, APPLIED TO ALL OF ATTACHMENT C

- 1. Future changes in the plans, with the exception of the following categories, will be subject to the approval of the Bargaining Unit Representative, which approval may not be unreasonably withheld or unreasonably delayed:
  - Those changes heretofore mentioned, or contained in specifically mentioned Attachments or Exhibits;
  - Legal changes which affect the benefit structure and over which Daimler Trucks North America LLC has no control;
  - · Selection of insurance provider; and
  - Investment management of any trusts.
- 2. The new plans, or their interpretation, will not be subject to the grievance or dispute resolution procedure of any Collective Bargaining Agreement.
- 3. The Plans, and the changes embodied in the Plans, will be effective for the term of the Collective Bargaining Agreement.
- 4. The Joint Benefits Committee referenced in the Labor Contract (Letter of Understanding) will be involved as set forth in the Agreement between the parties.

The foregoing meets the common understanding of both parties.

For Union 4-27-24

# TENTATIVE AGREEMENT Thomas Built Buses

# ARTICLE 1 RECOGNITION

The Company recognizes the Union as the exclusive representative for Production and Maintenance employees at its production facility located at 1408 Courtesy Road, High Point, North Carolina and all other represented High Point operations, for the purposes of collective bargaining in respect to rates of pay, wages, hours of employment or other conditions of employment covered by this Agreement. Whenever used in the Agreement, the word "employee" shall mean any person employed in the unit as defined by the National Labor Relations Board, Case No. 11-RC-6609 in the certification of Representative, but excluding all other employees such as, but not limited to, supervisors, professional employees, guards, office employees, employees whose duties are of a confidential nature, and any excluded employee as defined in the Labor Management Relations Act of 1947, as amended.

For Union

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# TENTATIVE AGREEMENT Thomas Built Buses

### ARTICLE 5 SENIORITY

Section 1. See Common Language

Section 2. Seniority shall be lost and employment terminated for any of the following reasons:

- A. Voluntary resignation;
- B. Discharge for just cause;
- C. Retirement;
- D. Three (3) working days unreported (absence without notification to the Company for three (3) consecutive working days) unless the absence is of such a serious nature that it was impossible for the employee to provide or arrange for the provision of the required notification to the Company and is substantiated by medical documentation;
- E. Absence for five (5) consecutive working days; without a reasonably satisfactory excuse;
- F. Failure to report to work within three (3) working days following notification of recall from layoff. However, it is understood and agreed to by the parties that this three (3) working day rule will be automatically extended to fourteen (14) calendar days if the laid-off employee has taken work with another company during such period of layoff.

The only use of temporary seniority employees in this Agreement shall be as defined below:

- 1. Temporary seniority employees shall only be used as summer vacation replacements or for short-term volume increases.
- 2. Employees who are on layoff who decline the opportunity to return for temporary summer employment or for short-term volume increases expected to last less than five (5) months shall not lose seniority.
- Employees who do return to temporary summer employment or for short-term volume increases shall retain their original layoff date.
- 4. Each year laid off employees will be offered temporary summer employment beginning with the most senior employee on layoff and in descending order thereafter. Any extensions beyond September 30<sup>th</sup> will be done through mutual agreement by both parties.



# ARTICLE 5 SENIORITY

- 5. Temporary seniority employees may exercise shift preference among other temporary seniority employees by seniority at their time of initial placement. In the event it is necessary to transfer temporary seniority employees outside their initial work group, it will be done in consideration of seniority and their ability to do the work.
- 6. Temporary seniority employees will be paid the current step progression rate at which they had at the time of layoff for the job being performed and all time worked will count towards the next pay step progression.
- 7. Temporary seniority employees will not fill positions in departments with displaced employees before first offering the opportunity to senior employees currently working in the plant prior to May 1st to return to their "home" department. Employees who decline to return to their "home" department during the employment of temporary seniority employees will not forfeit their displacement rights.
- 8. Such employees will not be subject to shift displacement by seniority employees by Article 13.
- 9. Such employees will not be eligible for provisions of Article 12.
- 10. Notification requirements regarding temporary seniority employees will be the same as required regarding other Bargaining Unit employees per Article 4.
- 11. Maximum amount of temporary seniority employees hired for vacation replacements will not exceed the number of employees needed to fill the highest week of vacations entitlement during the five (5) month period.
- 12. All other provision of the Agreement will apply to these employees.
- G. See Common Language

Section 3. See Common Language

Section 4. See Common Language

Section 5. See Common Language

Section 6. Notwithstanding their natural seniority, all active Committee- persons under Article 3, Sections 1 and 2, who are involved in contract administration activities, shall be deemed to have the top seniority for purposes of layoff and recall provided they are qualified to perform available work. During periods of layoff and recall, employees designated as the Shop Chairperson, Health and Safety, Benefits Representatives and the President of the Local Union shall be deemed to have the top seniority in the Plant.



# ARTICLE 5 SENIORITY

### Section 7.

**Step 1.** For the purpose of establishing seniority, employees with the same hire date will be rank ordered (top to bottom) based on the last four (4) numbers in their Social Security number. Among a group of employees with the same hire date, those with the lowest number will be considered to have more seniority.

### Example:

Social Security#	<u>Name</u>	Hire Date
*487-96-1187		10/25/79
643-12-4086		10/25/79
198-83-7541		10/25/79
327-47-9438		10/25/79

**Step 2**. Employees who have the same hire date and the same last four (4) numbers of their Social Security number will be rank ordered (top to bottom), for purposes of seniority, according to their last name.

### Example:

Soc. Sec.#	<u>Name</u>	Hire Date	
*243-78-8190	Adams	10/25/79	
245-80-8190	Jones	10/25/79	
268-58-8190	Miller	10/25/79	
247-61-8190	Walker	10/25/79	

Those employees with the first letter of their last name coming closest to the beginning of the alphabet will be considered to have more seniority than those with the first letter of their last names coming farther down the alphabet.

**Step 3.** Employees who have the same hire date and same name (Last, First, and Middle Initial) will be rank ordered (top to bottom) for purpose of seniority, according to the Representative value of their Social Security number in the following manner:

Add the last four digits of the employee's Social Security number together, and the employee with the highest total will have the most seniority. If the sum total of the last four digits is equal, the middle two numbers will be added together and, if necessary, the first three digits.

### Example:

Soc. Sec.#	<u>Name</u>	Hire Date
*243-61-8190	Michael D. Fulbright	10/25/89
245-80-8190	Michael D. Fulbright	10/25/89
268-58-8190	Michael D. Fulbright	10/25/89
247-78-8190	Michael D. Fulbright	10/25/89

In the above example, the employees are ranked in seniority order by the value of their Social Security number.



# ARTICLE 5 SENIORITY

**Step 4.** In all instances, whether they be layoffs, recalls, promotions, transfers, or otherwise, where it has been designated that an employee's status is to be determined specifically by seniority, the above procedures will apply.

**Step 5.** In the application of this procedure, the employee's name, as of their hire date, will be used thereafter for the purpose of determining their seniority ranking.

### Example:

Nm. When HiredNm. Changed ToNm. for Sen. RankingMary Ann AdamsMary Ann WilliamsMary Ann Williams

Section 8. Job Opportunity Consideration

The Company agrees that when new job opportunities exist at Thomas Built Bus covered by this Agreement, the Company will give consideration for hire to those Thomas Built Bus employees that have lost their recall rights as a result of being laid off before the Company hires new (non- former) employees, except in the cases where specialized skills are not possessed. Employees will only be considered provided they apply for re- employment.

For Union

3-14-2024

just glas John Rec. 8

UAW Henry Trick

For Company

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### TENTATIVE AGREEMENT Thomas Built Buses

### **ARTICLE 7** HOURS OF WORK

Section 1. Employees will be scheduled to work forty (40) hours per week consisting of five (5) consecutive eight (8) hour days.

The normal workweek will be Monday through Friday.

A. The normal shift hours during times at which the plants are operating at two (2) shifts (non-continuous operations) instead of three (3) will be:

First Shift (days)

6:00 a.m. to 2:30 p.m.

Second Shift (afternoons) 3:30 p.m. to 12:00 a.m.

Third Shift (midnight) 9:00 p.m. to 5:30 a.m.

Two shift configurations will include one (1) paid twenty (20) minute break and one (1) unpaid thirty (30) minute lunch.

For all employees, on continuous twenty-four (24) hour operations, the normal hours of daily shifts shall be:

First Shift (days)

6:00 a.m. to 2:00 p.m.

Second Shift (afternoons) 2:00 p.m. to 10:00 p.m.

Third Shift (midnight)

10:00 p.m. to 6:00 a.m.

Three shift configurations will include one (1) paid twenty (20) minute break and one (1) paid twenty (20) minute lunch.

- B. These are the normal starting times, if business conditions change and requires the change of the normal workweek or shift starting times, the schedule above may be changed by mutual agreement of the parties. It is agreed that neither party will unreasonably withhold their mutual agreement. Any issues not resolved by the local parties, will immediately be referred to representatives of the International UAW and the Company's Labor Relations Staff for resolution.
- C. If the parties reach mutual agreement, the Union will be provided with advance notice of at least twenty-one (21) calendar days prior to the implementation of the new starting times.
- D. It is understood that this Agreement does not guarantee to any employee any number of hours of work per day or per week or days of work per week.

Section 2. Employees who are scheduled to work ten (10) hours in a workday will be given an additional ten (10) minute break at the start of the ninth (9th) hour.



### **ARTICLE 7** HOURS OF WORK

Section 3. Any employee reporting for work (including clocking in) shall be given a minimum of four (4) hours continuous work or four (4) hours pay. Employees shall be deemed to have been ordered to work unless notified not to report at or before the close of the previous shift worked. provided, however, in the event of a plant or department shutdown due to an occasion of national or

local significance which calls for a temporary shutdown, or due to an emergency beyond the Company's control, the Company shall not be liable for wages to any employee for time lost. "Emergency" shall be defined as a situation resulting from causes such as, fire, explosion, power failure, major computer failure, compressor failure, or act of God. In such cases, employees may use available paid leave options.

Section 4. An employee called back to work after completing his regular work shift and after leaving the Company's premises shall be given not less than four (4) hours work or four (4) hours pay based on the overtime rate of pay that would have been in effect had the employee been continuously on the payroll since the completion of his regular shift. If an employee is called to report in to work a maximum of two (2) hours prior to the start of his normal shift, he will not be eligible for call-back pay.

For Union

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# Thomas Built Buses ARTICLE 10 VACATIONS

**Section 1.** Employees are granted the following vacation entitlements on their respective anniversary date:

10	Days (80)	After 1	Year
15	Days (120)	After 5	Years
20	Days (160)	After 15	Years
25	Days (200)	After 20	Years
30	Days (240)	After 25	Years (Effective 1-1-2019)

Section 2. See Common Language

Section 3. See Common Language

**Section 4.** Vacation must be taken within the year of the anniversary date of employment. Vacation may be taken in increments of four (4) or eight (8) hours. Twenty-four (24) hours of vacation eligibility may be scheduled in increments of four (4) hours. All other vacation eligibility must be scheduled in either block weeks or eight (8) hour increments. The employer will allow a maximum of twelve percent (12%) of the employees in each vacation group off for vacation. For the month of July only, the employer will allow fifteen percent (15%) of employees in each vacation group off for vacation.

The vacation block week is defined as Monday through Friday. A total of forty (40) hours of vacation must be used for each block week regardless if a holiday falls within the week. Vacation will be taken as follows: for the employees who are entitled to two (2) or three (3), four (4) or five (5) weeks of vacation, a minimum of one (1) week of vacation must be used as a block week. For the employees who are entitled to four (4) or five (5) weeks of vacation, a minimum of two (2) weeks of vacation must be used as block weeks. For the employees who are entitled to six (6) weeks of vacation, a minimum of two (2) three (3) weeks of vacation must be used as block weeks.

Customary two digit rounding will be used: e.g. 1.49 will be rounded down to one (1) person. A minimum of one (1) person will be allowed off.

Single day vacations will be approved on a first-come, first-serve basis provided the request is made during the shift the day prior. However, once you have been approved and posted to the list you cannot be bumped by a person who submits a request on a subsequent day.

Request for cancellation of vacation days must be made by the employee twenty-four (24) hours in advance. If no cancellation is made, the vacation day must be taken even if the employee reports to work.

The remainder or unpaid portion of the employee's service entitled vacation can be taken without pay in accordance with the vacation scheduling procedure set forth above.



A maximum of two (2) weeks of unused vacation entitlement from the previous year may be deferred to the next succeeding vacation year.

Any unused vacation time over ten (10) days not taken before an employee reaches their annual service anniversary date shall be paid out, by separate check, by the third pay period following their anniversary date.

The vacation groups referred to in this section are based on a department and shift.

Section 5. See Common Language

Section 6. See Common Language

Section 7. See Common Language

Section 8. The vacation scheduling procedure is set forth below:

- 1. The month of December in each calendar year will be the designated period set aside for advanced vacation scheduling.
- 2. Full weeks of vacation must be taken from Monday to Friday. During the advanced scheduling period, five (5) days will be designated as summer shutdown and one half (1/2) of the remaining eligible vacation days must be advanced scheduled. The remaining eligible vacation days based on seniority, may then be scheduled on a first come first serve basis. Twenty- four (24) hours of vacation eligibility may be scheduled in increments of four (4) hours. All other vacation eligibility may be scheduled in eight (8) hour increments.
- **3.** Vacations will be granted on a rotational seniority preference basis within the designated vacation groups on each shift.
- **4.** No employee, regardless of seniority, will be able to bump other employees from prescheduled vacation weeks.
- 5. Requests for vacations made outside of the advanced scheduling period will normally be made during the shift the day prior to the date the vacation is to be effective. Approval will be granted on a first- come, first-serve basis. All requests for vacation made outside the advanced scheduling period must be submitted on the Vacation Request form.
- 6. Approval for granting one (1) day at a time vacation requests will be at the sole discretion of the Company for all requests above the agreed upon percentages allowed for single days. All vacations, weekly, single and half days, will be posted in each respective vacation group on the department team vacation boards.
- 7. If a holiday falls within an employee's scheduled vacation, the employee will receive holiday pay for such day as though the employee were not on vacation. An employee may



elect to schedule a single day vacation on a holiday, receiving both vacation and holiday pay for the day.

- 8. Vacation anniversary dates will not be readjusted for leaves of absence or periods of layoff.
- **9.** The employer will allow a maximum of twelve percent (12%) of the employees in each vacation group off for vacation.

### Section 9. Summer Shutdown

The summer shutdown will be scheduled during the July 4<sup>th</sup> holiday week. It is understood that an employee may elect to receive either holiday pay or both holiday and vacation pay for the day annually recognized as the July 4<sup>th</sup> holiday as outlined in Article 9. The impact on employees with children and the start of school will be considered when discussing changes to the scheduling of the summer vacation shutdown. Other dates may be considered if mutually agreeable. The practice of employees using vacation during the summer vacation shutdown will be continued.

For Union

Paula ProBio 3-7-2024

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Marth Quaw Heavy Truck

Bol Riverino VAW Reg. 8

For Company

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Paul Tufut

### ARTICLE 12 JOB POSTING

Section 1. Whenever a new job is created or a permanent vacancy occurs within the Bargaining Unit, the position will be filled in accordance with the procedure outlined below:

- A. During periods of layoff, the job posting procedure will be utilized for openings not filled by Article 12, Section 6.
- B. A vacancy is an unoccupied position, which will require replacement or addition, such as recall from layoff, hiring, or separation from employment (i.e. death, retirement, voluntary quit, etc.). The intent of this clarification is understood to mean that employees will either directly replace departing individuals or fill specifically defined new jobs.
- C. Notice of vacancy will be published in the Company newsletter (The Bus Stop) and posted through the electronic Shop Portal application system. by the time clock in each department. The posting will include: plant, department, team, classification, job level, number of vacancies, shift, requisition number, supervisor, and extension. Skilled Trades job posting will also include "date of entry" notice. The name(s) of the selected employee(s) to fill the vacancy will also be published after the job is awarded. A Union Representative may review this selection process upon request.

The Company shall maintain and update all job descriptions for all classifications with input from the Union.

- D. It is understood and agreed by the parties that the Job Posting Article 12 will be utilized at all times that the plant is in operation, except thirty (30) calendar days prior to, and fifteen (15) calendar days following the effective date of a mass layoff, permanent reduction or displacements of more than twenty (20) employees.
- E. A seniority employee with ninety (90) calendar days\_Company service who desires to fill a permanent job vacancy a regular assigned department may file a bid on an agreed upon form to be supplied by the Company. Thereafter, there shall be one (1) transfer allowed after a six (6) month period for jobs at the same or lower level. A seniority employee who has completed their probationary period who desires to fill a permanent job vacancy of a higher classification in a regularly assigned department may submit a bid through the electronic Shop Floor applications system. Thereafter, there shall be one (1) transfer allowed after a six (6) month period for jobs at the same or lower level.

A seniority employee with one hundred and eighty (180) calendar days of company service who desire to fill a permanent vacancy in a regularly assigned department at the same or lower level may submit a bid through the electronic Shop Floor applications system. Thereafter, there shall be one (1) transfer allowed after a six (6) month period for jobs at the same or lower level.



- F. Except for select jobs, bids requests will be honored on a seniority basis provided the employee has the necessary skills and ability to perform the job in a normal and average manner.
- G. A joint selection committee will be utilized to fill openings in the following classification(s):

Group Leader

Group Leader Team Leader Skilled Trades (all classifications) PDI <u>CustomOps</u> Technician TOS Facilitator <u>Utility</u> <u>Clerk III</u>

Production Tech
TOS Trainer

Quality Assurance Inspector
TOS Implementation Team Member

**EV Tech** 

Parts Fab Tech

The joint selection committee will be comprised of an equal number of designated members, two (2) from the Company and two (2) from Local 5287. Each member of the selection committee will be trained in talent selection.

The selection committee will assess the candidates' talents and select the candidate most likely to succeed using job specific questions through a talent selection process. Normally only the five (5) most senior employees who have posted for the position will be interviewed. In the event that a suitable candidate is not selected from the five (5) senior candidates, additional employees who have posted will be interviewed, starting with the next five (5) most senior.

In the event that two (2) or more employees are rated equally by the committee, seniority will be the determining factor.

H. A secured box will be maintained in a designated area for filing of such forms. When a vacancy has been posted for seventy-two (72) hours from the time and date of posting, no more job bid forms will be accepted.

H. In order to be eligible for a job award, an employee must not be on a final written warning for charged time. If an employee is interested in a job, which may be posted during his vacation, he may file a written or email application in advance with the Human Resource Department to apply for vacancies that might occur during his absence.



I. No employee will be allowed to bid on a job while under suspension. <u>Any employee on leave who does not report in twenty (20) business days will forgo the awarded position, which will then go to the next person in line.</u>

When an employee has been awarded a job change, he must accept the job position.

**Section 2.** To ensure retention of a sufficient number of trained employees in a regular assigned department, transfers through the job posting procedure will be limited to five percent (5%). Job transfers will not be less than two (2) employee(s) from a regular assigned department consisting of thirty (30) employees in a thirty (30) calendar day period.

**Section 3**. One (1) subsequent vacancy will be filled through this job posting procedure. Thereafter, additional openings may be filled directly either through hiring or recalls from layoff. However, the posting procedure will continue if the resulting opening is a select position.

Section 4. The administrative procedure for the Job Bid Request System will include the following:

- A. The system will use a triplicate form. All job bids will be submitted through the electronic Shop Floor application system.
- B. Employees shall fully complete the triplicate form to be considered for a vacancy. Copies of the form will be given to the employee and the Union. An employee must submit a bid during the designated time frame.

C.Forms will be submitted to the designated Job Bid Box located in the cafeterias at Plant 1 and C2 locations.

D.An employee must submit a bid form during the designated time frame.

- C. All job bids will be time stamped. when removed from the Job Bid Box by the Human Resource Department and Union Representative.
- D. <u>After When</u> the job bid is <u>submitted</u> <u>placed in the box</u>, it can be withdrawn prior to the successful candidate being <u>selected <u>awarded</u></u>, provided the employee notifies the Human Resource Department in writing <u>or email</u>.



- E. Employees may be considered for multiple job openings provided they properly identify their first, second, and third choice at the time of submission. Em ployees will be assigned to open jobs based on their preference, seniority, and special skill if required for the classification.
- F. The list of successful bidders shall be posted in the next Company newsletter (i.e. The Bus Stop) following the awarding of the job.
- G. Employees will be notified of selection for a vacancy as soon as practical after the selection is made. He may be retained in his old job for a period not to exceed twenty (20) working days in order to secure a qualified replacement, or longer if mutually agreed to between the parties. If the successful bidder cannot be moved within the twenty (20) working days, they will be paid the appropriate rate of the new job.
- H. Upon selection, acceptance and movement to a new position, an employee will be allowed a trial period to demonstrate his capabilities on the job. The 7 Step Methodology form or equivalent shall be used to document all qualifications. The trial period shall not be less than fifteen (15) or more than fifty (50) working days from day one on the job. This shall count as a job transfer under section 1 (A). An employee who fails to perform satisfactory will be removed from the position and allowed to choose from existing, nonselect open (no bid or sequential) jobs Company-wide. In the event no open jobs are available, the disqualified employee shall be placed in a 3A position outside of their current team Company-wide. This will count as one of the employees' job bids. An employee must remain in accepted position for a minimum period of six (6) months.
- I. Any disqualifications within fifty (50) working days would result in the opening being filled by the next eligible applicant. Any disqualification occurring after fifty (50) working days would result in the opening being posted.

Section 5. If an employee is displaced from their classification or department and a vacancy occurs, they will be provided the opportunity by seniority to return provided one (1) year has not elapsed since the employee was displaced. The Committeeperson will be present. A list of employees displaced will be maintained by the Company. The displacement list shall be made available to the Union upon request.

An employee, who is involuntarily displaced and accepts a subsequent job bid or, refuses a job offer to their previously held classification or department, forfeits their right to the displaced department or classification. The employee will establish a new classification or department based on the successful bid. This language will not apply to elimination of shifts.

**Section 6**. When the need arises to transfer employees within or out of a "regular assigned department" (to fill any job in a department/team), on a temporary basis, the transfer will be made in consideration of specific operational circumstances then existing. The Company will attempt

to assign by seniority and qualifications when employee(s) need to be placed on an open job at the beginning of the shift. A transferred employee will be paid the rate of his regular job rate or the rate of the temporary job, whichever is higher, for the time worked on the temporary job. Temporary jobs will be considered vacancies and the jobs will be posted, (unless the employee is on an approved leave) if filled by a full- time employee on a temporary assignment for more than thirty (30) days in a sixty (60) consecutive day time period. This time period may be extended by mutual agreement between the Company and the Union.

It is agreed that neither party will unreasonably withhold their mutual agreement. Any issues not resolved by the local parties will immediately be referred to representatives of the International UAW and the Company's Labor Relations Staff for resolution.

Employees are limited to no more than two (2) one (1) temporary transfers on a daily basis, except utility employees, unless the employee volunteers to move. In the event of an emergency situation, and an employee needs to be moved more than twice once between departments/teams, he/she will receive utility pay for that day (the first operation does not count as a move).

**Section 7.** Any employee remaining at work or recalled after a layoff with less seniority than laid off employees will be excluded from exercising job bidding rights until employees with greater company seniority have been recalled.

**Section 8.** When a <u>job or</u> machine moves from a department or plant, the selection of employee(s) to move with that <u>job or</u> machine shall be by seniority and classification within the department from which the job or machine originated. Not all <u>job or</u> machine moves will require a manpower transfer; however, such manpower transfers shall be done only by mutual agreement.

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**ARTICLE 12** JOB POSTING For Union For Company Wingles John Howy truk
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### ARTICLE 13 TRANSFER OF SHIFT

**Section 1.** When it becomes necessary to balance the number of employees from one shift to another within a department, the senior employees will have the opportunity to volunteer before the least senior employees within the department are reassigned to offset the imbalance. All employees will be given a minimum of two (2) weeks' notice. The Company will consider an employee's personal hardship, which prevents the employee's reassignment. In no event will reassignments be delayed beyond a reasonable period of time to resolve the employee's hardship. The Union will be notified of time extensions allowed to employees due to hardship.

**Section 2.** An employee with one (1) year of seniority who is capable of performing the required work may displace a junior employee on a different shift within the same classification and department subject to the following:

- A. Requests for shift preference must be made by Wednesday in writing using a triplicate form (supplied by the Company). Copies of the form will be provided to the employee, the Human Resources Department, and the Union. In the event of a holiday, the shift preference will be processed on the next schedule work day. Employees will be moved to the shift requested no later than the second Monday following receipt of their written request to the Human Resources Department.
- B. No more than one (1) shift preference transfer shall be granted to any employee within any rolling year. An employee who wishes to withdraw the shift preference prior to being moved will lose their shift preference for the rolling year.
- C. Employees will be prohibited from exercising a shift preference for nine (9) months after a successful job bid has been awarded.
- D. An employee may be held in his assigned shift, as necessary, to train another employee in his job task for up to twenty (20) working days from receipt of request. This provision shall not be abused.
- E. Probationary employees may not be displaced.
- F. Shift transfers exercised by Skilled Trades employees will be limited to the appropriate classification within the department in which the transferring employee works.
- G. Any employee involuntarily displaced in another shift by the Company, after using a shift change preference shall have shift change rights reinstated.

**Section 3.** Shift transfer requests for movement from one shift to another would be handled in the following manner. The supervisor from the impacted department and the Shop Committee Representative, using the seniority list would canvas employees on another shift in order of seniority in the same classification as the employee requesting the transfer and extend the opportunity to move. If the most senior employee declines the move the opportunity would be offered, in order of seniority, to remaining employees on the impacted shift in the same classification until someone accepts. If no one volunteers, the least senior employee would be required to move.

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# **TENTATIVE AGREEMENT Thomas Built Buses ARTICLE 13** TRANSFER OF SHIFT For Union For Company BOD 3-5-2024 LIKEL VAWHENY Trock Riggins VAW Rig. 8

# ARTICLE 19 SOURCING, COST SAVING AND REINVESTMENT SUPPORT

**Section 1.** The Sourcing Representative shall be involved with all local studies, projects related to machine replacements, or any improvements relating to the insourcing or outsourcing of parts and assemblies in any area at all DTNA Thomas Built Buses Facilities.

Thomas Built Buses/UAW Sourcing Committee shall be a joint committee comprised of the necessary Company Representatives and Union Representatives (Shop Chairperson, or his/her designee, the Local Sourcing Representative and Alternate Sourcing Representative), and any other Company or Union Representative deemed necessary. The purpose of the committee will be to evaluate the feasibility of insourcing and outsourcing parts, assemblies, and any other manufacturing processes used to manufacture products made or assembled at Thomas Built Buses.

The Sourcing Committee Representatives shall meet monthly on a mutually agreed upon day to discuss issues such as cost, time, and feasibility of specific insourcing and outsourcing proposals. Meeting minutes will be taken at each meeting.

The UAW Local Sourcing Representative shall be appointed by the Vice President/Director of <u>UAW</u> Heavy Truck Department and serve up to twenty- four (24) hours per week at a pre-approved time by Management.

- A. In order to identify cost savings through sourcing, the Company shall supply related information to parts being considered for insourcing or outsourcing to the Sourcing Representative. The Sourcing Representative shall be involved with all parts and assemblies that Thomas Built Buses is considering for outsourcing/insourcing to and from outside vendors to include short-term and long-term. Responses to reasonable requests for additional information will be provided in a timely manner by the appropriate local Managers or Local Company Representatives. In the event a reasonable request is not answered, the Fabrication Plant Manager will assist in obtaining the information.
- B. The UAW Sourcing Representative may assist Management with equivalent machine information and entering it into SAP, nesting parts, routing parts, transfer parts, or any other equivalent application the Company uses.
- C. The Company shall keep all applicable and justifiable software licenses including all lapsed software that aid in keeping Thomas Built Buses competitive (i.e. nesting software, etc.).
- D. In the event of an emergency situation (sudden volume increases, equipment failure or malfunction, etc.), the Company shall notify the Sourcing Representative of all parts under consideration for potential outsourcing or spot buys. All spot buys shall be mutually agreed on and signed off on.



# ARTICLE 19 SOURCING, COST SAVING AND REINVESTMENT SUPPORT

- E. The Local Sourcing Representative and Management shall provide a copy of the Sourcing Committee Meeting agenda to the Sourcing Representative prior to the next Sourcing Committee Meeting. The Sourcing Representative and Management shall have the opportunity to add items to the agenda if necessary.
- F. The Company shall supply a Company desk phone and computer (standard DTNA usage policies will apply), as well as applicable and justifiable software/programs that are available to Management as requested by the UAW Sourcing Representative. Also the Sourcing Representative shall maintain a current in- plant UAW office.
- G. The Company shall provide mutually agreed upon training for the Sourcing Representative forty (40) hours per year.
- H. The Company shall also allow the Alternate Sourcing Representative a maximum of forty (40) hours of training per year with the Sourcing Representative. This will be scheduled with the Alternate Representative's Supervisor.

### Section 2.

- A. Management shall advise the UAW Sourcing Representative on any local studies concerning insourcing or outsourcing changes related to sourcing (including E2E, TOS, Engineering Reviews and BUR meetings) in any area of the facilities used for the manufacturing of the Company's products that could negatively impact Bargaining Unit headcount. Reviews that are coordinated by the Corporation and/or are included in Corporate-wide initiatives may be excluded from this process.
- B. Request for specific insourcing and outsourcing project studies shall be presented to the Sourcing Committee for approval. Following approval, projects will be prioritized, tracked and reviewed monthly by the Sourcing Committee.
- C. The responsibility of the Sourcing Representative includes, but is not limited to initial investigations of sourcing ideas, feasibility studies, financial analysis, production capacity analysis and project presentation for approval, liaison with Product and Manufacturing Engineering and operations implementation.
- D. The purpose of the Sourcing Representative is also to pursue continuous cost improvement initiatives while ensuring quality and productivity are not sacrificed.
- E. All new and used equipment under consideration for purchase by Thomas Built Buses for production and assembly processes at all facilities shall involve the local Sourcing Representative for review. Pre-approved travel expenses will be paid and arranged by the Company, and will be in compliance with DTNA travel polices.



### **ARTICLE 19** SOURCING, COST SAVING AND REINVESTMENT SUPPORT

F. Upon ratification of this Agreement, the Company commits to invest an average of at least two (2) million dollars per year for the life of the contract. This capital investment will be subject to all TBB/DTNA capital investment policies. In the event unforeseen circumstances develop that cause TBB sales to drop below 10,000 units in any year while this contract is in force, this investment commitment may be modified at the discretion of the Company.

The Company and the Union's objectives are to reach a common understanding of all business aspects of the sourcing process, while respecting each other's input to costing and sourcing decisions. It is also understood that the Sourcing Committee will make the final decision on insourcing/outsourcing decisions.

Section 3. Reinvestment Both parties are committed to supporting capital investments to maintain competitiveness.

For Union

3-13-24

For Company

# ARTICLE 20 MISCELLANEOUS

### Section 1. Work by Management Personnel

Non-Bargaining Unit personnel shall not perform Bargaining Unit work covered by this Agreement except in the following instances:

- A. To instruct or train employees
- B. To assist employees in emergency situations which are rare, unusual, and extraordinary in nature.
- C. On experimental work, provided the Union has been given prior notification as to the specific nature of the work and its anticipated duration.
- D. In exceptional cases where all available means for soliciting Bargaining Unit employees to perform the work has failed. The Company will inform the Union where all attempts have failed before any Bargaining Unit work is performed by Management.
- E. If there are instances that persist, the Union reserves its right to enter these issues at Step 3 of the grievance process.

### Section 2. Credit Union

The Company agrees to maintain the current practice of affiliation with a local Credit Union.

### Section 3. Emergency Notification Procedures - See Common Language

### Section 4. Break Area and Lunch Rooms

All cafeterias and major lunchrooms will be enclosed and air-conditioned. The Company will maintain current numbers and locations of all microwaves and refrigerators in break areas, with the understanding that any increase in amounts may be done so by mutual agreement. All such areas and amenities will be maintained in a clean and sanitary condition. Coin change machines will be located in the cafeteria and at each major lunchroom. Serving line accommodations will be provided at the Main plant and C2 facilities for all shifts exceeding 300 employees.

The current schedule of renovations of the plant bathrooms will continue.



A Joint Cafeteria Committee will be established. The committee will consist of six (6) members. Management will select three (3) members and the Union will select three (3) members to review the quality and pricing of the food, the reliability of the vendor, the condition of the cafeteria and vending area (amenities), make recommendations for improvements and monitor these activities to address the concerns of employees.

- Section 5. Garnishments See Common Language
- Section 6. Extreme Bad Weather Conditions See Common Language
- Section 7. Work Related Physical Exams- See Common Language
- Section 8. Conflict Between Company Rules and Contract See Common Language
- Section 9. Bulletin Boards See Common Language
- Section 10. Injury to Employees See Common Language
- Section 11. Unjust Incarceration See Common Language
- Section 12. Tools See Common Language
- Section 13. Alcohol and Drug Abuse See Common Language
- Section 14. Pay Practices See Common Language
- Section 15. Voting Area in Plant

A designated voting area in the Main plant and C2 facility for Local Union elections will be established. The area will provide a reasonable degree of privacy for the purpose of allowing Local Union members to cast ballots in elections for Shop Committeepersons, Local Union Officers and Delegates for UAW Conventions. Such voting will take place on employees' breaks, lunch hours, or before or after working hours. It is understood that the Union will involve the Human Resources Department in making arrangements for this activity. It is further understood that this Agreement does not authorize any in-plant campaigning.

Section 16. Joint Orientation Program - See Common Language



### Section 17. Joint Recreation Club

There shall be a Joint Recreation Club made up of Thomas Built Buses employees (comprised of a maximum of eleven (11) Bargaining Unit employees which shall be appointed by the Local Union); there shall be one (1) co-chair from the Union and one (1) co-chair from Management. The Recreation Club shall meet once each month (scheduled by mutual agreement of co-chairs) to jointly administer and budget all joint recreation activities such as summer picnic, Christmas party, etc. All activities and expenditures will be determined by the Joint Recreation Club Committee members. The Joint Recreational Club will receive a sum of \$55,000.00 \$65,000.00 per year, paid in equal quarterly installments. It is understood the Rec Club is required to provide UAW Local 5287 and Thomas Buses a quarterly financial report. If at any time the contract between the cafeteria vendor is terminated, Thomas Built Buses and the UAW Local 5287 will negotiate a new agreement to fund the Rec Club.

The committee chair will be provided up to four (4) hours per week to work on recreation club event planning.

### Section 18. In-Plant Union Office and Equipment

The Company agrees to furnish and adequately equip (including furniture, computers, printers and file cabinets) the Union offices. The Company shall furnish ten (10) desks, ten (10) office chairs, ten (10) filing cabinets, ten (10) computers, ten (10) office phones (internal TBB line/ no long distance), and cell phones for Shop Stewards. The Company shall also furnish and maintain current electronic devices with phone and email service to the Shop Chair, the Benefits Representative and the Health and Safety Representative.

### Section 19. Training

Employees who wish to be trained on other jobs <u>inside/outside of their team</u> within their department should advise their supervisor of their wishes so that training opportunities can be made as time and work schedules permit.

This will confirm the understanding reached between the Company and the Union during 2018 Negotiations concerning on the job training. Both parties understand the benefit of cross training employees on multiple jobs within a department and it is recognized that we must continually improve our level of cross training. A quarterly committee will identify the current state of training, identify areas of highest need, and develop action plans and methods by plants to increase cross training and monitor effectiveness in completing these actions. It is understood that an emphasis will be placed on Team Leader and Utility training. The committee may also choose to monitor cross training of team members within their department. Participants of the committee should include the Local Union Shop Chairperson or his/her designee, Company Training Coordinator, and representative Operating Unit Managers and Committeepersons from areas to be addressed during committee meetings.



During negotiations the parties agreed to utilize the current TOS best practice for training and documenting of employee qualifications. The process below defines the training matrix levels, responsibilities, and guideline for training. <u>It is understood that this training methodology and its documentation will be utilized for all bargaining unit employees, regardless of seniority or probationary status.</u>

On the Job Training (OJT) Matrix Definition

Level 1 - In training

Level 2 - Trained with supervision

Level 3 - Qualified

Level 4 - Qualified Trainer

For purposes of overtime/shutdown, the selection of employees shall be those who have achieved at least a Level 3 on the training matrix.

When employee training is necessary, training shall be carried out in the following manner:

- A. The 7 Step Methodology form or equivalent shall be used to document all qualifications. <u>It is required that the employee being trained and the qualified trainer who performed the training sign the 7 Step Form.</u>
- B. A Team Leader, Utility, or qualified trainer may be utilized to complete the training process. However, if an employee other than a Team Leader or Utility performs the training, the employee will be meved up one (1) pay grade paid Utility pay for the time spent training.
- C. The Team Leader shall be responsible for updating the OJT matrix daily, weekly, and monthly or as needed.

### Section 20. Security Cameras

Security Cameras will not be used for the purpose of monitoring employees' job performances.

Section 21. Foul Weather Gear - See Common Language

### Section 22. Uniforms

The Company will provide uniforms for employees working in the Painter, Paint Mixer, Welder and Undercoater classifications and Assemblers assigned to and working in headlining or sidelining.



### Section 23. Union Flag and Emblem

Thomas Built Buses will make arrangements to fly the UAW Flag in front of the Courtesy Rd and Fairfield Rd campuses. The Company will provide UAW emblems, 36 inches in diameter, which will be displayed on the front of the C2 and Courtesy Road facilities at a mutually agreeable location, 60 inches in diameter, which will be displayed on the front of the C2 facility at a mutually agreeable location.

### Section 24. Union Quality Sticker

There shall be a joint UAW/Thomas Built Buses quality sticker placed at a mutually agreeable location in each bus produced by employees under this Agreement.

### Section 25. Clock Issues

All employees will clock-in within their assigned department, except when they are assigned to work in a different department or plant.

### Section 26. Employee Sale Boards

The Company agrees to maintain the current practice of employee sales boards.

### Section 27. Phones

The Company agrees to provide a limited access phone <u>and televisions with digital antennas</u> in all major cafeterias and <u>lunchrooms</u> <u>breakrooms</u>, <u>these amenities are to be enjoyed on allotted breaks only in the locations below:</u>

C2 Cafeteria

Main Plant Cafeteria

Fab Breakroom

Fairfield Main Breakroom

**Chassis Breakroom** 

For Union

3-14-2024

UAW Heavy Truck

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3-14-2024

### ARTICLE 33 SKILLED TRADES

It is understood and agreed that any item not specifically covered in this Article, the relevant provisions of the Agreement will apply.

Section 1. Skilled Trades Classification

Skilled Trades for the purpose of this Agreement shall be those trades and classifications listed below:

· Group Leader-Skilled Trades

### Maintenance

- · Chemical Maintenance
- Electrician
- Forklift Mechanic
- HVAC
- · Maintenance Mechanic
- · Robotics Technician

### Pattern Shop

- Proto/Technician
- · Experimental Product Layout Engineer
- · CNC Proto Technician

### Tool & Die

- · Die Repair Technician
- · Tool and Die Maker

### Inspection

Layout Inspector

### Section 2. Journeyperson

The term "Journeyperson" as used in this Agreement shall mean any person:

A. Who presently holds a journeyperson classification in a Skilled Trades occupation as listed in one

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above, or:

- B. Who has served a bona fide apprenticeship of four (4) years 8000 hours and holds a certification, which substantiates his/her claim of such service, and holds a Certificate of Qualification in such trade, or;
- C. Who has eight (8) years of practical experience in the Skilled Trade or classification in which he/she claims Journeyperson's designation and can prove same. A UAW, the State of North Carolina, or another verifiable Journeyperson Card will be accepted as proof.

### Section 3. The selection process for Skilled Trades employees:

Employees bidding on Skilled Trades positions will take a job specific skills test and demonstrate aptitude for the classification in which the person has bid. An employee must pass the test prior to an interview for consideration. The Company shall share any and all results with the Union. The following criteria shall be used in order for the selection process:

- **A.**Any employee bidding for an open Skilled Trades position that are under the same position/classification will be exempt from the interview and will be awarded the position on a Skilled Trade seniority basis.
- B. Employees with previous experience that meet the requirements of a journeyperson.
- **C.** Employees with two (2) years or more of previous experience less than the requirements of journeyperson status.
- D. Employees with a degree, certificate or diploma for the specific classification from an accredited college or technical school.
- **E.** Employees with no previous experience who successfully pass the interview and skills test and demonstrate aptitude.
- **F.** The Company may hire new employees who meet the requirements of a journeyperson who successfully pass the skills test and demonstrate aptitude.
- G. Candidates for Group Leader positions will be selected from the Skilled Trade classifications with priority given to that group. However, an employee may also bid for the opening from outside of Skill Trades provided he/she demonstrate the required skills to meet the Group Leader position. The required skills shall be demonstrated by a journeyperson's equivalent level of experience, satisfactorily completing a job specific skills test and demonstrating aptitude.

Where two (2) or more employees have met the same criteria, Company seniority shall be the tiebreaker. The Company may hire new employees where an immediate need exists or when new technology and equipment are introduced into the workplace and when new classifications are created. Any employee bidding for an open Skilled Trades position with a valid journeyperson card will be exempt from job specific skills testing. Employees with five (5) or more years of previous experience with Thomas Built Buses in the trade being bid will be exempt from job specific skills testing, provided that the lapsed time out of the classification is no more than two (2) years.

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Employees entering the Skilled Trades group who are newly hired or from a non-Skilled Trades position on the shop floor will have a probationary period of one hundred eighty (180) days worked. During the one hundred eighty (180) days worked probationary period, the Skilled Trades Supervisor will evaluate the employee's performance three (3) times during the one hundred eighty (180) days worked for all employees entering the Skilled Trades group and will document the evaluation on the appropriate form. If it is determined that an employee came from the shop floor, and, while on their probationary period does not meet the establish criteria, or does not perform up to expectations, the employee will be displaced into an open (no bid or sequential) 3A position. An employee who came from the outside as a new employee will be terminated if they do not meet the established criteria or expectations.

Section 4. Establishing seniority within Skilled Trades:

Seniority in the Skilled Trades shall be by classification Company-wide.

- A. Employees currently in the group as of October 9<sup>th</sup>, 2005 will initially establish a date of entry based on the employees' Company seniority.
- **B.** Future employees entering a trade shall have date of entry seniority in the Skilled Trades based on the day the job classification is awarded.
- C. The Company on a daily basis will not move Skilled Trades employees from plant to plant. However, if there is a need that arises for additional manpower in another plant in a Skilled Trades classification, the Company will use a voluntary canvass to fill the manpower need. If there are no volunteers, the Company may assign the least senior employee from the classification in need of additional manpower for no more than thirty (30) calendar days unless with mutual agreement by the Company and the Union.
- **D.** Upon completion of the Apprenticeship program, Apprentices will have a date of entry into Skilled Trades as the date the employee entered the Apprenticeship program.

It is understood that any previous seniority toward pensions, vacations, etc., will be maintained.

Section 5. Layoff and Recall Procedure

All layoffs will go by seniority, by entry date in currently held classification. In the event of a decrease in force in any Skilled Trade, the following procedure, in order, shall apply:

- A. New employees on their probationary period will be laid off from their classification.
- **B.** Apprentices, trainees will be laid off in the reverse order of their entry into their apprenticeship.
- C. If further employees are to be laid off, such employees will be laid off in order of their Skilled Trades Company-wide seniority within their current classification.
- D. In order to correct an imbalance of labor between plants, excess employees will exercise their seniority within their current classification to fill Skilled Trades needs or bump a lesser

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seniority employee in another plant.

- E. In the event there are no employees with lesser seniority in their current classification, employees will have the right to return to a previously held classification using their Company-wide seniority, the original entry date will be applied for that previously held Skilled Trades classification.
- **F.** In the event the employee has no previously held classification, the employee shall have the right to bump an employee in the same plant in an assembly tech or machine operator, seniority permitting.

The recall procedure shall be in reverse order of the layoff provisions above.

### Section 6. Medical Placement

Should a Skilled Trades employee become permanently medically unable to follow his/her Skilled Trade, both the Company and the Union will cooperate in endeavoring to place such an employee on a job he or she is capable of performing taking their total seniority with them. However, if placed in a non-skilled classification, he/she shall then forfeit all rights within the Skilled Trades.

### Section 7. Apprenticeship Program

The Joint Apprentice Program (25433) will be fully administered and actively maintained jointly by the Company and the UAW Local 5287. The Company agrees to maintain a minimum of two (2) Apprenticeships during the life of this Agreement. The Company will make internal candidates for Apprenticeships first priority whenever possible.

The Union and Management will maintain a Joint Apprentice Training Committee. The Committee will consist of four (4) members. Management will select two (2) Supervisors from the Skilled Trades departments and the Union shall have two (2) members, from the Skilled Trades. The Apprenticeship Program will be reviewed every year to ensure classes are current with the school's curriculum requirements and the Company will make changes as necessary.

### Section 8. Vacation Scheduling

- A. Full weeks do not have to be done in the pre-scheduling period.
- **B.** All single days of vacation may be scheduled in four (4) or eight (8) hour increments.
- C. Single day scheduling will be done day by day. (Article 10 single day scheduling will not apply.)
- D. Vacation scheduling percentages will not apply; scheduling will be based on business need; however, the Company will allow at least one (1) employee per department, per shift off for vacation.

Section 9. Licenses



All costs for company or regulatory required license will be paid by the Company, including all Electrical, Wastewater Management and Apprenticeship fees required by the State, etc.

### Section 10. Drawings

The Company will provide the necessary blueprint/schematic, hydraulic and utility drawings needed for Skilled Trades employees to complete their required work provided these drawings are available and to the extent they are needed to perform their job.

### Section 11. New Classifications

Any new classifications and rates of pay during the term of this Agreement shall be subject to negotiations.

### Section 12. Tools

Skilled Trades employees will receive a \$400 \$600 tool allowance per calendar year payable within two (2) pay periods of receiving a Skilled Trades Tool Reimbursement Form and submission of receipts.

All tools must be purchased by December 1<sup>st</sup> in order to be reimbursed. The purchasing must be approved by the Supervisor/Manager and original receipts must be submitted to Payroll within two (2) weeks of the purchase date; otherwise, it will be ineligible for reimbursement.

### Section 13. Work Hours

The Union will be given adequate notification should production scheduling and maintenance needs require additional Skilled Trades manpower.

- **A.** Skilled Trades will follow Article 7 Hours of Work; however, Skilled Trades will receive one (1) paid twenty (20) minutes lunch.
- B. Overtime: Refer to Article 8 Wage Rates and Overtime
- C. Fourth and Fifth Shifts

A 4<sup>th</sup> and/or 5<sup>th</sup> shift may be implemented to meet business/operational needs. The shifts will consist of three (3) twelve (12) hour days for a total of thirty-six (36) hours worked per workweek. Employees on these shifts will be paid the equivalent of forty (40) hours of pay for thirty-six (36) hours of work.

- Fourth Shift A shift is: 7:00 a.m. to 7:00 p.m. Friday, Saturday, Sunday
- Fourth Shift B shift is: 7:00 a.m. to 7:00 p.m. Saturday, Sunday, Monday



- Fifth Shift A shift is: 7:00 p.m. to 7:00 a.m. Friday, Saturday, Sunday
- Fifth Shift B shift is: 7:00 p.m. to 7:00 a.m. Saturday, Sunday, Monday

Days worked represent the days an employee clocks out.

The weekend shifts will have two (2) twenty (20) minute breaks daily and a thirty (30) minute paid lunch.

These shifts shall include Saturday and Sunday and will include Friday or Monday where determined necessary to reduce the effect of shift overlap as outlined above.

All vacation days, sick days, and bereavement days will be paid at twelve (12) hours per day. Clarification for Fourth and Fifth shift overtime, sick leave, bereavement and vacation:

### 1. Overtime

Overtime is paid at one and one half times the normal weekend rate of pay for the thirteenth (13) hour in the normal workday. Any hours worked in excess of thirteen (13) hours, of the normal workday would be paid at double time the normal weekend rate. Any Tuesdays and Thursdays worked by 4th or 5th shift employees regardless if it's an A or B shift employee will be paid at one and a half times the normal weekend rate of pay. All other days worked other than their normal work days will be paid at double the normal weekend rate of pay.

### 2. Vacations:

The Company and Union will use the same pro-rata schedule in the Agreement for vacation pay calculations as outlined in Article 10, Section 3, 1200 hours equals 100% of vacation. Employees receiving forty (40) hours pay, but working thirty-six (36) hours would be given credit for forty (40) hours worked against vacation entitlement pay.

### 3. Bereavement:

Bereavement Leave will be administered with the following exceptions: Employees shall be excused with pay for three (3) scheduled workdays, for a bereavement leave of a five (5) day qualifying event, two (2) scheduled workdays for a three (3) day qualifying event and one (1) day for all other qualifying events under the terms of this Agreement.

### 4. Paid Sick Leave:

Fourth and Fifth shift paid sick leave. The Company will follow the provisions of Article 26 Section 1 of the Agreement.

In the event the 4<sup>th</sup> and/or 5<sup>th</sup> shifts are curtailed, the language of Article 11 will be applied.

### Section 14. Training

As part of the Skilled Trades joint UAW/Management committee; an annual training and execution plan will be developed.

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Topics such as new/relocated equipment; safety and skills enhancements will be included.

Periodic meetings will be held to allow new requests to be discussed as well as monitor progress towards meeting annual plan goals.

The Company and Union agree that training within the Skilled Trades classifications will be primarily delivered via Train the Trainers. Train the Trainers will be selected based upon employee(s) possessing the appropriate knowledge, skills, ability, and desire to train others in the designated classification.

### Section 15. Summer Shutdown

During the 2018 negotiations the parties spent a considerable amount of time discussing the Summer Shutdown week as it relates to the Skilled Trades department. The parties understand due to the nature of their work, Skilled Trades employees may be required to work during Summer Shutdown; however, the parties agree to the following:

- Up to eight (8) employees for all of Skilled Trades will be allowed to schedule and take vacation during the shutdown week.
- Employees that have approved vacation time for this week will not be required to work the Saturday preceding or the Saturday following the shutdown week.
- Employees that have an approved vacation day the Friday before the shutdown week will not be required to work the mandated Saturday preceding the shutdown week.
- Employees that have an approved vacation day the Monday after the shutdown week will not be required to work the mandated Saturday following the shutdown week.

Additionally, the Skilled Trades department will be exempt from the overtime limit of two (2) consecutive Saturdays (outlined in Article 8, Section 5) in the months of June and July, but not to exceed five (5) consecutive weekends. The intent of this language is to have the ability to support production needs if they are running mandated Saturdays the two Saturdays prior to the weekend connected with shutdown and the two (2) Saturdays after the weekend connected to the shutdown week.

### Section 16: Uniforms

The Company will provide Arc Flash compliant uniforms which will be required to be worn by Electricians, Robot Techs and HVAC Technician.

Section 17. Group Leader (Skilled Trades) Clarification

A. The roles and responsibilities of the Group Leader are vital to the success of plant operations.



These positions facilitate team performance and provide a support network for the employees within the departmental work groups. The following is a list of daily activities, but is not all inclusive of their responsibilities, to help in attaining the needs of the work group and department:

- · Filling in for manpower shortages created by absenteeism, vacations
- Work with outside contractors/vendors to support repairs
- · Shall conduct a structured huddle meeting daily
- · Communicate shift to shift pass down
- · Perform/Facilitate training of new employees
- · Provide feedback to team
- · Facilitate team cross-training
- · Follow up on safety training and BEST items
- · Coach positive team dynamics and morale
- · Prioritize and assign work orders
- · Produce team driven continuous improvements
- · Help coordinate and complete PM audits
- **B.** Group Leaders will have no vested authority in disciplinary matters involving other employees.
- C. It is understood that given the responsibilities of the Group Leader roles, overtime may be worked by a Group Leader when necessary up to thirty (30) minutes daily (to be fifteen (15) minutes before shift and fifteen (15) minutes after shift). If more than thirty (30) minutes of overtime is required, at least one (1) employee from their assigned department will be working. It is further understood that a Group Leader shall be able to work overtime provided no eligible employee has volunteered for the overtime work. The Group Leader shall be allowed to work overtime for training and other mutually agreeable purposes.
- D. Group Leaders may be assigned to oversee multiple areas.
- E. Reduction of Group Leaders will be by the least senior in the department.
- F. Group Leader recall will be by the most senior, involuntarily displaced or reduced from the classification to the department they were a Group Leader in at the time of the displacement.
- **G.** Job Posting employees must post for jobs consistent with the Group Leader selection process outlined in Article 12. Section 1.
- H. Vacation scheduling and overtime postings will be scheduled in the department to which the Group Leader is assigned.
- I. Voluntary Job Relinquish/Disqualification
  - A Group Leader wishing to relinquish his or her role and step down, shall do so upon a written request form provided by Human Resources.
  - 2. Group Leaders will be evaluated on an annual basis. The evaluation process will utilize an evaluation form agreed upon by the Company and the Union.
  - 3. Management will notify and discuss with the Union, possible removal of a Group Leader



who is not performing at a satisfactory level. It is understood that all potential disqualifications of a Group Leader will be reviewed by the respective Manager and the Local Union Shop Chairperson, or designee.

- 4. Any job relinquishes/disqualification within the first one hundred eighty (180) days would result in the opening being filled by the next eligible applicant. After one hundred eighty (180) days, vacancies shall be filled according to the procedure outlined in Article 12 - Job Posting.
- 5. A Group Leader who relinquishes or is disqualified from his or her roll shall return to their previously held position.
- 6. A Group Leader who relinquishes or is disqualified from his or her role would be unable to bid on a Group Leader position for one (1) year.

For Union

3-8-2024

3-8-2024

With John Heavy Trock
Bob Riggers VAW Reg. 8

# LETTER OF UNDERSTANDING FILLING OPEN TOS/DEPT 48 POSITIONS

Due to the importance placed on the Truck Operating System, and its unique ability to improve the overall quality of our product, and to drive cost savings through waste reduction, the Company and the Union believe that motivated and well-qualified personnel should staff the TOS Department. Based on that belief, changes to the job-bid system for these positions are now included in this Collective Bargaining Agreement. The changes shall be as follows:

- 1) Upon, ratification, the Company and the Union agree to create a basic skills, knowledge, and experience test in order to identify potential candidates for positions within TOS.
- 2) The Company and the Union shall then agree to minimum score that must be achieved on the test in order to be considered for these positions.
- 3) <u>Based on operational needs, the Company will solicit full-time</u> <u>employees who are interested in TOS to participate in testing.</u>
- 4) Employees shall be selected by seniority to attend testing sessions.
- 5) <u>Selection for interviews will be based on seniority among those</u> who have achieved the minimum required scores.
- 6) <u>Successful candidates will be interviewed by the Select Job Process outlined in Articles 12, Section G of this agreement.</u>
- 7) Employees who do not achieve the appropriate minimum score must wait for a period of one (1) year to retake the test.

For Union
Paul Provide 3-11-24

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Boh Ringua MW Rg-8

For Company

# LETTER OF UNDERSTANDING EMPLOYEE APPRECIATION GIFTS

The Company/TBB values the commitment of our employees to excellence and meeting the customer expectations on every level. Employees take pride in the public display of their Company and the Union that represents them. When the Company shows its gratitude in the form of gifts, these gifts shall include, when feasible, both the Thomas Bus and the UAW logo. When not feasible, the Company will discuss these instances with the Union. It is understood, this language applies to TBB employee appreciation gifts only.

For Union

3-13-24

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What & UAW Howy Trock

Bol Riggers VAW Reg. 8

For Company

3-13-2024

# LETTER OF UNDERSTANDING CROSS TRAINING

During the 2024 negotiations, the parties had extensive discussions on the topic of cross training. It is understood that the Company will train and update training matrices accordingly, including the Utility and Team Leader classifications. Cross training will be conducted within teams in the following order:

- The Team Leader and the Utility members assigned to the team will be required to train on all jobs within the team to a level 4 and documented on the training matrix.
- 2. Current Team Leaders and Utility will be prioritized to reach level 4. Any individuals who refuse to reach level 4 will be disqualified and placed in any open 3A position (no bid or sequential). The Team Leader and Utility training will be completed within the team before any mandated cross training occurs unless mutually agreed by the respective Manager and Union Representative.
- 3. Employees who volunteer to be trained will be trained on jobs within their team.
- 4. The least senior team member available on the team who has achieved a level 3 on at least 1 job within the team may be trained to a level 3 on a minimum of 3 jobs.
- 5. The next least senior team member on the team who has achieved a level 3 on at least 1 job within the team may be trained to a level 3 on a minimum of 3 jobs.
- 6. These steps may be repeated until all team members on a team have achieved a level 3 on a minimum of 3 jobs.
- Once step 6 is achieved, further training within the team will be done on a voluntary basis.

<u>Teams that established ergonomic job rotation will be required to cross train on all jobs according to the rotation plan requirements.</u>

<u>It is understood that Utilities, Team Leaders, or volunteers will be the first to be placed on openings due to MAV.</u>



# LETTER OF UNDERSTANDING CROSS TRAINING For Company For Union 3-14-2024 3-14-2024

# LETTER OF UNDERSTANDING ALTERNATIVE WORK SCHEDULES

The parties agree to consider alternative work schedules such as 4x10, 3X12, rotational configuration, etc., during the term of this contract in order to best achieve fluctuating production requirements inherent in the school bus market. Various potential shift configurations will be reviewed. Additional proposals from the Union likewise will be discussed. If necessary, the objective will be to significantly increase production and manpower without incurring expensive facilities expansions to accommodate unsustainable rates. Neither the Company nor the Union will unreasonably withhold their agreement. The Union will be provided with advance notice of at least thirty (30) days prior to the implementation of alternative schedules.

For Union

3-5-202

Jan Bol Riggine V.AW Reg. 8

For Company

3-5-2024

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# LETTER OF UNDERSTANDING BACK-UP TEAM LEADER SELECTION PROCESS

In the 2018 negotiations, The Company and the Union agree to establish back-ups for all Team Leaders. The selection process for back-up Team Leaders will be as follows:

- All present back-up Team Leaders will maintain their current back-up Team Leader position, unless they choose to resign their position or bid out of the workgroup.
- 2. When the need arises to replace the back-up Team Leader position, it will be filled by the most senior qualified volunteer in the workgroup who meets the requirements of the position.
- Back-up Team Leaders will be provided adequate training and will be required to fill
  in during their regularly scheduled working hours when the Team Leader is
  absent for <u>four (4) hours or more in a shift.</u>—more than one (1) full shift.
- 4. In situations when both the regular Team Leader and the back-up Team Leader are absent, the most senior qualified volunteer from the workgroup will fill in at the discretion of the Supervisor.

Management will notify and discuss with the Union, possible removal of a back-up Team Leader who is not performing at a satisfactory level.

For Union

3-6-2024

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Nun BOZ. UAW Heavy Truck Bob Riggma UAW Zeg 8 For Company

3-6-2024

### LETTER OF UNDERSTANDING **CONTRACT TRAINING**

Upon ratification of the contract, the Company agrees to schedule a contract implementation training session as soon as reasonable with the Managers, Supervisor, UAW Committeepersons and first alternates.

For Union

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For Company

3-5-2024

### LETTER OF UNDERSTANDING **CUSTOMER AWARENESS – THOMAS BUILT BUSES**

The Company and the Union recognize the joint benefits of retaining current customers, conquering new customers, and expanding market share. In this spirit, both parties agree to explore opportunities to share in presenting our appreciation and our competitive product offering to our customers.

For Union

3-5-2024

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Riggins UAW Reg. 8

For Company

3.5-2024

## LETTER OF UNDERSTANDING ELECTRONIC DOCUMENTS AND AUTOMATED PROCESSES

In an effort to reduce the overall administrative burden on Management and the employees, the parties agree that it is important to transition to electronic and automated processes where paper forms and manual processes have traditionally been utilized. The parties agree to discuss and implement by mutual agreement, process changes that will eliminate paper forms and manual processes where administrative efficiencies can be realized. It is agreed that neither party will unreasonably withhold their mutual agreement. Any issue not resolved by local parties will immediately be referred to representatives of the International Union and the Company's Corporate Labor Relations staff for resolution.

For Union
Paul Ballow 3-5-2024

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For Company
3-5-2024

September 1997

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### LETTER OF UNDERSTANDING EMPLOYEE ASSISTANCE PROGRAM REPRESENTATIVE

The appointed Employee Assistance Program Representative will function <u>forty (40)</u> twenty four (24) hours per week on <del>Tuesdays through Thursdays (or as needed with Human Resource's agreement)</del> under the following terms and responsibilities:

- The Employee Assistance Program Representative will assist in the identification, education, referral and follow- up of employees with problems which adversely affect job performance and/or attendance relating to substance abuse, emotional disorders, personal, or family problems while assuring and maintaining requisite confidentiality standards.
- Act as liaison between the employee and the Manager of Human Resources, as well as the EAP program provider.
- The EAP Representative is to perform his/her duties during regular working hours
  without loss of pay and is subject to the following conditions, (1) the time be
  devoted to the prompt handling of matters which are proper pursuant to the terms
  and responsibilities defined in this section, (2) if necessary, for the EAP
  Representative to speak to an employee, prior arrangements will be made with
  the employee's OU Manager/HR Manager.
- By mutual agreement with the Human Resources Manager or his/her designee, the EAP Representative may adjust his/her starting time to be available to perform his/her duties on shifts other than his/her normally assigned shift.
- EAP Representative will be required to badge in/out.
- The EAP Representative will work overtime with his/her overtime work group.

The selection of the EAP Representative will be made jointly between the Company and the Union. Final appointment will be made by the Vice President/Director of the Heavy Truck Department.

For Union

One O Blood 3-7-2024

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Riggine VAW Reg. 8

### LETTER OF UNDERSTANDING FABRICATION

During the course of the 2018 negotiations, the parties had extensive discussions regarding a significant opportunity in the Fabrication ("Fab") Plant. The Union presented data and a preliminary analysis, which could provide significant opportunities to restructure the organization, revise roles/responsibilities, increase operator accountability, and operate more efficiently. This proposal has the potential to streamline processes and allow the Company to increase operator accountability, improve part quality, and improve on time delivery.

Based on the discussions and initial information reviewed, the data provides the rationale for the parties to conduct a project in the area to thoroughly explore the concepts and determine the best course of action. The parties discussed that a project of this magnitude would require extensive activities to reach the desired end state result. The parties committed to having an expert project as soon as possible following the conclusion of negotiations. Any contractual issues (including classification changes/upgrades, job reductions, job posting, etc.) will be discussed by the parties and resolved by mutual agreement.

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### LETTER OF UNDERSTANDING FILLING WELDER OPEN POSITIONS

In order to ensure that qualified employees are selected to fill Welder open positions, the Company and the Union agree to the following:

- All welding positions will require certification and will be level 5.
- Based on operational needs, the Company will solicit full-time employees who are interested in learning to be certified welders (Welder).
- Employees will be selected by seniority to attend formal <u>in-house</u> training program developed through TBB/UAW and a local community college or other suitable training facility.
- Entrants in the program will receive both classroom training as well as hands on welding experience, leading to certification as a TBB production Welder. The cost of tuition for the training program will be paid by TBB. However, training will be conducted on the employee's own time.
- Second shift employees who are selected for the training will be compensated for their time, including travel time, if alternative day shift training cannot be scheduled.
- Posting on open Welder positions will be limited to employees who currently hold and or have held a TBB welder certification or those who have successfully completed the training program and receive certification. Selection will be based on seniority of the employees certified to weld.
- Employees who fail to complete the program or attain certification through the program must wait twelve (12) months before retaking the program.
- Welding gear and supplies required for the course will be provided by TBB.
- Welder will be a non-select job, but will require certification.

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## LETTER OF UNDERSTANDING GRADUATION ON MANDATORY OVERTIME

The Company and the Union agreed that employees will be excused from mandatory overtime to attend the graduation of a son, daughter, step-son, step-daughter, spouse, parent or grandchild. This applies to high school, military, or college (Associates Degree or higher) graduation only. Employees must notify their supervisor two (2) weeks before by the end of the Wednesday shift preceding the mandated Saturday overtime. The Company reserves the right to solicit volunteers in an effort to replace excused employees on mandated overtime. Each employee will be required to bring in documentation along with the name and relationship written on the documentation.

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#### LETTER OF UNDERSTANDING LIGHT DUTY ASSESSMENT

Should an employee be unable to perform their regular assigned job due to medical restrictions, notification of the employee's restrictions and the status of the accommodation shall be sent to the Local Shop Chair and the District Committeeperson. The Disability Coordinator and the employee's District Committeeperson shall meet if there is a need to assess potential jobs. In the event no jobs are available in that employee's regular assigned department and plant, the employee may be placed in an open no bid job Company-wide; however, the District Committeeperson from the area under consideration shall be contacted and involved if any further assessments are needed

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## LETTER OF UNDERSTANDING MASS TELEPHONE CONTACTING SYSTEM

The parties agree to consider utilizing a mass telephone contacting system for recall, plant closure notifications and other management notifications to employees. The Company will make an attempt to notify employees being recalled from layoff via the mass telephone contacting system. After notification has been made via the mass telephone contacting system, a log of calls will be provided to the Union if possible.

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## LETTER OF UNDERSTANDING OVERTIME SCHEDULING

It is not the intent of the Company to schedule mandatory overtime work when there is not a good faith reason to believe that the overtime work may be required.

However, it is recognized that there are occasions when scheduled overtime work will be cancelled.

The Company will endeavor to notify employees of the circumstances that cause the necessity to cancel scheduled overtime.

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#### LETTER OF UNDERSTANDING PAY TO THE MINUTE

During the 2010 contract negotiations the parties discussed the "Pay to the Minute Settlement", dated December 14, 2009 and agreed to continue abiding by the settlement terms and conditions.

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## LETTER OF UNDERSTANDING PLANT CLOSING – THOMAS BUILT BUSES

It is the Company's intent to produce Thomas Built buses – School and Commercial buses and their replacement models at the Thomas Built Buses Guilford and Randolph County Facilities. Absent compelling economic circumstances beyond the control of the Company, Thomas Built Buses plans to operate their facilities at levels consistent with product demand for the duration of the Labor Agreement.

It is understood that conditions may arise that are beyond the control of the Company, e.g., Act of God, catastrophic circumstances, or significant economic decline. Should these conditions occur, the Company shall discuss such conditions with the Local and International Union.

During 2018 2024 negotiations, the Company's intent to maintain operations at the Guilford and Randolph County Facilities has been shared with the Local Union Representatives. Furthermore, this intent is reinforced through significant current and future capital investments for improving working conditions, replacing equipment, and expanding capacity.

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WHITE BOOK PAGE 224

### LETTER OF UNDERSTANDING SERVICE RECOGNITION AWARDS

Thomas Built Buses has traditionally recognized employees for long service.

The Company and the bargaining committee of U.A.W. International Union, Local 5287 have agreed to the following changes to the Letter of Understanding – Service Recognition.

- The practice of awarding U.S. Savings Bonds or cash for recognition will be discontinued and will be replaced by direct deposit.
- The direct deposit award will be reported as income and grossed up for tax purposes to insure the recipient receives an equivalent net payment of the agreed upon amount. (The Company will pay the tax associated with the specific cash award only).
  - 20 through 24.99 years of service will receive \$50.00 by direct deposit.
  - 25 through 29.99 years of service will receive \$75.00 \$100 by direct deposit.
  - 30 and more years of service will receive \$100.00 \$150.00 by direct deposit.

Employees on an approved leave of absence and/or employees who retire during the calendar year with the recognized years of service and not present to receive the award will receive an equivalent value by direct deposit.

- The administration and distribution of these service awards will be a joint effort involving Management of Thomas Built Buses and designated representatives of U.A.W. Local 5287
- 4. This Agreement will govern service recognition awards program for the remainder of the current Collective Bargaining Agreement between Thomas Built Buses and U.A.W International Union, Local 5287.
- 5. Additionally, a watch will be presented to employees upon their retirement.



LETTER OF UNDERSTANDING SERVICE RECOGNITION AWARDS

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## LETTER OF UNDERSTANDING SHIFT PREMIUM TEMPORARY ASSIGNMENT

For employees assigned to second (2<sup>nd</sup>) or third (3<sup>rd</sup>) shift that are temporarily required to work during first (1<sup>st</sup>) shift hours, shall be paid the applicable rate of pay including shift premium for the duration of time spent assigned to the first (1<sup>st</sup>) shift hours.

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WHITE BOOK PAGE 227

## LETTER OF UNDERSTANDING SKILLED TRADES CONTINUING EDUCATION PROGRAM

During 2018 negotiations, the Company and the Union agreed to offer continuing education training classes to Skilled Trades employees within their respective classification. Training needs will be evaluated by current job assignment and current level of training. Training will be administered by a vendor selected by the Company and offered at off-site locations. Tuition in connection with these continuing education classes will be administrated by the current vendor. The policies and guidelines of this program will follow the Company's tuition assistance program policy as well as the policies and guidelines set by the vendor. This program does not supersede the Apprenticeship Program. Employees who choose to enroll in the above stated classes will do so on their own time and will not be compensated for any time related to these classes.

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LETTER OF UNDERSTANDING
START TIME FOR PLANTS <u>WITH TWO (2) SHIFTS</u> ON 10 HOUR MANDATED SHIFTS

#### Plants with 1st shift and 2nd shift

During the months of March through September, for plants operating on a two (2) shift configuration, the 1<sup>st</sup> shift hours shall be from 5:00 a.m. to 3:30 p.m. when 1<sup>st</sup> shift is on a ten (10) hour mandated shift. During a nine (9) hour mandated shift, the start time will revert back to 6:00 a.m.

#### Plants with 1st shift and 3rd shift

<u>During the months of March through September, for plants operating on a two</u> (2) shift configuration, the 1<sup>st</sup> shift hours shall be from 6:00 a.m. to 4:30 p.m. when 1<sup>st</sup> shift is on a ten (10) hour mandated shift. During a nine (9) hour mandated shift, the shift will be 6:00 a.m. to 3:30 p.m.

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## LETTER OF UNDERSTANDING SUBCONTRACTING

The following sets forth the provisions of an understanding reached in negotiations with reference to subcontracting by the Employer.

It should be understood that in some instances subcontracting involves considerations of production schedule, the lack of machinery and/or equipment or economic factors that will compel Management to subcontract some functions. On the other hand, it is generally to the Employer's advantage to perform as much of the work with its own employees as possible.

During the 2018 2024 negotiations, the Company reaffirmed its commitment to keep the Union informed of work that is normally performed by Bargaining Unit employees that is being considered for sub-contracting prior to awarding a contract. The Company further commits to discuss with the Union the contemplated work to be subcontracted and its reasons. If the Union feels that such work is within the capability of the Bargaining Unit, and can be feasibly and competitively performed by Bargaining Unit employees, representatives of the Company and the Union will meet together as part of the Skilled Trades committee to discuss this possibility.

For Union

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### LETTER OF UNDERSTANDING SUPPLEMENTAL WORKERS

The Company may employ supplemental workers on a temporary basis May 1<sup>st</sup> through September 30<sup>th</sup> as vacation replacements and/or for short term volume increases. Short term volume increases are defined as specific occasions lasting 120 days or less. The use of supplemental workers will be limited as follows:

- Supplemental workers will only be utilized when all seniority employees on layoff have been offered recall per the Agreement.
- Supplemental workers will be limited to <u>fifteen percent (15%)</u> twelve percent (12%) of the active Bargaining Unit population.
- Employees hired directly for temporary supplemental employment, excluding laid off employees, will not be eligible for benefits.
- · Supplemental workers will be paid the current Grade 3A start rate.
- Supplemental workers will not be subject to shift displacement by seniority employees under Article 13.
- The hiring of supplemental workers will not be subject to Article 12. In the event the Company determines that full- time regular employment will be offered to any supplemental workers, such jobs will be subject to Article 12.

Supplemental workers who are hired as regular employees and subsequently complete a thirty (30) day probationary period, will have a seniority date retroactive to the first date of their continuous employment.

Exceptions to the above will be done by mutual agreement. It is agreed that neither party will unreasonably withhold their mutual agreement. Any issues not resolved by the local parties will be referred to representatives of the International UAW and the Company's Labor Relations Staff for resolution.

3-7-2024

## LETTER OF UNDERSTANDING TBB PDI CENTER CustomOps

The TBB PDI <u>CustomOps</u> Center for clarification purposes is needed for special efforts in pre-delivery process (PDI) <u>and custom bus options</u>. As a result, the Company (TBB) and the Union (UAW Local 5287) agree to the expansion and in sourcing of the PDI Center, in which will include the following, as below.

New classification as a—PDI <u>CustomOps</u> Technician, and will be stationed at the Fairfield facility. This new classification <u>PDI <u>CustomOps</u> Technician shall be a Level 5 <u>6</u> position, and listed in the skills jobs language of Article 12, Section 1-F Labor Agreement between Thomas Built Buses and UAW Local 5287. The <u>PDI <u>CustomOps</u> will perform specialized duties including but not limited to PDI inspections. Federal and States Safety inspections; complete electrical, mechanical, hydraulic & pneumatic system installations; and analyzes and solve production, engineering and quality issues.</u></u>

The Company and the Union agree that the Company (TBB) shall provide the necessary training and licenses (CDL's) and certifications as required by law to the PDI CustomOps Technicians which are required to drive the buses and to perform their jobs as PDI-CustomOps Technicians.

For Union

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## LETTER OF UNDERSTANDING TEAM LEADER CLARIFICATION

This shall confirm the understanding reached between the Company and the Union during the 2018 2024 negotiations concerning the Team Leader classification(s):

- 1. The roles and responsibilities of the Team Leader are vital to the success of the TOS initiatives, daily production needs, and support of the department. These positions facilitate team performance and provide a support network for the employees within the departmental work groups. The following is a list of daily activities but is not all inclusive of their responsibilities to help in attaining the needs of the work group and department:
  - · Filling in for manpower shortages created by absenteeism, vacations
  - · Shall conduct a structured huddle meeting daily
  - · Facilitate team performance on SQDCME metrics
  - · Shall update OJT daily, weekly, monthly as needed
  - · Make sure the team has tools to do their job
  - · Perform/Facilitate training of new employees
  - · Provide feedback to team
  - · Strive to achieve production goals
  - · Improve the team area with help of Team/Supervisor or other support groups
  - · Link with external groups when necessary
  - · Facilitate team cross-training
  - · Coach positive team dynamics and morale
  - Ensure team is completing PPAF forms identifying and working to resolve key process issues on the line prior to unit movement or beginning of next process
  - · Encourage employee suggestions
  - · Produce Team driven Continuous Improvements
  - Investigate root causes of line stoppages and proper use of the Andon System
  - · Ensure all work team operations conform to plant safety standards
  - · Communicate safety hazards to new and existing team members
  - Facilitate the daily placement of manpower, Utility and self, based on production needs
- Team Leaders will have no vested authority in disciplinary matters involving other employees.
- 3. It is understood that given the responsibilities of the Team Leader roles, overtime may be worked by a Team Leader when necessary up to thirty (30) minutes daily (to be fifteen (15) minutes before shift and fifteen (15) minutes after shift). If more than thirty (30) minutes of overtime is required, at least one (1) employee from their assigned department will be working. It is further understood that a Team Leader shall be able to work overtime provided no eligible employee has volunteered for the overtime work.



### LETTER OF UNDERSTANDING TEAM LEADER CLARIFICATION

The Team Leader shall be allowed to work overtime for training and other mutually agreeable purposes.

- 4. Team Leaders will be assigned to a specific team in a department, but may be permanently reassigned within the department by mutual agreement.
- Team Leader reduction will be by the least senior in the department.
- Team Leader recall will be by the most senior, involuntarily displaced or reduced from the classification to the department they were a Team Leader in at the time of the displacement.
- 7. Job Posting Form employees must post for jobs consistent with the Team Leader selection process outlined in Article 12, Section 1.

Vacation scheduling and overtime postings will be scheduled in the department to which the Team Leader is assigned.

Voluntary Job Relinquish/Disqualification

- A Team Leader wishing to relinquish his or her role and step down, shall do so upon a written request form provided by Human Resources.
- 2. Team Leaders will be evaluated on an annual basis. The evaluation process will utilize an evaluation form agreed upon by the Company and the Union.
- 3. Management will notify and discuss with the Union, possible removal of a Team leader who is not performing at a satisfactory level. It is understood that all potential disqualifications of a Team Leader will be reviewed by the respective OU Manager and the Local Union Shop Chairperson, or designee.
- 4. Any job relinquishes/disqualification within the first forty (40) days would result in the opening being filled by the next eligible applicant. After forty (40) days, vacancies shall be filled according to the procedure outlined in Article 12 Job Posting.
- 5. A Team Leader who relinquishes or is disqualified from his or her role shall be allowed to choose from existing non-select open jobs Company-wide. In the event no open jobs are available, the employee stepping down shall be placed in any open 3A position (no bid or sequential), Company-wide and the job must be outside of their current team.
- 6. Team Leader who relinquishes or is disqualified from his or her role would be unable to bid on a Team Leader position for one (1) year.

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LETTER OF UNDERSTANDING TEAM LEADER CLARIFICATION For Union For Company 3-13-24 Mark O vAW Heavy Truck Bol Riggus VAW Rog. 8

## LETTER OF UNDERSTANDING TOS IMPLEMENTATION TEAM MEMBER

This position will be designated as a Level 5 Select position.

The following is a list of regular activities assigned to the TOS Implementation Team Member. It is understood by both parties that this position is still evolving and the list of duties is not all inclusive.

- · Support teams in the upkeep of team boards.
- Provide necessary updates and communicate improvements and opportunities throughout the organization.
- · Active participant to solve recurring/repeat defects originating from the shop floor.
- · Plan, develop, and update standard work.
- · Perform process audits to verify compliance to standard work.
- Audit compliance to TOS principles develop and execute plans to achieve adherence to principles.
- Use SQDCM metrics to identify opportunities for improvement- work to implement improvements through new station layouts, building of racks and work stations, improved parts presentation, process improvements, and work balancing.
- · Aid teams with implementation of team suggestions.
- · Support teams by documenting improvements using the team CI documentation form.
- · Ensure area implementation efforts comply with safety and TOS standards.

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#### LETTER OF UNDERSTANDING TRANSFERS FROM THE JAMESTOWN FACILITY

During the 2005 negotiations the parties discussed the transfer of employees from the DaimlerChrysler Commercial Bus facility, Jamestown, NC. Former Thomas Built Buses employees will be entitled to employment at Thomas Built Buses under the following terms:

- Day one seniority
- DaimlerChrysler/Freightliner service time for the purposes of vacation, pension, etc.
- All former Thomas Built Buses employees will be afforded the opportunity to transfer based on their previous Thomas Built Buses hire date.
- · Probationary period in accordance with Article 5, Section 1 of this Agreement.
- These employees will be paid up to but not exceed Step 7 of the appropriate Pay Grade.

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For Company

3-5-2024

## LETTER OF UNDERSTANDING TRUCK OPERATING SYSTEM/TOTAL PRODUCTIVE MAINTENANCE

The Company and the Union understand the importance of the Truck Operating System (TOS) and the Total Productive Maintenance (TPM) program to improve the overall quality of our product. The parties have reviewed the mutual benefit associated with manufacturing the highest quality product at the lowest cost to ensure competitiveness in the marketplace.

The parties acknowledge the importance of meeting customer demands of delivery and world class quality. It was also acknowledged that the TOS tools and TPM systems will support the achievement of these objectives.

The parties agree a significant and visible role, including UAW involvement, is required to support the concepts expressed in this Letter of Understanding. To that end, the full-time position of UAW TPM Facilitator, appointed by the UAW Vice President/Director of the Heavy Truck Department, is included in the Local Union's representation structure at the plant. The TPM Facilitator position shall be filled from within Skilled Trades Group and paid (Skilled Trades) grade level six (6).

Any overtime shall be designated and approved by the Maintenance Manager or his/her designee. When working voluntary overtime, representatives will be eligible to work in their assigned group and previous job classification. Overtime shall be awarded by seniority in that classification.

To ensure the UAW TPM Representative is able to operate effectively in this role, a sincere effort shall be made by the Company to update the UAW TPM Representative of any changes made within the Maintenance team structure. The Maintenance Manager shall provide all relevant and required information, including meeting invitations, event notifications, project TIPs, plant roadmaps, project feedback, scope of work, scheduled maintenance and emerging equipment issues to the UAW TPM Representative in a timely manner. The Company shall be responsible for employees adequate compliance with the programs developed to insure TPM objectives are fulfilled. Benchmarking/training at other facilities related to job function as needed shall be approved by Management. Reasonable and approved training and travel expenses will be paid and arranged by the Company, and will be in compliance with DTNA travel policies.

The Company recognizes the need to improve the data collection and reporting processes involved in the TPM program and both parties shall strive for this goal.

It is understood by both parties that this position is still evolving and the list of duties will be refined by both parties as we make continuous improvements.

The UAW TPM Facilitator Representative will work with the Maintenance Manager in order to:

- Acquire and analyze data
- · Prepare diagrams, charts, drawings, calculations and reports for defining

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reliability problems and make recommendations for improvements

- · Conduct an analysis of reliability problems and investigate to determine the reliability required for the particular situation considering the cost limitations for equipment up/down time, repair/replacement cost, weight, size and availability of material/parts/equipment
- · Lead teams of maintenance personnel for PM improvements, small projects, and CI events relative to equipment performance
- · Create maintenance performance KPI (metric) charts and electronic data files to monitor, track and communicate department and equipment performance
- · Conduct meetings with affected groups to improve performance and output and reduce down time of machinery
- Work with administrative, maintenance and engineering personnel to revise/optimize/streamline existing PM schedules and tasks
- Evaluate the effects of procedure changes on the workers performing them

For Union

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## LETTER OF UNDERSTANDING UAW TOS COORDINATOR

The parties agree that while the plant's progress has been reasonable, today's competitive environment requires intensity and speed for marketplace success and the job security that accompanies that success. Clearly, a joint TBB/UAW Local 5287 commitment to the Truck Operating System (TOS) will benefit the customer, the operation of the plant, TBB employees and the membership of the UAW at the facility.

The parties agree a significant and visible role including involvement, is required to support the concepts expressed in this Letter of Understanding. To that end, a full-time position of UAW TOS Coordinator, appointed by the Vice President/Director of the Heavy Truck Department was established and included in the Local Union's representation structure at the plant.

In this role, the UAW TOS Coordinator will actively participate in the implementation of TOS at the plant with an emphasis toward implementation of the Blue Sky vision.

The TOS Coordinator will work with the TOS Manager to resolve obstacles relating with TOS at the plant level. Unresolved matters will be escalated directly to the UAW Shop Chairperson and the VP of Operations. The TOS Manager and the TOS Coordinator will work with the Corporate TOS Department to improve all aspects of TOS/Lean Principles with the Thomas Built Buses Facility. The UAW TOS Coordinator will periodically support team huddle meetings, department meetings, plant information meetings, SCM meetings, TIP review meetings and other shop floor meetings as necessary.

It is understood that the TOS Manager and the UAW TOS Coordinator's involvement will be shared in TOS assessment findings and recommendations from the TOS assessments will be documented and communicated by the TOS Manager and UAW TOS Coordinator to the VP of Operation's Staff and the UAW Shop Chairperson. The UAW TOS Coordinator will perform random internal plant audits on TOS Principles. These findings will be documented and communicated to the respective Department Manager. The TOS Coordinator could be assigned specific TOS or Lean Projects by the Shop Chairperson. The scope of these assignments will be agreed upon with mutual agreement from the VP of Operations prior to assignment. Reasonable and approved travel expenses will be paid and arranged by the Company, and will be in compliance with DTNA travel policies.

It is understood that this role is part of the TOS Facilitator peer group, thus paid consistent with his/her peer group. It is also understood by both parties that this position is still evolving and the list of duties will be refined by both parties as we make continuous improvements.



In—an the interest to keep this role consistent with the UAW TOS Coordinator (or its equivalent position) in other facilities, the duties to of this role should include, but should not be limited to the following:

#### The UAW TOS Coordinator will work with the TOS Manager in order to:

- Participate in the creation and implementation of TOS training for shop floor employees.
- <u>Support the training and activities of the TOS team members and</u> facilitators.
- Maintain awareness of the activities of the TOS department
- Support the resolution of obstacles relating to TOS implementation at the plant level.
- Share involvement in observing the annual TOS assessment and communication of findings and recommendations to the plant's management staff and UAW Shop Chair person.
- <u>Maintain awareness of all current TOS projects and their implementation.</u>
- Stay aware of any containments and countermeasures generated by TOS activity including company and plant-wide TOS projects or workshops.
- Participate in communications with the shop floor when engaging in TOS activities, including but not limited to, project roll-outs and problem resolution.
- Work with the Corporate TOS department to improve all aspects of TOS/Lean principles within the TBB facilities.

## The UAW TOS Coordinator will work independently and/or with the Shop Committee in order to:

- Act as liaison between the Company and the UAW in regards to contractual issues.
- Support the resolution of obstacles relating to TOS implementation at the shop floor level.
- Communicate with other Freightliner facilities as needed to assist in the development of TOS tools and their implementation at TBB.
- Periodically support team huddle meetings, department meetings, SCM meetings, and other shop floor meetings as necessary.
- Perform random internal plant/dept/team or cross-functional audits on TOS standards, and principles with findings to be documented and reported to the respective appropriate personnel.
- Participate in the New Employee Orientation process, including the development of orientation materials emphasizing lean principles.
- Support development and implementation of action plans and methods to increase and improve employee training.
- Provide any relevant data or documentation to the Shop Committee to support the investigation or resolution of grievances.



Perform any specific TOS or Lean Project assigned by the Shop Chair, the scope of which will be discussed with relevant OU manager.

To ensure the UAW TOS Coordinator is able to operate effectively in this role, a sincere effort will be made by the Company to update the UAW TOS Coordinator of any changes made within the TOS Team structure. The TOS manager shall provide all relevant and required information, including meeting invitations, event notifications, project TIPS plant roadmaps, project feedback, etc. to the UAW TOS Coordinator. Reasonable and approved travel expenses will be paid for and arranged by the Company, and will be in compliance with DTNA travel policies.

The Company shall supply an in-plant office, cell phone, and computer (standard DTNA usage will apply), as well as applicable and justifiable software/programs that are available to management a requested by the UAW TOS Coordinator, including, but not limited to, employee training databases and Timer Pro.

Finally, the parties pledge their on-going commitment to support this position and its positive impact on the plant and UAW Local 5287 membership.

For Union

3-11-24

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